

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars								NRW	250	feb 2011	3,75	102,8		Aa1	UniCredit Group
FFCB	1.5bn	apr 2014	2.63	99.777		Ba1/BBB-	BarCap/JPM/Morgan Stanley	SG SCF	1bn	mar 2019	5	100.855		Aaa/AAA	LBBW/RBS/SG
Portland General Electric	300	apr 2019	6,1	99.926		Baa1/A	Deutsche Bank/Wachovia	CDEP	500	apr 2012	3,5	99,868			BNP Paribas/Deutsche Bank/Soc Generale
Toll Brothers Finance Corp	400	okt 2017	8.91	99.033			Citi	Denmark	700	mar 2014	3,125	99,554			Barclays Capital/JP Morgan
Plains All American Pipeline LP	350	maj 2019	8.75	99,994		Baa3/BBB-	BAS/JP Morgan								
SEK	100	dec 2015	2.625				Credit Suisse	Sterling							
University of Virginia	250	sep 2039	6.20	99,711			Morgan Stanley/JP Morgan	Holcim	300	apr 2017	8.75	100.000		Baa2/BBB	BNP Paribas/Citi/HSBC
Indus Bank Korea	1bn	apr 2014	7.13	'99.265		A2/-	BAS/Barclays Capital/Citi/Morgan Stanley								
JPMorgan Chase	3bn	apr 2019	6.30	99.861		Aa3/A+	JP Morgan	Swiss Francs							
StatoilHydro ASA	500	apr 2014	3.875	99.607			BAS/Citi/JP Morgan	BNG	50	jul 2015	2.75	101.934		Aaa	Credit Suisse
StatoilHydro ASA	1.5bn	apr 2019	5.25	99.809			BAS/Citi/JP Morgan	ADB	250	nov 2014	2	100.555		Aaa/AAA	UBS
Euros								Yen							
NYSE Euronext	250	jun 2015	5.375	96,515		A1	BoA-ML/RBS/SG	ICO	21.7bn	apr 2014	FRN	100.000		Aaa/AA+	Daiwa/MitsubishiUFJ/Mizuho
BFCM	1.25bn	okt 2010	FRN	99,851	3mE+135bps	Aa3	BNP Paribas/HSBC	ICO	22.9bn	apr 2014	1.67	100.000		Aaa/AA+	Daiwa/MitsubishiUFJ/Mizuho
Eurohypo	125	jun 2018	4,75	103,309		Aaa/AAA	BarCap/BNPP/BLB/DB/DK/Citi/GS/HSBC	Rabobank	50	mar 2013	5,125	98,575		Aaa/AAA	TD Securities/Rabobank
Michelin	750	apr 2014	8,625	99,511		Baa2	Calyon/RBS/Societe Generale								
Ontario	1.5bn	apr 2019	4.75	99.176		Aa1/AA	BNPP/CS/Deutsche/JPM	Australian Dollars							
Veolia	1.25bn	apr 2014	5.25	100.000		A3	BNP Paribas/Calyon/Credit Suisse/Nat/SG	CBA	25	feb 2014	4,375	98,42		Aaa/AAA	TD Securiities
Barclays	1.5bn	okt 2010	FRN	99,925	3ME+140bps	Aa3	Barclays Capital	Bond issue details are online at ft.com/bondissues . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.							
Cajasol	1bn	apr 2012	3.125	99.898			Bancaja/BarCap/CM/Deutsche/DZ	Source: Thomson Financial							
BCP	1bn	apr 2014	5.625	99.707		Aa3	BNPP/HSBC/JPM/MBCP-i/UBS								