NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars							
AfDB	500	mar 2011		100	L+25	Aaa/AAA	BNPP/GS
Bank of England	2bn	mar 2012	2.375	99.624		AAA	BNPP/GS/HSBC/Morgan Stanley
BOE	2bn	mar 2012	2.375	99.624		Aaa/AAA	BNPP/GC/HSBC/MS
Boeing	700	mar 2014	5	99.558		A2/A+	BAS/JPM/UBS
Boeing	650	mar 2019	6	98,466		A2/A+	"
DB/JPM/UBS " Boeing	500	mar 2039	6,875	97,913		A2/A+	Citi/JPM/UBS
Caixanova*	1bn	mar 2012	3,125	99,859			BC/BBVA/BNPP/CM/DZ/HSBC
CVS Caremark	1bn	mar 2019	6.60	99.365			Barclays Capital
DSM	500	mar 2014	5.75	99.240		A3	Citi/Rabo/RBS
EDC*	1.5bn	mar 2012	2,375	99,773		Undisclosed	C/HSBC/MS/TD
GECC	4bn	mar 2011	8	99.969		Aaa/AAA	Citi/CS/GS/JPM/MS
GECC	1bn	mar 2011	FRN	100.000	3mL+8bps	Aaa/AAA	Citi/CS/GS/JPM/MS
GECC	1.5bn	mar 2012	2,25	99.960		Aaa/AAA	Citi/CS/GS/JPM/MS
GECC	1.5bn	mar 2012	FRN	100.000	3mL+20bps	Aaa/AAA	Citi/CS/GS/JPM/MS
Halliburton Co	1bn	sep 2019	6,15	99,656		A2/A	Citi/Deutsche Bank/HSBC/RBSGC
Halliburton Co	1bn	sep 2039	7,45	99,486		A2/A	Citi/Deutsche Bank/HSBC/RBSGC
IADB	1bn	mar 2011	FRN	100.000	3mL+20bps	Aaa/AAA	BAS/Citi/HSBC/RBS
Medtronic Inc	550	mar 2014	4,5	100.000		A1/AA-	JP Morgan/Deutsche Bank
Medtronic Inc	400	mar 2019	5,6	99.931		A1/AA-	JP Morgan/Deutsche Bank
Medtronic Inc	300	mar 2039	6,5	99.75		A1/AA-	JP Morgan/Deutsche Bank
Morgan Stanley	2bn	mar 2012	2.25	99.859		Aaa/AAA	Morgan Stanley
Morgan Stanley	3bn	mar 2012	FRN	100.000	3mL+20bps	Aaa/AAA	Morgan Stanley
PG&E Corp	350	apr 2014	5.75	99.456		Baa1/BBB	BNY/Citi/Goldman Sachs
South Carolina	175	jan 2038	6,08	99.584		A2/A-	BNY/Mizuho
US Bancorp	750	mar 2012	2.25	80.75		Aaa/AAA	Morgan Stanley/Wachovia

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
Euros							
Autoroutes de Sud de la France	650	mar 2019	7,375	99,333	MS+410	Baa1	BC/Cal/HSBC/SG
Caixa Nova	1bn	mar 2012	3.125	99.859		Aaa	BarCap/BBVA/BNPP/CM/DZ/HSBC
Denmark	1.25bn	mar 2014	3.125	99.727		Aaa/AAA	Barcap/BNPP/JPM/Nordea
Dexia	3.5bn	mar 2011	2.625	99.802		Aa1/AA+	Calyon/CS/DB/Dexia/SocGen
DSM	500	mar 2014	5.75	99.240		A3	Citi/Rabo/RBS
EIB	5bn	apr 2012	2.50	99.705		Aaa/AAA	Calyon/Deutsche/HSBC/JPM
Henkel	1bn	mar 2014	4,625	99,86	MS+195	A2	BNPP/C/HSBC/RBS
ICO	2bn	mar 2012	2.875	99.779		Aaa/AAA	BBVA/CS/GS/SocGen
NRW.Bank	2bn	mar 2014	3,375	99.647		Aa1	BarCap/CMZ/DK/DZ/LBBW/UniCredit
OeVAG	1bn	mar 2018	3.375	99.816		Aaa/AAA	DZ/LBBW/MS/OV/UniCredit
Valencia	350	mar 2014	4,75	99,756	MS+200	Aa2	BC/CM/Uni
Sterling							
Lloyds	3.5bn	/03/2012	2.75	99.371		Aaa/AAA	Citi/JP Morgan/Lloyds/RBC CM
Pearson	300	dec 2015	6	99,015	G+380 vs UKT 4 9/15	Baa1	DB/HSBC
Sanctuary	200	mar 2039	6.697	100.000		Aa2	Barclays Capital
Unilever	350	dec 2014	4	99,132	G+200	A1/A+	C/DB/HSBC/RBS
Swiss Francs							
Municipality Finance	200	apr 2021	2,3	100.75		Aaa	Credit Suisse

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial