

## NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Atmos Energy	450	mar 2019	8.50	99.813		Baa3/BBB+	BAS/GS/RBSGC/STRH	BCE	1.4bn	apr 2012	3.125	99.687		Aaa	BNP Paribas/CM/DZ/HSBC/SGCIB
Consolidated Edison Co of NY	275	apr 2014	5.55	99.921		A1/A-	Barc/MS/Wach	CRH	1bn	apr 2019	5	99.9		Aaa	LBBW/Natixis/Societe Generale
Consolidated Edison Co of NY	475	apr 2019	6.65	99.854		A1/A-	Barc/MS/Wach	Heineken	1bn	apr 2014	7.125	99.795			BarCap/BNPP/Citi/Credit Suisse/ING
Illinois Tool Works	800	apr 2014	5.15	99.92		A1/A+	BAS/HSBC	JP Morgan	2bn	apr 2014	6.125	99.49		Aa3	JP Morgan
Illinois Tool Works	700	apr 2019	6.25	99.984		A1/A+	BAS/HSBC	Slovenia	1.5bn	apr 2014	4.375	99.837		Aa2/AA	Abanka/BNPP/Deutsche Bank/DK
Northwestern Energy	250	apr 2019	6.34	99.933		Baa1/A-	BAS/JPM	Thales	600	apr 2013	4.375	99.623		A1/A-	BNPP/Deutsche Bank/Nat/SocGen
Praxair	300	2014	4.38	99.684		A2/A	BAS/Citi	CADES	650	okt 2021	4.375	99.626		Aaa/AAA	Calyon
Suntrust Banks	576	maj 2012	FRN	100.000	1mL+46bps	Aaa/AAA	CS/GS/STRH	EIB	240	nov 2014	8.5	101.125		Aaa/AAA	JP Morgan
Time Warner Cable	1bn	apr 2014	7.50	99.534		Baa2/BBB+	BAS/Citi/DB/UBS/Wach	PPR	600	apr 2014	8.625	99.511			BNPP/Cal/Nat/RBS/SG
Time Warner Cable	2bn	apr 2019	8.25	99.384		Baa2/BBB+	BAS/Citi/DB/UBS/Wach	Statkraft	500	apr 2015	5.5	99.92		Baa1/BBB+	BarCap/Deutsche/RBS/SocGen
Bacardi	250	apr 2014	7.45	99.909		Baa1/BBB	BAS/Citi/RBS	Statkraft	500	apr 2019	6.625	99.53		Baa1/BBB+	BarCap/Deutsche/RBS/SocGen
Bacardi	250	apr 2019	8.20	99.966		Baa1/BBB	BAS/Citi/RBS	EIB	1.25bn	apr 2019	4.25	100.764		Aaa/AAA	BarCap/BNP Paribas/Citi/DZ
Ernst University	250	sep 2019	5.625	99.414		Aa2/AA	BAS/JP Morgan	Volkswagen	250	apr 2011	5.25	99.893		A3	Deutsche/ING/JP Morgan/LBBW
Staples	500	apr 2011	7.75	100.000			BAS/Barclays Capital/HSBC								
Verizon Communications	1.75bn	apr 2019	6.35	98.518		A3/A	BAS/Barclays Capital/Credit Suisse	Sterling							
Verizon Communications	1bn	apr 2039	7.35	98.288		A3/A	BAS/Barclays Capital/Credit Suisse	BASF SE	400	mar 2017	5.875	99.304		A1/A+	BNP Paribas/DB/HSBC
IBRD	6bn	apr 2012	2.0	99.725		Aaa/AAA	Citi/HSBC/JP Morgan/RBS	John Lewis	275	apr 2019	8.375	99.685			Barclays Capital/RBS
Lloyds TSB Bank	2.25bn	apr 2011	2.30	99.926		Aaa/AAA	BAS/Citi/GS/Lloyds	AKZO Nobel	250	apr 2016	8	99.405		Baa1/BBB+	BarCapHSBC/JP Morgan
Lloyds TSB Bank	1.25bn	apr 2011	FRN	100.000	C3mL+82bps	Aaa/AAA	BAS/Citi/GS/Lloyds								
Lloyds TSB Bank	1.5bn	apr 2012	2.80	99.94		Aaa/AAA	BAS/Citi/GS/Lloyds	Swiss Francs							
Lloyds TSB Bank	1.25bn	apr 2012	FRN	100.000	C3mL+100bps	Aaa/AAA	BAS/Citi/GS/Lloyds	NIB	50	apr 2024	3.27	100		Aaa/AAA	UniCredit Group
Idaho Power	100	apr 2019	6.15	99.815		A3/A-	BAS/JPM/Wach	NRW.Bank	225	apr 2014	1.5	100.155		Aa1	Uni/ZKB
John Deere Cap	750	okt 2012	5.25	99.75		A2/A	Barclays Capital/Citi/Deutsche Bank	Pfandbriefbank	585	dec 2019	2.5	97.07			Credit Suisse
Republic of Peru	1bn	mar 2019	7.13	99.50		BBB-	GS/JPM	Pfandbriefbank	425	mar 2013	1.5	100.148			Credit Suisse
Wells Fargo	1.75bn	jun 2012	2.125	99.974		Aaa/AAA	GS/JPM/MS/Wachovia	United Utilities	75	mar 2022	5.75	98.124		A3	Deutsche Bank
Wells Fargo	1.75bn	jun 2012	FRN	100.000	3mL+22bps	Aaa/AAA	GS/JPM/MS/Wachovia	Hilti	300	apr 2014	3.25	100.302			Credit Suisse/UBS
ANZ National	1bn	apr 2012	3.25	99.867			Barclays Capital/Citi/GS	Deutsche Telekom	400	apr 2014	3.75	100.55		Baa1	RBS/BNP Paribas
Berkshire Hathaway Fin	750	apr 2012	4.00	99.767		Aaa/AAA	GS/MS	KB Schwyz	250	apr 2013	1.625	100.45			KBS
Newell Rubbermaid	300	apr 2019	10.60	97.592		Baa3/BBB-	BofA Merrill Lynch/JP Morgan	IADB	400	apr 2019	2.75	100.508		Aaa/AAA	Credit Suisse
Sunoco	250	apr 2015	9.63	99.429		Baa2/BBB	Barclays Capital/JP Morgan	MunFin	200	apr 2012	1.5	100.53		Aaa/AAA	UBS/ZKB
Pooled Funding Trust II	359,5	mar 2012	2.63	99.94			Citi/Deutsche/JPM/Sandler	EIB	350	apr 2014	2	100.715		Aaa/AAA	BNP Paribas/UBS
								SEK	150	dec 2015	2.75	100,165		Aa1	Credit Suisse
Euros															
Bayer	1.3bn	sep 2014	4.625	99.40		A3/A-	Calyon/Deutsche Bank/JP Morgan	Swedish Krona							
Cajamar	1bn	mar 2012	3.125	99.837		Aaa	BBVA/CM/Calyon/DZ/HSBC/SCH	Sweden	38bn	mar 2039	3.5	99.534		Aaa/AAA	BarCap/Dan/HCM/Nordea/RBS/SEB/Swdbk
Denmark	250	mar 2014	3.125	99.799		Aaa/AAA	Barclays Capital								
CADES	350	okt 2019	4	98.661		Aaa/AAA	"Natixis/SGCIB	Canadian Dollars							
EIB	1.5bn	apr 2014	3.125	99.077		Aaa/AAA	HSBC/JP Morgan/Soc Gen/UBS	Rabobank Ned	75	mar 2012	2,5	100,45		Aaa/AAA	TD Securities/Rabo
Flemish Community	1.25bn	mar 2014	3.75	99.955		Aaa	Dexia/HSBC/ING/KBC/SGCIB								
Flemish Community	1.25bn	mar 2012	2.75	99.657		Aaa	Dexia/HSBC/ING/KBC/SGCIB								
LRP	1bn	mar 2011	2.125	99.994			UniCredit Group								
Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.															
Source: Thomson Financial															