

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner
<b>US Dollars</b>															
Cigna Corp	350	maj 2019	99.711	8.5			Citi/JPMorgan	BNG	250	jun 2015	3.00	99.592		Aaa/AAA	Barclays Capital/RBS
Intl Paper	1bn	maj 2019	97.63	9.375		Baa3/BBB	Citi/UBS	Poland	750	feb 2014	5.88	101.279		A2/A-	Citi/ING/Societe Generale
P&G Intl Funding	2bn	maj 2010	100.000	FRN	3mL+1bps	Aa3/AA-	Citi/JPMorgan/RBS	Saint Gobain	750	maj 2013	6	99.868		Baa1/-	BBVA/RBS/SCH/SGCIB
Canadian Oil Sands	500	maj 2019	7.75	99.792			BAS/HSBC	Suez Environment	300	apr 2014	4.875	102.136		A3/-	BBVA/Natixis/Soc Generale
DTE Energy Co	300	maj 2014	7.63	100.000			Bar Cap/BNP Paribas/JP Morgan	Bremen	250	nov 2009	1.00	Undiscl			WLB
Husky Energy Inc	750	jun 2014	5.90	99.878		Baa2/BBB+	Citi/HSBC/RBC	Irish Nationwide	750	sep 2010	3.50	99.913			Citi/DZ/GSI
Husky Energy Inc	750	dec 2019	7.25	99.767		Baa2/BBB+	Citi/HSBC/RBC	<b>Sterling</b>							
Xerox Corp	750	maj 2014	8.25	99.982		Baa2/BBB	BAS/Citi/JP Morgan	G4S	350	maj 2019	7.75	99.504	Gilt+410	Aaa/AAA	HSBC/Lloyds/RBS
Corning Inc	250	maj 2019	6.625	99.992			Deutsche Bank/JP Morgan	KFW	100	feb 2014	3.25	99.28			HSBC
Corning Inc	100	maj 2024	7.00	99.085			Deutsche Bank/JP Morgan	EIB	400	sep 2014	3.38	99.393			RBC CM/RBS
Dow Chemical Co	1.75bn	maj 2014	7.60	99.688			BAS/Citi/HSBC/MS	<b>Swiss Francs</b>							
Dow Chemical Co	3.25bn	maj 2019	8.55	99.793			BAS/Citi/HSBC/MS	SEK	200	maj 2014	101.73	2.625			RBS
Dow Chemical Co	1bn	maj 2039	9.40	99.562			BAS/Citi/HSBC/MS	Nederlandse Waterschapsbank	100	maj 2014	2.25	100.503	MS+50.5bp	Aaa/-	ABN/RBS/ZKB
Kinder Morgan Energy	300	feb 2015	6.625	99.942			Citi/JPM/Wachovia	Kommuninvest	300	dec 2015	2.50	100.58	MS+46bp		UBS/ZKB
Kinder Morgan Energy	700	feb 2020	6.85	99.669			Citi/JPM/Wachovia	SIKA AG	300	jun 2014	3.50	100.43		-/A-	UBS
Rep of Brazil	750	jan 2019	5.88	100.539			Barclays Capital/Citi	SNCF	225	jun 2018	2.75	100.357		Aaa/-	Credit Suisse
Smiths Group	250	maj 2014	6.05	99.834			Barc/JPM/MS	AfDB	50	mar 2019	2.625	98.595			Credit Suisse
Smiths Group	250	maj 2019	7.02	99.88			Barc/JPM/MS	Danish Kroner							
US Bancorp	1bn	maj 2012	1.80	99.872			Goldman Sachs/Morgan Stanley	EIB	500	jun 2026	70.30	2		Aaa/AAA	Danske
								Norwegian Krone	1bn	maj 2014	101.45	4		Aaa/AAA	DnB/RBC
								EIB	250	mar 2012	3.00	101.325		Aaa/AAA	RBC CM
<b>Euros</b>								<b>Australian Dollars</b>							
Brandenburg	50	maj 2011	Undiscl	FRN	6mE+20bps		NORD/LB	Rabobank	50	feb 2012	4.50	99.025			TD Securities
Brandenburg	50	maj 2010	Undiscl	1.25			NORD/LB	<b>Brazilian Real</b>							
Bqs Populaires	200	jan 2013	4.25	102.1	MS+125bp		BoAML/Nat	KFW	50	maj 2012	10.00	100.5625		Aaa/AAA	TD Securities
Carrefour	250	okt 2014	5.13	104.283	MS+140bp	A3/A	HSBC	Turkish Lira							
Erste Bank	1.5bn	maj 2011	2.25	99.768	MS+55bp	Aaa/AAA	DZ/Erste/MS/SG	KFW	50	feb 2011	10.50	101.6875		Aaa/AAA	TD Securities
Groupepment des CHU	270	maj 2019	4.38	99.587	MS+95bp		Cal/Nat								
Hessen	1.5bn	maj 2014	3.13	99.973	MS+43bp		BNPP/CMZ/DK/DZ/HELABA/Uni								
Reseau Ferre de France	750	jan 2024	4.50	99.469	MS+80bp		JPM/Nat	Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.							
Sanofi-Aventis	1.5bn	maj 2013	3.50	99.923	MS+105bp	A1/-	Cal/C/RBS/SG	Source: Thomson Financial							
Sanofi-Aventis	1.5bn	maj 2016	4.50	99.64	MS+145bp	A1/-	Cal/C/RBS/SG								
Volkswagen AG	1.25bn	nov 2013	5.38	99.785	MS+285bp	A3/-	BBVA/C/DZ/IMI/SG								
Volkswagen AG	1.75bn	nov 2010	3.75	99.921	MS+215bp	A3/-	BBVA/C/DZ/IMI/SG								