

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
CDC	1bn	jun 2012	3	99.997			BNP Paribas/Citi/HSBC	OeKB	12.3bn	jun 2014	FRN	100	3mL+45		MUFJ/Mizuho/Nomura
Citigroup Inc	1bn	maj 2019	8.50	101.655			Citi	OeKB	67.7bn	jun 2014	0,0135	100	L+35		MUFJ/Mizuho/Nomura
E.ON	300	jun 2012	3,125	99.685			Morgan Stanley/UBS	Australian Dollars							
KBN	1bn	jun 2012	2.875	99.706			BAML/Credit Suisse/JP Morgan/Nomura	BNG	125	jun 2014	6,25	101,025			RBC CM
Ontario	4bn	jun 2014	TBD	TBD	MS+75		DB/HSBC/JPM/RBC	CADES	700	feb 2013	7.5	105,049			RBC CM
Euros(e)								IFFIm	71	jun 2013	4.36	100.000			HSBC
BGE	550	jun 2014	5,75	99.856	MS+275		BC/BNPP/Danske/HSBC/Lloyds	Municipality Finance	151	jun 2012	5	100.000			Citi
CECA	2.559bn	jun 2012	3,125	99.637	MS+75		BAML/BBVA/Cal/CECA/DZ/HSBC/Nom/SG/UBS	Nomura Global Funding	216	jun 2013	6,45	100			Nomura
CIF	2bn	dec 2014	4.125	99.991			Credit Suisse/Deutsche Bank/LBBW/SocGen	Rabobank Ned	100	feb 2012	4,5	98,1875			TD Securities
EIB	500	okt 2025	4,5	96,672			JP Morgan	Norwegian Kroner							
HSH Finanzfonds	1.5bn	jun 2014	3,625	99.829	MS+60 / OBL154+81.0		DB/DZ/MS/LBBW/Uni	Rabobank	500	maj 2013	4	99.35			TD Securities/Rabobank
Sterling								South African Rand							
Abbey National	600	jun 2014	5.5	99.612			Credit Suisse/HSBC/SCH/UBS	IFFIm	239	jun 2013	6.85	100.000			HSBC
EIB	100	sep 2014	3,375	98,517			JP Morgan	IFFIm	800	jun 2024	0,5	45,35			HSBC
Unilever plc	400	jun 2017	4,75	99.394			Deutsche Bank/HSBC/JP Morgan/RBS	Turkish Lira							
Swiss Franc								Rabobank	25	maj 2012	11	97,375			RBC CM
BNG	50	jul 2018	3,125	100.52			UBS	Bond issue details are online at ft.com/bondissues . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							
Danske Bank	150	jan 2015	2,75	100,597			Credit Suisse								
Madrid	275	jul 2014	3	100.685	MS+100 / Govt+143		BNPP/UBS								
Nestle	325	aug 2013	2	101.036			Credit Suisse/UBS								
Rentenbank	300	jul 2016	2,625	100,1	MS+20		BaslerKB/Raiffeisen								
Yen															
Anheuser-Busch	750	jun 2017	6,5	99,241			Barclays Capital/JP Morgan/RBS/SCH								
KBN	8.497bn	jun 2010	6	100			Daiwa								
LSE Group	250	okt 2019	9,125	99.548			Barclays Capital/RBS								