

Disclaimer:

No person should place any reliance on the allocations for any purpose and should be aware that changes may be required to the allocation of debt instruments as well as to the eventual manner in which they will be legally transferred. No part of the allocations or the fact of its release should form the basis of, or be relied on in connection with, any contract or commitment or investment decisions whatsoever. In respect of any debt instruments not published on the website, the allocation is still to be finalised between the Consortium Members and therefore no information on the future allocation of such instruments can be given at this time.

The following table lists the debt instruments issued by ABN AMRO/ABN AMRO Bank N.V. and economically allocated to RBS acquired businesses as at 31 December 2008:

	ISIN ID
EUR182 million 6.00% subordinated notes 2009	NL0000121564
EUR182 million 6.13% subordinated notes 2009	NL0000121614
EUR800 million 6.25% subordinated notes 2010	NL0000118024
EUR1,500 million floating rate Bermudan callable subordinated lower tier 2 notes 2015 (callable June 2010)	XS0221082125
EUR5 million floating rate Bermudan callable subordinated lower tier 2 notes 2015 (callable October 2010)	XS0233906808
EUR7 million 7.38% subordinated notes 2016	XS0067976364
EUR26 million 7.42% subordinated notes 2016	XS0067935253
EUR100 million 5.125% flip flop Bermudan callable subordinated notes 2017(callable December 2012)	XS0159771327
EUR250 million 4.70% CMS linked subordinated notes 2019	NL0000122505
EUR15 million CMS linked floating rate subordinated lower tier 2 notes 2020	XS0214553348
EUR13 million zero coupon subordinated notes 2029 (callable June 2009)	XS0098392755
EUR170 million floating rate sinkable subordinated notes 2041	XS0123050956
GBP42 million amortising MTN subordinated lower tier 2 notes 2010	XS0072183204
GBP25 million amortising MTN subordinated lower tier 2 notes 2011	XS0073571761
AUD175 million floating rate Bermudan callable subordinated lower tier 2 notes 2018 (callable May 2013)	AU0000ABOHH0
AUD575 million 6.50% Bermudan callable subordinated lower tier 2 notes 2018 (callable May 2013)	AU0000ABOHG2
USD1,500 million floating rate Bermudan callable subordinated notes 2015 (callable March 2010)	XS0213858243
USD500 million 4.65% subordinated notes 2018	USN02627AR30
USD165 million 6.14% subordinated notes 2019	XS0088804504
USD72 million 5.98% subordinated notes 2019	XS0093450608
USD1,285 million 5.9% Trust Preferred V	US00372P2039
USD200 million 6.25% Trust Preferred VI	US00080V2034
USD1,800 million 6.08% Trust Preferred VII	US00372Q2012

All senior unsecured debt has been economically allocated to RBS acquired businesses of ABN AMRO.

The following table lists the debt instruments issued by ABN AMRO/ABN AMRO Bank N.V. and economically allocated to Dutch State acquired businesses as at 31 December 2008:

	ISIN ID
EUR1,150 million 4.625% subordinated lower tier 2 notes 2009	NL0000122463
EUR500 million floating rate Bermudan callable subordinated lower tier 2 notes 2018 (callable May 2013)	XS0256778464
EUR1,000 million floating rate Bermudan callable subordinated lower tier 2 notes 2016 (callable September 2011)	XS0267063435
EUR82 million floating rate subordinated notes 2017	XS0113243470
EUR103,4 million floating rate subordinated lower tier 2 notes 2020	XS0114072423
EUR65 million floating rate Bermudan callable subordinated lower tier 2 notes 2015 (callable October 2010)	PP550NBC4
USD100 million floating rate Bermudan callable subordinated lower tier 2 notes 2015 (callable October 2010)	PP550NBB6
USD36 million floating rate Bermudan callable subordinated lower tier 2 notes 2015 (callable October 2010)	PP550NB42
USD1,000 million floating rate Bermudan callable subordinated lower tier 2 notes 2017 (callable January 2012)	XS0282833184
USD250 million 7.75% subordinated lower tier 2 notes 2023	US00077TAA25
GBP750 million 5% Bermudan callable perpetual subordinated upper tier 2 notes issued for an indefinite period (callable February 2016)	XS0244754254
EUR1,000 million 4.310% perpetual Bermudan callable subordinated tier 1 notes (callable March 2016)	XS0246487457
EUR 11,2 million 4.0% bank bonds 2009	NL0000071942
EUR 73,3 million 5.0% bank bonds 2009	NL0000071983
EUR 124,0 million 5.5% bank bonds 2010	NL0000065423
EUR 148,3 million 5.75% bank bonds 2010	NL0000071991
EUR 64,7 million 5.0% bank bonds 2012	NL0000065456
EUR 122,4 million 4.5% bank bonds 2013	NL0000066231
EUR 154,1 million 4.5% bank bonds 2014	NL0000066249
NLG 372,7 million 6.5% bank bonds 2011	NL0000065936
NLG 105,7 million 6.5% bank bonds 2017	NL0000066025

All current debt outstandings under the Covered Bond Programme and the Bouwfonds Secured Debt programme of ABN AMRO Bank N.V. have been economically allocated to the Dutch State acquired businesses of ABN AMRO.