

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars								Poland							
Duke Energy Corp	750	Feb 2014	6.30	99.812			BAS/JP Morgan/Morgan Stanley	SNCF	1bn	Feb 2014	5.875	99.725		A2/A-	Citi/ING/Societe Generale
EDF S.A.	1.25bn	Jan 2014	5.50	99.603		Aa3/A+	BAS/Barcap/BNPP/HSBC	SNS Bank	650	Feb 2024	4.625	99.311		Aaa/AAA	BNP Paribas/Calyon/Credit Suisse
EDF S.A.	2bn	Jan 2019	6.50	99.688		Aa3/A+	BAS/Barcap/BNPP/HSBC		2bn	Jan 2012	2.875	99.683			BNP Paribas/CS/HSBC/ING/RABO
EDF S.A.	1.75bn	Jan 2039	6.95	98.551		Aa3/A+	BAS/Barcap/BNPP/HSBC	Sterling							
EIB	2bn	Mar 2014	2.38	96.5		Aaa/AAA	Cr Suisse/G Sachs/JPMorgan	Iberdrola	500	Jan 2024	7.735	99.064		A3	HSBC/Lloyds/RBS
ICO	1bn	Apr 2011	1.875	99.771		Aaa/-	JP Morgan/Morgan Stanley/Nomura	SSE plc	700	Feb 2014	5.75	99.663			Barcap/BNPP/DK/RBS
SFEF	6bn	Jan 2012	2.125	99.948		Aaa/AAA	BNPP/Deutsche/HSBC/JPMorgan	Swiss Francs							
Jersey Central P&L	300	Feb 2019	7.35	99.873			M Stanley/RBSGC/UBS/Wachovia	City of Zurich	250	Feb 2019	2.75	101			Credit Suisse/UBS/ZKB
Euro(e)								City of Zurich	250	Feb 2014	1.875	100.393			Credit Suisse/UBS/ZKB
John Deere	600	Jan 2014	7.5	99.494		A2/A	BNPP/Deutsche Bank/ML	OeKB	290	Feb 2030	2.875	95.915		Aaa	Credit Suisse
IKB	2bn	Jan 2014	2.875	99.98		Aaa/AAA	BNPP/DZ/JPM/LBBW/MS/Uni	EIB	240	Jun 2036	3.125	106.582		Aaa/AAA	Credit Suisse
RFF	500	Jan 2024	4.5	99.572		Aaa/AAA	BNP Paribas/Credit Suisse	Unique Zurich Airport	225	Feb 2014	4.5	100.305		BBB+	Credit Suisse/UBS/ZKB
Bavaria	1bn	Jan 2016	3.5	99.385		Aaa/AAA	CMZ/DZ/UniCredit Group	BayernLB	150	Feb 2012	1.625	100.35		Aaa/AAA	ZKB
BNG	2bn	Jan 2011	2.75	99.762		Aaa/AAA	HSBC/Morgan Stanley/RBS	PFZ	127	Feb 2019	2.625	100.46			ZKB
EIB	1.75bn	Oct 2011	3.625	102.724		Aaa/AAA	BNPP/Goldman Sachs/Nomura	PFZ	227	Feb 2014	1.875	100.36			ZKB
Codelco	600	Jan 2019	7.50	98.229		A1/A	HSBC/JP Morgan	Total	250	Dec 2013	2.5	100.594		Aa1/AA	BNP Paribas/Credit Suisse
Puget Sound Energy	250	Jan 2016	6.75	100.000		Baa2/A-	Barclays/Scotia Capital/Wachovia	Rabobank	100	Feb 2013	2.5	100.62		Aaa/AAA	Credit Suisse/UBS
Greece	5.5bn	Aug 2014	5.5	99.346		A1	BancaIM/Barc/Citi/HSBC/NBG	EVN	200	Feb 2014	3.625	100.594			BNP Paribas/UBS
Kommunalkredit	1.5bn	Jan 2011	2.625	99.885		Aaa/AAA	Barc/BNP Paribas/ML/MS	KFW	300	Aug 2025	2.5	95.795		Aaa/AAA	Credit Suisse
Total Capital	150	Jan 2019	4.875	99.42		Aa1/AA	Merrill Lynch/Societe Generale	NEDFIN	250	Jul 2016	2.875	100.463			ABN/UBS
CADES	2bn	Apr 2012	2.625	99.638		Aaa/AAA	HSBC/JP Morgan/Nomura/SocGen	Turkish Lira							
KFW	3bn	Jan 2011	2.25	98.82		Aaa/AAA	Barcap/Deutsche/Morgan Stanley	Deutsche Bank	75	Feb 2011	0	78.5		Aa1/A+	Deutsche Bank
L-Bank	1bn	Jan 2014	3.25	99.664			BC/DK/LBBW/JP Morgan	Australian Dollars							
								ANZ	125	Feb 2013	4.625	101.25			TD Securities/RBC CM
Bond issue details are online at ft.com/bondissues . Final terms, non-callable unless stated. a) Deutsche, DZ, LBBW, Natixis, Unicredit, WestLB. b) Barclays, Citi, Commerzbank, Deutsche, DK. c) ABN Amro, Barclays, BayernLB, Deutsche, WestLB. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial															