

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars							
Barrick Gold	750	apr 2019	6.95	98.493		Baa1/A-	Citi/JP Morgan/Morgan Stanley
BHP Billiton Finance	1.5bn	apr 2014	5.5	99.666		A1/A+	Barclays Capital/Citi/GS
BHP Billiton Finance	1.75bn	apr 2019	6.5	99.679		A1/A+	Barclays Capital/Citi/GS
Duke Energy Indiana	450	apr 2039	6.45	99.708		A3/A	BarCap/BNPP/GS/Wachovia
Duke Energy Ohio	450	apr 2019	5.45			A3/A	BarCap/Deutsche/STRH/UBS
Johns Hopkins Univ	400	jul 2019	5.25	99.93		Aa2/AA	JP Morgan/Morgan Stanley
Kansas City P&L	400	apr 2019	7.15	99.982		A3/BBB+	BAS/BNP Paribas/JPMorgan
Marsh & McLennan	300	apr 2019	9.25	99.986			BAS/Citi/JPM
Peco Energy Co	250	okt 2014	5	99.885		A2/A-	BNPP/Loop/MS/Wachovia
POSCO	700	mar 2014	8.75	99.208		A1/A	Citi/Deutsche/GS/HSBC/ML_BAS
Progress Energy	300	mar 2014	6.05	99.725		Baa2/BBB	BAS/Wachovia
Progress Energy	450	mar 2019	7.05	99.591		Baa2/BBB	BAS/Wachovia
Rabobank	200	feb 2013	3.375	99.339		Aaa/AAA	Credit Suisse/MS/Rabobank
SFEF	4bn	mar 2012	2.375	99.681		Aaa/AAA	BNP Paribas/Citi/HSBC
Shell Finance	1.25bn	mar 2014	4	99.973			Barclays /Morgan Stanley
Smith International	300	mar 2014	8.625	99.672		Baa1/BBB+	BASL/Calyon/JPMorgan
Smith International	700	mar 2019	9.75	99.652		Baa1/BBB+	BASL/Calyon/JPMorgan
State of Israel	1.5bn	mar 2019	5.125	99.498		A1/A	Citi/Deutsche Bank/Goldman Sachs
Texas-New Mex Power	262	apr 2019	9.40	97.643			JPMorgan
United Parcel Service	1bn	apr 2019	5.125	99.929		Aa3/AA-	Citi/JPMorgan
United Parcel Service	1bn	apr 2014	3.875	99.778		Aa3/AA-	Citi/JPMorgan
Euros							
Belgium	5bn	mar 2014	3.75	98.818		Aaa/AAA	Barclays Capital/ING
BNP Paribas	1.5bn	mar 2012	3.25	99.744		Aa1/AA	BNPP
CAM	1.25bn	mar 2012	3.125	99.828		Aaa	BoAML/CM/Cayon/JPM/LBBW
Cred Agricole	250	jan 2016	4.5	100.799		Aaa/AAA	BarCapl/Calyon/UniCredit
Credit Suisse	2bn	mar 2012	5.125	99.951		Aa1	Credit Suisse
Daimler Intl Fin	700	mar 2012	7.75	99.884		A3	IMI/Calyon/LBBW/Santander
EEC	2bn	nov 2014	3.25	99.911		Aaa/AAA	Credit Suisse/HSBC/JPMorgan
Eurohypo	1.25bn	mar 2014	3.75	99.845		Aaa/AAA	CMZ/Danske/DB/DK/DZ/LBBW/HSBC
Finland	6bn	sep 2014	3.125	99.66		Aaa/AAA	BNPP/Citi/HSBC/JPM
Fortum OYJ	750	mar 2019	6	99.304		A2/A-	BarCap/Deutsche/Nordea/RBS
Holcim	500	mar 2014	9	100.000		Baa1	DB/ING/RBS/SG
Source: Thomson Financial							