

# NEW INTERNATIONAL BOND ISSUES

| Borrower                      | Amount m. | Maturity | Coupon % | Price   | Launch spread bp | Moody's/S&P Ratings | Book-runner                          | Borrower                | Amount m. | Maturity | Coupon % | Price   | Launch spread bp | Moody's/S&P Ratings | Book-runner                                 |
|-------------------------------|-----------|----------|----------|---------|------------------|---------------------|--------------------------------------|-------------------------|-----------|----------|----------|---------|------------------|---------------------|---|
| <b>US Dollars</b>             |           |          |          |         |                  |                     |                                      |                         |           |          |          |         |                  |                     |   |
| ADS Tactical                  | 275       | apr 2018 | 11.00    | 100.000 |                  |                     | JPM/Wells Fargo                      | Volkswagen Intl Finance | 650       | apr 2016 | 2.88     | 99.281  |                  |                     | DB/GS/RBS                                   |
| Associated Banc-Corp          | 300       | mar 2016 | 5.13     | 99.530  |                  |                     | "DB/JPM                              | Volkswagen Intl Finance | 700       | apr 2014 | 1.88     | 99.643  |                  |                     | DB/GS/RBS                                   |
| Aviv Asset Management         | 100       | feb 2019 | 7.75     | 102.750 |                  |                     | BofA M L/MS/RBC CM                   | Yanlord Land Group      | 400       | mar 2018 | 10.63    | 100.000 |                  |                     | HSBC/JPM/RBS                                |
| Baden-Wuert Bank              | 260       | apr 2041 | Zero     | 100.000 |                  |                     | DB                                   |                         |           |          |          |         |                  |                     |   |
| Bank of Nova Scotia           | 1000      | mar 2016 | 2.90     | 99.834  |                  |                     | BARC/BofA M L/Scotia Capital/Citi/MS | <b>Euros</b>            |           |          |          |         |                  |                     |   |
| BNG                           | 2000      | mar 2014 | 1.50     | 99.703  |                  |                     | BNPP SA/DB/Nomura/UBS                | AXA SCF                 | 500       | apr 2016 | 3.625    | 99.928  |                  |                     | BAML / BNPP / CA-CIB / HSBC / Natixis       |
| CADES                         | 2500      | mar 2016 | 2.38     | 99.472  |                  |                     | BofA M L/CS/GS/HSBC                  | EAA                     | 1.500     | mar 2016 | 3.125    | 99.736  |                  |                     | BARC / DB / JPM / UNI / WESTLB              |
| CIT Group                     | 1300      | apr 2014 | 5.25     | 100.000 |                  |                     | BofA M L/BARC/Citi/DB/JPM            | FADE                    | 2.000     | mar 2021 | 5.9      | 99.360  |                  |                     | BARC / BBVA / BNPP / Caja Madrid / JPM / SG |
| CIT Group Inc                 | 700       | apr 2018 | 6.63     | 100.000 |                  |                     | BofA M L/BARC/Citi/DB/JPM            | NIBC                    | 500       | apr 2014 | 3.625    | 99.978  |                  |                     | LBBW / Natixis / NIBC / RBS                 |
| Clean Harbors                 | 250       | aug 2016 | 7.63     | 104.500 |                  |                     | "GS/BofA M L                         | RFF                     | 500       | okt 2026 | 4.25     | 99.778  |                  |                     | JPM   |
| Copano Energy                 | 360       | apr 2021 | 7.13     | 100.000 |                  |                     | JPM/BofA M L/DB/RBC CM/Wells Fargo   | Slovenia                | 1.500     | mar 2026 | 5.125    | 99.723  |                  |                     | CA-CIB / ING / SG / UNI                     |
| Daimler Finance North America | 450       | mar 2014 | 1.95     | 99.968  |                  |                     | BARC/Citi/HSBC                       | Suedzuecker             | 400       | mar 2018 | 4.125    | 99.541  |                  |                     | DB / DZ / LBBW / UNI                        |
| Daimler Finance North America | 700       | mar 2016 | 3.00     | 99.885  |                  |                     | "BARC/Citi/HSBC                      |                         |           |          |          |         |                  |                     |   |
| DNB Nor Boligkredit           | 2000      | mar 2016 | 2.90     | 99.88   |                  |                     | BofA M L/BARC/JPM/MS                 | <b>Sterling</b>         |           |          |          |         |                  |                     |   |
| DuPont                        | 400       | apr 2014 | 1.75     | 99.913  |                  |                     | GS/CS/JPM                            | Lloyds                  | 150       | sep 2016 | 5.5      | 100.000 |                  |                     | Lloyds/RBC CM                               |
| DuPont                        | 500       | apr 2016 | 2.75     | 99.823  |                  |                     | GS/CS/JPM                            |                         |           |          |          |         |                  |                     |   |
| DuPont                        | 500       | apr 2021 | 4.25     | 99.789  |                  |                     | GS/CS/JPM                            | <b>Swedish Krona</b>    |           |          |          |         |                  |                     |   |
| eAccess                       | 420       | apr 2018 | 8.25     | 100.000 |                  |                     | UBS/ING/Cred Ag                      | Sponda                  | 650       | apr 2016 | FRN      | 100.000 | 3mSt+240         |                     | Nordea                                      |
| Federal Home Loan Banks       | 500       | apr 2012 | 0.40     | 100.000 |                  |                     | MS                                   | Volvo Treasury          | 1.000     | apr 2013 | 4.25     | 100.000 |                  |                     | Swedbank                                    |
| Genworth Financial            | 400       | sep 2021 | 7.63     | 100.000 |                  |                     | DB/GS                                |                         |           |          |          |         |                  |                     |   |
| Goodman Funding               | 500       | apr 2021 | 6.38     | 98.997  |                  |                     | BARC/JPM/BofA M L                    | <b>Swiss Francs</b>     |           |          |          |         |                  |                     |   |
| Hungary                       | 3000      | mar 2021 | 6.38     | 99.062  |                  |                     | BNPP SA/Citi/DB                      | Credit Agricole         | 150       | apr 2013 | FRN      | 100.000 |                  |                     | CS / DB / CA-CIB                            |
| Hungary                       | 750       | mar 2041 | 7.63     | 98.084  |                  |                     | "BNPP/Citi/DB                        | Credit Agricole         | 175       | apr 2015 | 2        | 100.329 |                  |                     | CS / DB / CA-CIB                            |
| Industrial Bank of Korea      | 500       | sep 2016 | 3.75     | 99.371  |                  |                     | MS/RBS/BNPP/Citi                     | EXIM India              | 175       | apr 2016 | 3.5      | 100.284 |                  |                     | BNPP / DB / UBS                             |
| Intelsat Jackson Holding      | 1500      | apr 2019 | 7.25     | 100.000 |                  |                     | BARC/BofA M L/CS/GS/MS               | Lloyds                  | 250       | okt 2012 | FRN      | 100.000 | 3mL+100bps       |                     | CS / UBS / RBS / Lloyds                     |
| Intelsat Jackson Holding      | 1150      | apr 2021 | 7.50     | 100.000 |                  |                     | BARC/BofA M L/CS/GS/MS               | PFZ                     | 295       | apr 2020 | 2.125    | 100.967 |                  |                     | ZKB   |
| James River Coal              | 275       | apr 2019 | 7.88     | 100.000 |                  |                     | DB                                   | PFZ                     | 385       | apr 2026 | 2.375    | 100.191 |                  |                     | ZKB   |
| Kabel Baden-Wuerttemberg      | 500       | mar 2019 | 7.50     | 100.000 |                  |                     | CS/JPM/DB                            | RBC                     | 150       | apr 2021 | 2.25     | 100.706 |                  |                     | CS/RBC CM                                   |
| KeyCorp, Cleveland, Ohio      | 1000      | mar 2021 | 5.10     | 99.907  |                  |                     | MS/JPM/Key Banc                      | <b>Turkish Lira</b>     |           |          |          |         |                  |                     |   |
| Kommunalbanken                | 260       | apr 2041 | Zero     | 100.000 |                  |                     | Daiwa Secs SMBC Europe               | KfW                     | 200       | apr 2014 | 8        | 100.538 |                  |                     | DANSKE / HSBC                               |
| Kratos Defense & Security     | 285       | jun 2017 | 10.00    | 107.000 |                  |                     | Jefferies & Co                       | EIB                     | 50        | jan 2016 | 7.25     | 97.075  |                  |                     | DB/JPM                                      |
| KWKG Property Holding         | 350       | mar 2016 | 12.75    | 100.000 |                  |                     | Citi/HSBC/Stam Char                  |                         |           |          |          |         |                  |                     |   |
| LBW                           | 260       | apr 2041 | Zero     | 20.064  |                  |                     | DB                                   |                         |           |          |          |         |                  |                     |   |
| Limited Brands                | 1000      | mar 2021 | 6.63     | 100.000 |                  |                     | BofA M L/JPM/Citi                    |                         |           |          |          |         |                  |                     |   |
| National Australia Bank       | 50        | mar 2031 | 5.38     | 100.000 |                  |                     | CS                                   |                         |           |          |          |         |                  |                     |   |
| Nationwide Finl Svcs          | 600       | mar 2021 | 5.38     | 99.420  |                  |                     | JPM/MS/Wells Fargo                   |                         |           |          |          |         |                  |                     |   |
| Philippines                   | 1500      | mar 2026 | 5.50     | 99.495  |                  |                     | Citi/DB/GS/HSBC/JPM/UBS              |                         |           |          |          |         |                  |                     |   |
| Quest Diagnostics             | 200       | jan 2040 | 5.75     | 97.263  |                  |                     | MS/GS/RBS                            |                         |           |          |          |         |                  |                     |   |
| Quest Diagnostics             | 300       | apr 2016 | 3.20     | 99.907  |                  |                     | MS/GS/RBS                            |                         |           |          |          |         |                  |                     |   |
| Quest Diagnostics             | 550       | apr 2021 | 4.70     | 99.833  |                  |                     | MS/GS/RBS                            |                         |           |          |          |         |                  |                     |   |
| Sanofi-Aventis                | 2000      | mar 2021 | 4.00     | 98.976  |                  |                     | BNPP/SG/JPM/BofA M L                 |                         |           |          |          |         |                  |                     |   |
| Sanofi-Aventis                | 1500      | mar 2016 | 2.63     | 99.489  |                  |                     | BNPP/SG/JPM/BofA M L                 |                         |           |          |          |         |                  |                     |   |
| Sanofi-Aventis                | 750       | mar 2014 | 1.63     | 99.863  |                  |                     | BNPP/SG/JPM/BofA M L                 |                         |           |          |          |         |                  |                     |   |
| Svensk Exportkredit           | 50        | apr 2041 | Zero     | 100.000 |                  |                     | MS                                   |                         |           |          |          |         |                  |                     |   |
| Swedbank Hypotek              | 1000      | mar 2014 | 2.95     | 99.917  |                  |                     | BARC/BofA M L/DB/HSBC                |                         |           |          |          |         |                  |                     |   |
| Sweden                        | 2000      | sep 2013 | 1        | 99.849  |                  |                     | CITI / CS / Nordea                   |                         |           |          |          |         |                  |                     |   |

Bond issue details are online at [ft.com/bondissues](http://ft.com/bondissues). Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated.  
**Source: Thomson Financial**