

NEW INTERNATIONAL BOND ISSUES																
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	
US Dollars								RZB	1.5bn	maj 2011	2.5	99.852		Aaa/AAA	BoAML/Deutsche Bank/HSBC/RZB	
CESKA	150	apr 2014	FRN	100.000	3mL+250bps	Aa1	Barclays Capital/Goldman Sachs	ThyssenKrupp	500	feb 2013	6.75	103.005		Baa2/BBB		
Denmark	1.5bn	nov 2011	2.75	101.691		Aaa/AAA	Barclays Capital/HSBC	Unicredit	1bn	apr 2012	4.125	99.931		Aa3/A	Calyon/GS/UniCredit Group	
EDC	1bn	apr 2014	3.13	99.835		Aaa	BASML/BNP Paribas/HSBC/RBC	Sterling								
NJ Turnpike BAB	1.375bn	jan 2040	7.41	100.000			Morgan Stanley	EIB	100	apr 2014	6.25	112.39		Aaa/AAA	HSBC	
SFEF	7bn	maj 2014	3.375	99.613		Aaa/AAA	BNPP/Citi/JP Morgan/Morgan Stanley	Motability	450	dec 2019	6.625	99.865		A2	Barclays Capital/HSBC/Lloyds/RBS	
State of California	505	jan 2013	5.65	100.427		A2/A	BarCap/GS/JPM/MS	SNS Bank	500	apr 2012	FRN	100.000	3mL+65bps	Aaa/AAA	Barclays Capital/RBC	
State of California	500	jan 2014	5.25	100.529		A2/A	BarCap/GS/JPM/MS	Rolls-Royce	500	apr 2019	6.75	99.028		A3/A-	Barclays Capital/BNP Paribas/JP Morgan	
State of California	500	jan 2015	5.45	100.618		A2/A	BarCap/GS/JPM/MS	Swiss Francs								
State of California	350	jan 2016	5.95	100.506		A2/A	BarCap/GS/JPM/MS	CoE	75	feb 2014	1.875	100.799		Aaa/AAA	Credit Suisse	
State of California	2bn	jan 2034	7.5	100.375		A2/A	BarCap/GS/JPM/MS	EIB	150	aug 2016	2	98.34		Aaa/AAA	UBS	
State of California	3bn	jan 2039	7.55	101.376		A2/A	BarCap/GS/JPM/MS	Kommunalbanken	300	dec 2014	2.00	100.37		Standard	Credit Suisse	
Toledo Edison	300	maj 2020	7.25	99.80		Baa2/BBB	Citi/CS/JPM/MS	Kommunalbanken	225	nov 2011	1.125	100.433		Aaa/AAA	UBS	
Euros								LBBW	100	mar 2011	1.18	100.000			Credit Suisse	
Adecco Int Fin	500	apr 2009	7.625	99.514		Baa2	BNP Paribas/Credit/Deutsche Bank	Nestle	250	maj 2015	2.125	100.316		Aa1	Credit Suisse	
Banco Popular Espanol	2bn	apr 2012	3	99.774		Aaa/AA+	BPE/BBVA/HSBC/JPM/LaCaixa/LBBW	NWB	150	maj 2014	2.25	100.69		Aaa/AAA	ABN/ZKB	
Banesto	1bn	maj 2012	4	99.809		Aa2/AA	Banesto/CMZ/DK/HSBC/Natixis	Yen								
Banque PSA	750	maj 2012	8.5	99.681		A3/BBB	BNP Paribas/Deutsche Bank	EIB	40bn	maj 2016	1.47	100.000		Aaa/AAA	Societe Generale	
CFF	150	apr 2019	4.375	96.447		Aaa/AAA	Natixis	Australian Dollars								
EIB	5bn	apr 2016	3.5	99.945		Aaa/AAA	BNPP/Deutsche/MS/Nomura	Rabobank	50	apr 2014	6	101.565		Aaa/AAA	TD Securities	
Eurohypo	125	jun 2018	4.75	104.272		Aaa/AAA	(a)	Rabobank Ned	50	feb 2012	4.5	99.345		Aaa/AAA	TD Securities	
Hessen	500	maj 2012	FRN	Undiscl	3mE+25bps	AA	BLB/HLB	Total	100	apr 2013	5.50	100.45		Undiscl	RBC CM	
HSBC	1.25bn	apr 2014	4.5	99.636		Aa2	HSBC	New Zealand Dollars								
IKB	1bn	apr 2011	2.25	99.988		Aaa/AAA	BarCap/Deutsche Bank/MS	Rabobank	75	mar 2013	5.125	99.725		Aaa/AAA	TD Securities	
Laender 31	1.75bn	apr 2014	3.25	99.69			BLB/DZ/LBBW/UniCredit Group	Norwegian Krone								
Mue Hypo	250	nov 2012	3.25	101.007			(b)	KFW	250	mar 2012	3	101.1775		Aaa/AAA	RBC CM	
NRW	200	apr 2011	FRN	Undiscl	6mE+25bps	Aa1	NORD/LB	KFW	250	mar 2012	3	101.2		Aaa/AAA	RBC CM	
NRW Bank	1bn	apr 2019	4.25	99.895		Aa1	Barclays Capital/Erste/JPPM/SG	Bond issue details are online at ft.com/bondissues. Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated.								
OKB	1.5bn	apr 2014	3.5	99.775		Aaa/AAA	HSBC/Goldman Sachs/UBS	Source: Thomson Financial								
OMV AG	250	apr 2014	6.25	102.523		A3	DZ/HSBC/LBBW/UniCredit Group									
Quebec	1.5bn	apr 2019	5	99.615		Aa2/AA+	BoAML/JP Morgan/RBS/SocGen									
Rabobank	2bn	maj 2016	4.375	99.693		Aaa/AAA	BarCap/BNPP/MS/Rabo									