

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Agence Francaise Developpement		250nov 2013		1,25	99,709			Fiat Finance	1.000	apr 2016	6,375	100			BANCA IMI / BARC / BNPP / CACIB / UNI
Ascianno Finance	600	apr 2018	n/a	100				GE	1.250	apr 2016	3,75	100,987			BNPP / CS / DB / ING
Aviation Capital Group Corp	750	apr 2021	6,75	100			JPM/MS/RBS	Iberdrola	750	apr 2017	4,625	99,923			BARC / CA-CIB / JPM / Lloyds / RBS / Santander
Banque PSA Finance	250	apr 2016	4,38	99,76			BNPP/CS/JPM	ICO	1.500	jul 2016	5	99,932			BBVA/CS/GS/SG
Banque PSA Finance	250	apr 2021	5,81	99,52			BAML/Citi/JPM	ING Bank	250	jan 2021	4,875	99,228			BNPP / DB / HSBC / ING
Banque PSA Finance	300	apr 2014	3,38	99,898			BAML/Citi/JPM	Land Niedersachsen	1.000	apr 2016	FRN	99,95	3mE+17bps		BLB / NordLB / WESTLB
Banque PSA Finance	450	apr 2014	FRN	1003m	USL+1.90bps		BAML/Citi/JPM	LVMH	500	apr 2015	3,375	99,842			BBVA / HSBC / JPM / SG / Natixis
CDW Corp	725	apr 2019	8,50	100			JPM/DB/BARC/BAML/MS	Muen Hypo	250	apr 2014	FRN	100	3mE+10bps		DZ Bank
Dell	400	apr 2014	2,10	99,968			BNPP/DB/UBS/Wells Fargo	NAB	750	apr 2014	FRN	100	3mE+50bps		IMI / DZ / LBBW / NAB / UNI
Dell	400	apr 2016	3,10	99,899			BNPP/DB/UBS/Wells Fargo	Saxony Anhalt	1.000	apr 2021	3,75	99,844			BARC / CMZ / DB / NordLB / UNI
Dell	400	apr 2021	4,63	99,541			BNPP/DB/UBS/Wells Fargo	SEB	1.250	apr 2021	4,125	99,406			CA-CIB / SEB / SG / UBS / UNI
Dell Inc	300	apr 2014	FRN	1003mE+0.60bps			BNPP/DB/UBS/Wells Fargo/UBS	UNI	500	maj 2017	2,625	95,773			BLB / HSH Nord / NordLB / UNI / WestLB
Eksportfinans	500	apr 2013	FRN	100	3mL+20bps		DB/GS	VW Bank	500	okt 2012	FRN	99,955	3mE+38bps		BBVA / CMZ / DZ / ING / SG
Federal Home Loan Banks	250	apr 2012	0,41	100			MS								
First Data Corp	750	jun 2019	7,38	100			Citi/DB/CS/HSBC								
Freddie Mac	4.000	feb 2013	FRN	100			BARC	Sterling							
Home Depot	1.000	apr 2021	4,40	99,824			BAML/CS/DB/GS/JPM	CNP Assurances	300	sep 2041	7,375	99,928			BARC / BNPP / DB / Natixis / UBS
Home Depot	1.000	apr 2041	5,95	99,528			CS/DB/GS/JPM/BAML	VW Financial Services	200	okt 2013	2,5	99,716			BARC
HSBC	2.500	apr 2021	5,10	99,783			HSBC								
Inkia Energy	300	apr 2021	8,38	99,169			BAML/CS	Swiss Francs							
KBN	250	mar 2014	FRN	100	3mL+12bps		BAML / RBC CM / UBS	ABN AMRO	125	okt 2016	1,625	99,625			UBS/DB
KeySpan Gas East Corporation	500	apr 2041	5,82	100			BARC/RBC CM/SG/TD Securities	OKB	50	jul 2019	2,125	100,711			UBS
KfW	4.000	apr 2014	1,50	99,933			CS/GS/JPM	CADES	200	apr 2023	2,375	100,235			CS/UBS
Kommunalbanken Norway	250	mar 2014	FRN	1003mE+0.12bps			BAML/RBC CM/UBS	Migros Genossenschaftsbund	150	maj 2017	2	100,55			UBS
Macquarie Bank	500	apr 2021	na	100			BAML/Citi/JPM/Macquarie Bank								
Metlife Institutional Funding	1.000	apr 2014	FRN	1003m	USL+0.90bps		BARC	Australian Dollars							
New York Life Inc	300	apr 2014	FRN	1003m	USL+0.26bps		BARC/DB	Westpac	100	apr 2015	6,375	101,175			TD Securities
Nordea Bank Norge	1.000	apr 2014	1,88	99,678			BAML/BARC/DB/JPM								
Nordea Bank Norge	1.000	apr 2014	FRN	1003m	USL+0.42bps		BAML/BARC/DB/JPM	Canadian Dollars							
PTT Exploration & Prodn PCL	700	apr 2021	5,69	100			BARC	NAB	100	apr 2014	3	100,958			RBC CM
Shinhan Bank	500	okt 2016	4,13	99,412			BAML/BNPP/HSBC/ING/JPM/Mizuho/RBS								
Votorantim Cimentos	500	mar 2041	n/a	100			BAML/Itau UniBanco/JPM								
Wells Operating Partnership	250	apr 2018	5,88	99,295			JPM/MS	Norwegian Krone							
								IBRD	1.000	apr 2014	3,25	100,85			RBC CM/TD Securities
Euros															
Abbey National	1.000	okt 2012	FRN	99,926	3mE+120bps		CITI / DB / SCH	Swedish Krona							
ABN AMRO	2.000	apr 2021	4,25	99,393			ABN AMRO / BNPP / LBBW / SG	GECC	2.750	apr 2016	4,875	99,705			DB/Nordea
Banco Popolare	1.000	apr 2013	4	99,782			CITI / DB / JPM / Natixis / Nomura								
Caja Madrid	1.250	apr 2016	5,25	99,777			Caja Madrid / CA-CIB / CITI / LBBW / RBS / UBS	Turkish Lira							
Catalonia	400	apr 2013	5,375	99,769			DB / LaCaixa / LBBW / Natixis	EIB	50	apr 2014	8	100,637			DB/JPM
CBA	750	apr 2018	4,25	99,786			CBA/CS/DB	KfW	50	apr 2015	8,5	100,318			RBC CM
CNP Assurances	750	sep 2041	6,875	98,532			BARC / BNPP / DB / Natixis / UBS								
Credit Mutuel Arkea	1.000	apr 2021	4,5	100			CA-CIB / DZ / JPM / Credit Mutuel								
Deutsche Bank	1.000	apr 2018	3,375	Undiscl			CMZ / CA-CIB / DB / ING / UNI								
Dt Hypo	1.000	apr 2014	2,625	99,772			DB / DZ / Natixis / NordLB / UNI								
Eurohypo	500	apr 2021	4,125	91,5			CMZ / DB / HSBC / LBBW								

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.

Source: Thomson Financial