
Press release

STORK ANNOUNCES REFINANCING TO SUPPORT THE INDIVIDUAL GROWTH STRATEGIES FOR FOKKER TECHNOLOGIES AND STORK TECHNICAL SERVICES

Utrecht, August 8, 2012 – Stork B.V. announces the refinancing of its two businesses Fokker Technologies (FT) and Stork Technical Services (STS). The refinancing of Stork B.V. into two separate capital structures is the logical next step to establish and grow its two distinct, international businesses. The refinancing also includes the full integration of the RBG Group in STS and a significant equity contribution from current investors led by funds managed by Arle Capital Partners. The refinancing will enable Stork B.V. to repay all of its existing credit facilities.

The financing package for STS consists of €272.5 million senior secured notes due 2017 issued in accordance with Rule 144A and Regulation S and a working capital facility of €100 million. STS' new capital structure will facilitate the full integration of the RBG Group into STS, which was separately financed at the time of acquisition in May 2011 and positions STS firmly in the oil & gas sector as a services and technology provider.

The financing package for Fokker Technologies consists of a senior term loan of €150 million and a working capital facility of €50 million. For Fokker Technologies, the new capital structure will allow the company to consolidate its position as a leading provider of technologies, systems and services for the aerospace and defense industries.

The refinancing is expected to close on or about August 16, 2012 and remains subject to customary closing conditions.

About Fokker Technologies

With a workforce of 4,800 employees, Fokker Technologies, a wholly owned subsidiary of Stork B.V., develops and produces over 7,000 advanced components and systems for the global aerospace industry and has R&D and production facilities in the Netherlands, Turkey, the Americas and Asia. The company also supplies integrated maintenance services and products to aircraft owners and operators worldwide.

About Stork Technical Services

Stork Technical Services, a wholly owned subsidiary of Stork B.V., is a global provider of knowledge-based Asset Integrity Management services for the Oil & Gas, Power and Chemical sectors. From concept through to execution - Stork Technical Services aims to help reduce risk, assure safety and improve environmental performance for our customers. With around 14,300 employees across the UK & Africa, Continental Europe, the Middle East, Asia Pacific and the Americas, Stork Technical Services provides innovative solutions and integrate thinking and doing in the areas of asset integrity, consultancy, maintenance concepts, repair, renovation, new construction, relocations, subsea services and other related complex projects.

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Press Information

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Disclaimer

The notes will be offered in a private placement only to qualified institutional buyers pursuant to Rule 144A and non-U.S. persons pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act"), subject to prevailing market and other conditions. There is no assurance that the offering will be completed or, if completed, as to the terms on which it is completed. This press release is neither a prospectus nor does it constitute an offer to sell or the solicitation of an offer to purchase the notes in any jurisdiction in which such offer, solicitation or sale would be unlawful. This press release is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities of Stork Technical Services to be made in the United States would have to be made by means of a prospectus, which would contain detailed information about the company and management, as well as financial statements. Neither Stork Technical Services nor its shareholders intend to register any part of the offering in the United States.

This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the Directive 2010/73/EU of the Parliament and Council of November 4, 2010 as implemented by the Member States of the European Economic Area (the "Prospectus Directive"). The offer and sale of the notes will be made pursuant to an exemption under the Prospectus Directive, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities

In connection with the issuance of the notes, one of the initial purchasers will serve as stabilizing manager and may over-allot the notes or effect transactions with a view to supporting the market price of the notes at a level higher than that which might otherwise prevail. However, there is no assurance that the stabilizing manager (or persons acting on behalf of the stabilizing manager) will undertake stabilization actions. Any stabilization action may begin on or after the date on which adequate public disclosure of the terms of the offer of the notes is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the notes and 60 days after the date of the allotment of the notes. Any stabilization action or over-allotment must be conducted in accordance with all applicable laws and rules.

Statements in this release which are not historical facts are forward-looking statements. All forward-looking statements involve risks and uncertainties which could affect Stork B.V.'s actual results and could cause its actual results to differ materially from those expressed in any forward looking statements made by, or on behalf of, Stork B.V.