

# NEW INTERNATIONAL BOND ISSUES

	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner
USD								Vodafone	600	dec 2017	5,375	99,383	G+240		BOAML/BNPP/Llo/RBS
BNG	1.5bn	jun 2012	2,375	99,964	MS+45		BNPP/BAML/JPM/Nom								
BNP Paribas	700	jun 2012	2,875	99,848			BNPP	Swiss Francs							
								Alpiq	250	jul 2015	3,25	100,475	MS+108		BCV/ZKB
Euro								BNG	125	feb 2017	2,625	99,53	MS+37		CS
Air Liquide	400	jun 2015	4,375	99,974	MS+135		BNPP/Citi/HSBC	EDC	200	jul 2017	2,625	100,556			CS
Alpha Bank	500	jun 2011	4,625	99,955	MS+285		BC/DZ/HSBC/SG/Uni	EGW	45	jun 2017	2,625	100,91	MS+4		ZKB
Banco Espirito Santo SA	1.75bn	jun 2014	5,625	99,533	MS+285		BancaIMI/BES/Cal/C/HSBC/MS	NRW	200	jun 2017	2,625	100,556			CS
Banesto	1bn	jun 2013	3,625	99,675	MS+120		Banesto/BAML/DB/JPM	NWB	150	jun 2011		100	L+30		CS
Bremen	300	dec 2011			6mE+18		BayernLB	Spain	7bn	okt 2019	4,3	99,078	MS+67		Barc/BBVA/CajMad/Cal/HSBC/Sant
CASA	1bn	jun 2019	5,875	99,97	MS+220		Cal/DB/JPM	Swiss Re	700	jun 2013	4,25	100,579	MS+270		CS/UBS/ZKB
CRH	115	okt 2017	4,5	99,525			DZ	Swiss Re	300	dec 2010	2,75	100,574			BNPP/CS/UBS
Cyprus	1.5bn	jun 2013	3,75	99,665	MS+130		BNPP/RBS/SG								
Dasnke Bk	1.5bn	jun 2014	4,75	99,926	MS+195		BNPP/Danske/ML	NOK							
Dexia K'Bank	1bn	jun 2014	3,5	99,941	MS+70		Cmz/DZ/DB/LBBW/HSBC/Dexia/Uni	Rabobank	250	feb 2012	4	101,414			DB/Rabo
EIB	1bn	okt 2025	4,5	97,825	MS+63		Cal/HSBC/RBS/Uni	EIB	200	maj 2017	4,25	97,5	G+58		SEB
LRP	150	maj 2012			6mE+10		WestLB								
Pernod Ricard	800	jan 2015	7	99,822	MS+400		DB/Nat/RBS/SG	Hungary							
Pfizer	2bn	jun 2021	5,75	99,525	MS+195		BAML/BC/C/GS/JPM	EIB	4bn	jan 2015	6,5	97,25			TD
Pfizer	2bn	jun 2016	4,75	99,581	MS+155		BAML/BC/C/GS/JPM								
Pfizer	1.85bn	jun 2013	3,625	99,576	MS+120		BAML/BC/C/GS/JPM	Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							
Portugal*	3.25bn	okt 2014	3,6	99,909	MS+67		CBI/C/HSBC/ING/MS								
APRR	500	jan 2015	7,5	99,974	MS+450		BNPP/HSBC/Nat/RBS/SG								
Swedbank	1.25bn	jun 2014	4,125	99,88	MS+130		BNPP/LBBW/RBS								
Sterling															
Pfizer	1.5bn	jun 1938	6,5	98,78	G+195		BAML/BC/C/GS/JPM								