

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars								Japanese Yen							
EIB	3.500	maj 2016	2,5	"99.8770 "	MS+7		GS / MS / UBS	Turkey	180.000	mar 2021	1,87		OS+48		DAIWA / MUMSS / MIZ
Finland	2.000	mar 2016	2,25	99,882	MS-4		BAML / CS / DB / HSBC								
KfW	1.250	mar 2014			3mL flat		HSBC / JPM	Swiss Francs							
Nomura Europe Finance	368	mar 2015	3,07	100			Nomura	Barclays	525	mar 2016	2,5	100,231	MS+95		BARC
Euros								HSBC	300	apr 2018	2,375	99,726	MS+45		CS / RBS / UBS
Amcor	550	apr 2019	4,625	99,594	MS+128		BNPP / DB	HSBC	150	apr 2014		100	3mL+33		CS / RBS / UBS
Banca MPS		sep 2016	4,875	99,884	MS+180		IMI / LBBW / MPS / RBS / UBS	Pfandbriefbank	300	okt 2017	2,5	100,785			CS
Barclays	1.250	mar 2016	4,125	99,5			BARC	Swiss Life	325		5,285	101	5,25%		CS / DB / UBS
BNPP	600	mar 2023	4,5	99,229	B+136.8bp		BNPP	ZKB	100	mar 2044	2,5	"102.9000 "	MS-9		ZKB
CADES	300	jul 2021	1,5	99,182			HSBC / Natixis	Australian Dollars							
CADES	500	mar 2014		99,94	3mE+2		DB	Council of Europe	50	feb 2015	5,875	101,675			DB
CADES	500	apr 2021	3,375	96,174	MS+28		GS / SG	Nomura Europe Finance	731	mar 2014	6,19	100			Nomura
CADES	500	mar 2014			3mE+2		DB	Rabobank	100	mar 2015	6,125	"100.9750 "			TD
CM-CIC	1.500	mar 2021	4,375	99,968	MS+130		BNPP / Natixis / RBS	Brazilian Real							
CRH	400	okt 2014	4,25	104,303	MS+32		CA-CIB / HSBC / SG	EDC	50	aug 2012	9	100,6589	MS+43		TD
EIB	3.000	jan 2021	3,625	99,465	MS+20		BARC / CA-CIB / DZ / GS	Norwegian Krone							
GDF Suez	300	mar 2111	5,95				BAML / JPM	KfW	400	dec 2014	4		MS-3.5		TD
HSBC	750	mar 2016	3,875		MS+90		HSBC	South African Rand							
Legrand	400	mar 2018	4,375	99,616	MS+118		BNPP / Natixis / SG	EIB	200	dec 2018	9	101,475			DB / RBC
Lloyds TSB	500	jan 2013		"100.4640 "	3mE+125		Lloyds	EIB	300	mar 2021	9	98,7	G+14		JPM
Rhineland-Palatinate	1.250	mar 2013					BLB	IBRD	500	mar 2014	7,25	101,1875			JPM
Schleswig-Holstein	500	mar 2016	3		MS+5		DZ / UNI	Swedish Krona							
SID Banka	350	apr 2015	3	96,675	MS+103		DB / HSBC / UNI	EIB	750	jul 2016	4	101,035	G+86		JPM / TD
SNCF	250	feb 2025	4,125	98,927	MS+217		Natixis	SLL	400	mar 2016		"100.0000 "	3mS+73.5		Swed
Spain	4.000	jul 2026	5,9	98,936	MS+125		Caja Madrid/CITI/CA-CIB/DB/HSBC/SCH	Turkish Lira							
Terna	1.250	mar 2021	4,75	99,245			Akros / MPS / Natixis / UNI / WESTLB	EDC	50	mar 2013	7,5	"100.6150 "			TD
UCB SA	300		7,75	99,499	MS+85		BAML / BNPP / ING								
Unicaja		mar 2016	5,5		MS+250		Caja Madrid / GS / HSBC / LBBW / Natixis								
Sterling															
BP	750	dec 2018	4,325		G+110		BARC / GS / HSBC / SCH / UBS								
KBN	50	dec 2013	2,25	100,461			RBC								

Bond issue details are online at ft.com/bondissues. Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial