

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner
US Dollars															
BB&T Corp	400	apr 2014	5.7	99.949		A1/A+	BarCap/JP Morgan/BB&T	SEB	1bn	may 2014	5.5	99.527			CMZ/DZ/HSBC/HSB/Morgan Stanley
BB&T Corp	400	apr 2019	6.85	99.837		A1/A+	BarCap/JP Morgan/BB&T	Bancaja	1.5bn	may 2012	3	99.822			BarCap/CM/DB/GSI/L Caixa/JP Morgan
GATX Corp	300	may 2014	8.75	98.996		Baa1/BBB+	BAS/Citi	Bank of Ireland	1bn	sep 2010	3.75	100.373			BNP Paribas/Deutsche Bank/M
Credit Suisse NY	2.25bn	may 2014	5.50	99.897			Credit Suisse	NRW	100	mar 2013	3.5	102.405			HSBC/UBS/WestLB
ITT Corp	500	may 2014	4.90	99.807			Citi/JP Morgan								
ITT Corp	500	may 2019	6.125	99.86			Citi/JP Morgan	Sterling							
Northern Trust	500	may 2014	4.63	100.000			Goldman Sachs/Morgan Stanley	Network Rail	750	nov 2027	1.75	102.026		Aaa/AAA	Barclays Capital/RBS
Potash Corp	500	may 2014	5.25	99.757			BAS/HSBC/RBC	COE	300	dec 2014	3.375	99.805			RBC CM
Potash Corp	500	may 2019	6.50	99.916			BAS/HSBC/RBC								
Andalucia	605	jan 2018	4.75	93.195			CM/Calyon/LaCaixa	Swiss Francs							
BP plc	750	dec 2011	2.375	99.754			Credit Suisse/Morgan Stanley	CoE DB	100	feb 2014	1.875	100.915		Aaa/AAA	Credit Suisse
CGD	1bn	may 2013	4.375	99.615			Caixa/Calyon/DZ/JPMorgan/Soc Gen	Nestle Finance	250	apr 2012	1.25	100.268		Aa1	BNP Paribas/Credit Suisse
Diamond Offshore	500	may 2019	5.88	99.851			GS/JP Morgan	Lonza Swiss Finanz	300	may 2013	3.75	100.250			Credit Suisse/UBS
EniCana Corp	500	may 2019	6.5	99.822			BAS/Deutsche Bank	Credit Suisse	1.2bn	nov 2010	2.5	100.58			Credit Suisse
Goldman Sachs	2bn	may 2014	6.00	99.929			Goldman Sachs	Nestle Finance Int	125	aug 2013	2	101.726			UBS/ABN/RBS
MDC GMTN BV	1.25bn	may 2014	5.75	99.019			Citi/GS/RBS	PFZ	280	feb 2019	2.625	101.885			ZKB
MDC GMTN BV	500	may 2019	7.625	99.278			Citi/GS/RBS	PFZ	225	feb 2014	1.875	101.41			ZKB
Whirlpool Corp	350	may 2012	8	99.889			Citi/JP Morgan	Romanian Leu							
Whirlpool Corp	500	may 2014	8.6	99.95			Citi/JP Morgan	EBRD	50	may 2011	12.5	100.1665		Aaa/AAA	TD Securities
Euros															
AIB	1bn	oct 2010	3.625	100.081		Aaa/AA+	DB/HSBC/SG	Norwegian Krone							
Greece	7bn	mar 2012	4.3	101.726		A1	IMI/BoA/Emporiki/JPM/Nom	KFW	150	may 2012	4.5	100.51		Aaa/AAA	RBC CM
Dong	500	may 2019	6.5	99.106		Baa1/BBB+	BC/JPM/Nordea/RBS	KFW	150	may 2012	FRN	100.000		Aaa/AAA	RBC CM
LVMH	1bn	may 2014	4.375	99.648			Calyon/Natixis/RBS/SocGen	EIB	1.5bn	may 2014	4	101.093			DNB/RBC CM
Sweden	4bn	may 2014	3.125	99.973		Aaa/AAA	BarCap/BNPP/Citi/Nordea								
AFD	200	jan 2019	4	99.806			Natixis	Australian Dollars							
Czech Republic	1.5bn	nov 2014	4.5	99.839			Barclays /Deutsche Bank/Erste Bank	KfW	50	mar 2013	4.5	99.925			TD Securities
EIB	3.5bn	oct 2025	4.5	99.636			Cal/HSBC/RBS/UniCredit Group	Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.							
HSH Nordbank	3bn	may 2011	2	99.971			Credit Suisse/Deutsche Bank/SEB/UBS	Source: Thomson Financial							
Kommunalkredit	1.5bn	may 2011	2.375	99.934			Barclays /BNPP/Deutsche/Morgan Stanley/RZB								