

Postbank Investor Relations Release

Deutsche Postbank Funding Trust II



Bonn, October 13, 2009

Decision not to exercise call option on December 23, 2009

Issuer: Deutsche Postbank Funding Trust II (wholly-owned subsidiary of Postbank)

ISIN: DE000A0DHUM0

Amount: €500 million Trust Preferred Securities

Issue Date: December 23, 2004

Coupon: 6% p.a. retroactive annually, from December 23, 2004 to December 23, 2009, and then variable (10-year constant maturity swap minus constant maturity swap 2 years times 4, no less than 3.75% and no greater than 10%, given a net retained profit in the audited single-entity financial statements of Postbank at the end of the fiscal year preceding the distribution date.)

Term: no maturity date

Initial Call Date: December 23, 2009

Additional Call Options: Annually on distribution date.

Listing: Regulated market of the Frankfurt Stock Exchange in Frankfurt am Main and admitted to official trading on Euronext Amsterdam

It has been decided that the initial call option in relation to the above issue will not be exercised because the costs of a comparable new issue are expected to exceed the distribution of the outstanding bond.

You will find information on Deutsche Postbank AG at www.postbank.de/ir.

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