NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars							
Appalachian Power	350	jan 2020	7.95	99.551		Baa2/BBB	GS/RBSGC/Wachovia
BP Capital Markets	1.5bn	mar 2012	3.125	99.994		Aa1/AA	BarCap/BNPP/CS/GS
BP Capital Markets	750	mar 2015	3.875	99.889		Aa1/AA	BarCap/BNPP/CS/GS
BP Capital Markets	1bn	mar 2019	4.75	99.732		Aa1/AA	BarCap/BNPP/CS/GS
Cargill Inc	450	mar 2019	7.35	99.86		A2/A	Citi/JPM/RBSGC
Coca-Cola Co	900	mar 2014	3.625	99.545		Aa3/A+	BAS/Citi/HSBC
Coca-Cola Co	1.35bn	mar 2019	4.875	99.077		Aa3/A+	BAS/Citi/HSBC
Eli Lilly & Co	1bn	mar 2012	3,55	99.898		A1/AA	Credit Suisse/Deutsche/UBS
Eli Lilly & Co	1bn	mar 2014	4,2	99.955		A1/AA	Credit Suisse/Deutsche/UBS
Eli Lilly & Co	400	nov 2037	5,95	99.019		A1/AA	Credit Suisse/Deutsche/UBS
George Washington University	200	feb 2019	6.00	100.000		A1/A+	Barclays Capital/JP Morgan
Lloyds TSB	110	mar 2012	3mL+70	100	3mL+70	Aaa/AAA	SCCN
NiSource Finance	600	mar 2016	10.75	98.795		Baa3/BBB-	Citi/JP Morgan/Wachovia
Pacific Gas & Elec	550	mar 2039	6.25	98,761			Barclays Capital/BNPP/UBS
State Street TLGP	1.5bn	apr 2012	2.15	99,856		Aaa/AAA	BAS/Goldman Sachs
World Bank	3bn	mar 2011	FRN	100.000	3mL+17.5bps	Aaa/AAA	Citi/HSBC/MS/RBSGC
Euro							
Bavaria	50	mar 2019	3,75	Undiscl		Aaa/AAA	NORD/LB
CDC	250	feb 2019	4,125	100,122		Aaa/AAA	Cal/CS/DB/Nat
Daimler	1bn	jun 2011	6,875	99,974		A3	BNPP/CMZ/C/Uni
Deutsche Bahn Fin	1bn	mar 2019	4,875	99,628		Aa1/AA	DB/GS/MS/UBS
IKB	2bn	mar 2012	2.625	99.843		Aaa/AAA	BarCap/Deutsche/JPM/UniCredit
NRW	150	dec 2011	2,6	Undiscl		Aa1	NordLB
SFEF	6bn	mar 2012	2,375	99,863		Aaa/AAA	BNPP/Cal/Nat/RBS/SG
SNS Bank	1.6bn	mar 2014	3,5	99,851		Aaa/AAA	C/JPM/Nat/Rabo/Uni

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
Sterling							
KFW	150	mar 2011	4,375	104,286		Aaa/AAA	RBC CM
RBS	3bn	sep 2010	FRN	100,000	3mL+35bps		RBS
RZB	1.25bn	mar 2012	3	99,695		Aaa/AAA	DZ/MSy/RZB/SocGen/UBS
Statoil	800	mar 2031	6.875	95.548		Aa2	Barclays Capital/Deutsche/RBS
Swiss Francs							
British Columbia	325	dec 2017	2,875	100,582	MS+45	Aaa/AAA	CS
Cadbury	300	dec 2014	5.375	99.900		Baa2	BoAML/BNPP/HSBC/RBS
CDC	150	mar 2011	FRN	100,05	3mL+20bps	Aaa/AAA	BNP Paribas
EDF	50	mar 2012	2	100,452		Aa3/A+	BNP Paribas/RBS
Electricite de France	300	mar 2012	2	100,25		Aa3/A+	ABN/BNPP +RBS JL-no bks
Electricite de France	300	mar 2017	4	100,531		Aa3/A+	ABN/BNPP +RBS JL-no bks
Nestle	325	apr 2014	2	100,55	MS+18	Aa1	BNPP
Roche	1.5bn	mar 2017	4,5	100,313		Aa1	Credit Suisse/UBS
Roche	2.5bn	mar 2012	2,5	100,131		Aa1	Credit Suisse/UBS
Valencia	115	aug 2012	2,75	99,947	MS+140	Aa2	UBS
Yen							
CADES	12bn	mar 2014	FRN	100.000	3mL+45bps		BNP Paribas/Daiwa/Mizuho
Dexia	25bn	okt 2011	1.647	100,000		Aa1/AA+	Nomura

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial