

## NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
<b>US Dollars</b>															
US Dollars								SFEF	5bn	apr 2014	3	99.844		Aaa/AAA	BNPP/Caloyon/HSBC/Natixis
Abu Dhabi	1.5bn	apr 2019	6.75	99.24		Aa2/AA	Citi/Deutsche Bank/JP Morgan	Suez Environ	1bn	apr 2014	4,875	99,857		A3	BNPP/Deutsche/Natixis/SocGen
Abu Dhabi	1.5bn	apr 2014	5.50	99.35		Aa2/AA	Citi/Deutsche Bank/JP Morgan	Suez Environ	800	apr 2019	6.25	99,118		A3	RBC CM
Anglo American Capital	50	apr 2014	9.375	100.000		Baa1/BBB	GS/MS/RBSGC	Hessen	500	jan 2011	FRN	Undiscl	6mE		Helaba/NLB/WGZ
Anglo American Capital	750	apr 2019	9.375	100.000		Baa1/BBB	GS/MS/RBSGC	Caixa Galicia	1.25bn	apr 2012	3.25	99.93		Aaa	BarCap/CM/Deutsche/GS/SocGen
CADES	2.25bn	apr 2011	1.75	99.80		Aaa/AAA	BarCap/BNPP/HSBC/JPM	Handelsbanken	1bn	okt 2010	FRN	99,851	E+110bps	Aa1/AA-	BNP Paribas/Credit Suisse/HCM
Coca-Cola Bottling Co	110	apr 2019	7	98.238		Baa2/BBB	Citi/Wach	<b>Sterling</b>							
EIB	3.5bn	apr 2014	3.00	99.89		Aaa/AAA	TD Securities	Deutsche Telekom	700	apr 2022	6.50	99.80		Baa1/BBB+	BNP Paribas/Citi/Deutsche Bank
Energy Transfer Partners	350	apr 2014	8.50	99.996		Baa3/BBB-	Credit Suisse/Morgan Stanley/JPM	EIB	125	mar 2013	2.875	99.912		Aaa/AAA	HSBC
Energy Transfer Partners	650	apr 2019	9.00	99.996		Baa3/BBB-	Credit Suisse/Morgan Stanley/JPM	EIB	50	mar 2013	2.875	99.945		Aaa/AAA	JP Morgan
Hana Bank	1bn	apr 2012	6.5	99.555			BarCap/Citi/CS/GS/HSBC/ING	First Group	350	apr 2012	8.75	99.959		BBB-	Credit Suisse
State of Qatar	2bn	apr 2014	5.15	99.909		Aa2	BarCap/BNPP/Goldman Sachs	KfW	125	feb 2014	3.25	100.30		Aaa/AAA	TD Securities
State of Qatar	1bn	apr 2019	6.55	99.682		Aa2	BarCap/BNPP/Goldman Sachs	KfW	50	feb 2014	3.25	99.625		Aaa/AAA	TD Securities
TJX Cos	375	apr 2019	6.95	99.812		A3/A	BAS/JP Morgan/RBSGC	NIB	1bn	apr 2014	3.00	99.48		Aaa/AAA	BNP Paribas/HSBC/JP Morgan
								Vattenfall	350	dec 2019	6.13	99.65		A2	Barclays Capital/RBS
								Vattenfall	1bn	apr 2039	6.88	99.69		A2	Barclays Capital/RBS
<b>Euros</b>															
Auchan	500	apr 2019	6.00	99.32		A	Calyon/Natixis/RBS/Santander/SocGen	<b>Swiss Francs</b>							
Auchan	500	apr 2015	4.75	99.69		A	Calyon/Natixis/RBS/Santander/SocGen	BNG	175	jul 2015	2.75	101.937		Aaa/AAA	RBS/UBS
Berlin	1.25bn	apr 2013	3	99.829		Aa1	DB/DK/DZ/LBBW/UniCredit Group	Carrefour	400	apr 2012	2.625	100.388		A3/A	ZKB/KBBS/BCG
Caja Madrid	2.5bn	apr 2012	2.88	99.624		Aaa/AA+	BC/CM//LBBW/MS/UniCredit Group	CFF	150	mar 2013	2.5	100.54		Aaa/AAA	ABN/UBS
Catalunya	450	jun 2018	4.75	92.786		Aa2	CajaMad/Cal/LaCaixa	<b>Australian Dollars</b>							
Credit Agricole	1.5bn	okt 2010	FRN	99.851	3mE+90bps	Aa1/AA-	Calyon	Rabobank	50	feb 2012	4.50	99.91		Aaa/AAA	TD Securities
Greece	7bn	aug 2014	5.5	102.23		A1	Alpha/Emporiki/GS/ING/Piraeus	Rentenbank	100	apr 2014	5.25	100.88		Aaa/AAA	RBC CM
NIB	1bn	apr 2014	3.00	99.48		Aaa/AAA	BNP Paribas/HSBC/JP Morgan	<b>Norwegian Krone</b>							
NIBC Bank	1.5bn	apr 2014	3.5	99.725		Aaa/AAA	C/DZ/Fort/ING/LBBW	EIB	200	feb 2015	4.25	102.375		Aaa/AAA	JP Morgan
Niedersachsen	2bn	apr 2014	3.25	99.787			DB/DK/DZ/NordLB/UniCredit Group	EIB	100	feb 2015	4.25	100.427		Aaa/AAA	RBC CM
OMV	750	apr 2014	6.25	99.495		A3	BarCap/Erst/JPM/SocGen	KfW	250	mar 2020	3	101.4		Aaa/AAA	RBC CM
Securitas	500	apr 2013	6.50	99.71		BBB+	BNP Paribas/Nordea/UBS	Bond issue details are online at <a href="http://ft.com/bondissues">ft.com/bondissues</a> . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.							
Source: Thomson Financial															