

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
<b>US Dollars</b>								<b>Japanese Yen</b>							
American Airlines	520	feb 2019	10.38				GS/Morgan Stanley	Electricite de France	44.1bn	jul 2016	2	100,000			MUFJ
AutoZone	500	jan 2015	5.75	99.959			JPMorgan/Wachovia	Electricite de France	5bn	okt 2014	FRN	100,000	3mL+80bps		MUFJ
ENAP	300	jul 2019	6.25	99.144			BNP Paribas/HSBC/Santander	Electricite de France	16.3bn	jul 2012	1,24	100,000			MUFJ
France Telecom	1.25bn	jul 2014	4.375	99.543			BAS/JPMorgan	Electricite de France	45bn	okt 2014	1,63	100,000			MUFJ
France Telecom	1.25bn	jul 2019	5,375	99.488			BAS/JPMorgan	HSBC	25bn	jul 2014	1,675	100,000			HSBC
KfW	1bn	mar 2014	3,5	102,173			Credit Suisse/Deutsche Bank								
MetLife Inc	1.5bn	aug 2039	10,75	99.981			Morgan Stanley/JPMorgan	<b>Swiss Francs</b>							
Oracle Corp	1.5bn	jul 2014	3,75	100.000			BAS/Morgan Stanley/Wachovia	Austria	900	jul 2016	2,5	99,78			Credit Suisse/UBS
Oracle Corp	1.75bn	jul 2019	5	99.627			BAS/Morgan Stanley/Wachovia	BKW FMB Energie	350	jul 2019	3,375	100,425			Credit Suisse
Oracle Corp	1.25bn	jul 2039	6,125	99.334			BAS/Morgan Stanley/Wachovia	Coop	500	jul 2015	3,25	99,796			Credit Suisse/HSBC/MS/RZB
MidAmerican Energy	250	jul 2012	3,15	99,971			JP Morgan	SEK	200	maj 2014	2,625	102,648			ABN/ZKB
NAB Govt Gtd	1.75bn	jul 2014	FRN	100.000	3mL+50bps		DB/GS/HSBC	SFEF	2bn	jul 2011	FRN	100,000			BNP Paribas/Credit Suisse/UBS
NAB Govt Gtd	1bn	jul 2014	3,375	99.649			DB/GS/HSBC	Wuerth	225	aug 2015	3,875	100,344			BNP Paribas/Credit Suisse
Prudential Plc	750	Perpetual	11,75	100,000			BNP Paribas/Citi/HSBC/RBS	<b>Australian Dollars</b>							
Petrobras Intl Fin	1.25bn	mar 2019	7,875	106.962			Citi/HSBC/JPM/Sant	BP	25	jul 2014	6,375	100,025			TD Securities
<b>Euros</b>								BP	175	jul 2014	6,375	100,725			TD Securities
Asfinag	1bn	jul 2019	4,375	99,208			Credit Suisse/HSBC/Morgan Stanley/RZB	NSWTC	825	maj 2023	6	95,869			UBS
Brandenburg	50	jul 2012	FRN	100,000	6mE+19bps		Deutsche Bank	UBS AG	2bn	jul 2012	4,625	99,882			UBS
Parpublica	800	jul 2013	3,5	99,74			BarCap/CaixaBI/C/B/HSBC/Santander	<b>Mexican Peso</b>							
SES Global	650	jul 2014	4,875	99,433			Deutsche/RBS/SG/BBVA/Morgan Stanley	IBRD	500	jun 2011	8,25	104,5875			TD Securities
Spar Nord Bank	500	jul 2012	2,5	99,983			Barclays Capital/Danske/RBS	<b>Turkish Lira</b>							
Veneto Banca	500	jul 2011	FRN	99,706	3mE+200bps		BcalMI/ING	EIB	50	mar 2016	0	47,375			JP Morgan
VW	300	jul 2012	3,875	99,512			Deutsche Bank	KfW	400	jul 2012	11,25	98,815			Danske/RBS
<b>Sterling</b>															
THFC	191	jul 2039	6,35	100,04			RBC/RBS								
Wales & West	250	nov 2021	6,25	99,838			Barclays Capital/CZ/RBS								

Bond issue details are online at [ft.com/bondissues](http://ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.

Source: Thomson Financial