NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars							
ConAgra Foods	500	apr 2014	5.875	99.957		Baa2/BBB	BAS/JP Morgan
ConAgra Foods	500	apr 2019	7.0	99.596		Baa2/BBB	BAS/JP Morgan
Hutchison Whampoa	1.5bn	apr 2019	7.625	99,676		A3/A-	Deutsche Bank/HSBC/JP Morgan
KfW	3bn	apr 2012	2.25	99.83		Aaa/AAA	BarCap/HSBC/JP Morgan
KfW	3bn	apr 2012	2.25	100,75		Aaa/AAA	BarCap/HSBC/JP Morgan
Qwest Corp	810,5	jan 2016	8.375	92,498		Ba1/BBB-	BAS/Citi/UBS
Republic of Korea	1.5bn	apr 2016	5,75	99.512		A2/A	BAS/Citi/CS/DB/GS/Samsung Secs
Republic of Korea	1.5bn	apr 2019	7,125	99.052		A2/A	BAS/Citi/CS/DB/GS/Samsung Secs
Suncorp-Metway	1bn	apr 2011	FRN	100.000C3mL+125bps		Aaa/AAA	Citi/JP Morgan
Suncorp-Metway	1bn	jul 2012	FRN	100.000C3mL+150bps		Aaa/AAA	Citi/JP Morgan
Ventas Realty	168,5	jan 2016	6.5	84,25			BAS/Citi/UBS
Euros							
Alliander	750	apr 2016	5,5	99,592		A2	BC/C/ING/Rabobank/RBS
Alliander	500	apr 2012	4	99,568		A2	BC/C/ING/Rabobank/RBS
Bacardi	650	apr 2014	7.75	99.863		Baa1	BC/BBVA/BNPP/Cal/Lloyds/SCH
BASF	350	okt 2012	3,75	Undiscl		A1	C/CMZ/UniCredit Group
CRH	550	apr 2019	5	99.972		Aaa	LBBW/Natixis/Soc Gen
Denmark	600	mar 2014	3,125	99,343			BarCap/BNPP/Morgan Stanley
EIB	1bn	apr 2014	3,125	98,785		Aaa/AAA	Akros/DZ/LBBW/Nat/UniCredit Group
EIB	1bn	apr 2024	4.125	94,307		Aaa/AAA	Calyon
Elia Systems	500	apr 2016	5.625	99.847		A-	BNPP/Deutsche/Fortis/ING
Fortis Netherlands	5bn	apr 2012	3	99.876		Aaa/AAA	Citi/Deutsche/ING/JP Morgan
Ile de France	250	apr 2019	4,5	99,85		Aaa/AAA	IMI/HSBC/Societe Generale

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
KFW	3bn	jan 2019	3,875	97,275		Aaa/AAA	BNPP/Credit Suisse/Deutsche Bank
LBBW	500	feb 2014	3,75	101,141		Aaa/AAA	CMZ/LBBW/Societe Generale
Santander	1.25bn	apr 2011	3.375	99.804		Aa1/AA	BNP Paribas/BoAML/Natixis/SCH
SNCF	250	feb 2024	4.625	98,675		Aaa/AAA	Natixis
Total Capital	150	feb 2014	3,5	99,193		Aa1/AA	RBC CM
Zurich Fin USA	600	okt 2015	6,5	99,787		A2	BNP Paribas/JP Morgan
Zurich Fin USA	800	apr 2013	4,875	99,687		A2	BNP Paribas/JP Morgan
Sterling							
Finmeccanica	400	dec 2019	8	99.022			BarCap/Deutsche Bank/RBS
Swiss Francs							
Baloise Holing	550	apr 2013	4.25	100.703			Credit Suisse/UBS/ZKB
CoE	425	feb 2014	1.875	100.465		Aaa/AAA	Credit Suisse
Gaz Capital	100	apr 2011	9	100,000		Baa1/BBB	BNP Paribas
IBRD	425	maj 2019	2,75	100,811		Aaa/AAA	CS/UBS
NWB	200	maj 2014	2.2	100.316		Aaa/AAA	ABN/ZKB
Ontario	225	apr 2019	3.375	100.826		Aa1/AA	RBS/Deutsche Bank
Total	200	okt 2014	2.625	101.328		Aa1/AA	BNP Paribas/UBS
Australian Dollars							
KfW	50	mar 2013	4,5	99,08		Aaa/AAA	TD Securities
Rabobank	100	apr 2014	6	100.775		Aaa/AAA	Rabo/TD Securities

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial