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2 December 2011



**ANNOUNCES THE COMPLETION OF A TENDER OFFER
ON THE OUTSTANDING**

ISIN	TITLE OF SECURITY	ISSUER
XS0179207583	€650,000,000 5.419% NONCUMULATIVE TRUST PREFERRED SECURITIES REPRESENTING A CORRESPONDING AMOUNT OF 5.419% NONCUMULATIVE CLASS B COMPANY PREFERRED SECURITIES ISSUED ON 10 NOVEMBER 2003 (THE " NOVEMBER 2003 NOTES ")	SG CAPITAL TRUST III
FR0010136382	€1,000,000,000 4.196% UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES ISSUED ON 26 JANUARY 2005 (THE " JANUARY 2005 NOTES ")	SOCIÉTÉ GÉNÉRALE
XS0336598064	€600,000,000 UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES ISSUED ON 19 DECEMBER 2007 (THE " DECEMBER 2007 NOTES ")	SOCIÉTÉ GÉNÉRALE
XS0365303329	€1,000,000,000 UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES ISSUED ON 22 MAY 2008 (THE " MAY 2008 NOTES ")	SOCIÉTÉ GÉNÉRALE
XS0369350813	£700,000,000 UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES ISSUED ON 16 JUNE 2008 (THE " JUNE 2008 NOTES ")	SOCIÉTÉ GÉNÉRALE
XS0449487619	€1,000,000,000 UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES ISSUED ON 4 SEPTEMBER 2009 (THE " SEPTEMBER 2009 NOTES ")	SOCIÉTÉ GÉNÉRALE
XS0454569863	U.S.\$1,000,000,000 UNDATED DEEPLY SUBORDINATED FIXED RATE NOTES ISSUED ON 7 OCTOBER 2009 (THE " OCTOBER 2009 NOTES ")	SOCIÉTÉ GÉNÉRALE

(COLLECTIVELY, THE "NOTES")

(THE "TENDER OFFER")

This Notice must be read in conjunction with the tender offer memorandum dated 18 November 2011 (the "Tender Offer Memorandum") which has been prepared by Société Générale (the "Offeror") in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.

On 18 November 2011, the Offeror announced the launch of a Tender Offer to the Qualifying Holders of the Notes. Under the terms of the Tender Offer, the Qualifying Holders (subject to offer restrictions) were invited to tender their Notes for purchase by the Offeror for cash up to a maximum tender amount of Euro 900,000,000 in nominal amount (such amount being subject to the right of the Offeror to increase or decrease it), subject to an order of priority. The Tender Offer expired at 16:00 hours CET on 1st December 2011.

Results of the Tender Offer

The Offeror announces that it has decided to increase the maximum tender amount to € 1,058,655,504 in nominal amount and is pleased to announce, as a consequence, the acceptance of the Tender Offer as follows:

November 2003 Notes

Total Offers to Sell received (in nominal amount): € 229,786,000

Final aggregate nominal amount of November 2003 Notes accepted: € 229,786,000

Tender Pro-Rating Factor: not applicable

November 2003 Notes Accrued Interest: 0.384956%

January 2005 Notes

Total Offers to Sell received (in nominal amount): € 268,321,000

Final aggregate nominal amount of January 2005 Notes accepted: € 268,321,000

Tender Pro-Rating Factor: not applicable

January 2005 Notes Accrued Interest: 3.609710%

December 2007 Notes

Total Offers to Sell received (in nominal amount): € 130,900,000

Final aggregate nominal amount of December 2007 Notes accepted: € 130,900,000

Tender Pro-Rating Factor: not applicable

December 2007 Notes Accrued Interest: 6.749721%

May 2008 Notes

Total Offers to Sell received (in nominal amount): € 203,300,000

Final aggregate nominal amount of May 2008 Notes accepted: € 203,300,000

Tender Pro-Rating Factor: not applicable

May 2008 Notes Accrued Interest: 4.195869%

June 2008 Notes

Total Offers to Sell received (in nominal amount): GBP 194,456,000

Final aggregate nominal amount of June 2008 Notes accepted: GBP 194,456,000

Tender Pro-Rating Factor: not applicable

June 2008 Notes Accrued Interest: 4.195014%

September 2009 Notes

Total Offers to Sell received (in nominal amount): € 231,000,000

Final aggregate nominal amount of September 2009 Notes accepted: none

Tender Pro-Rating Factor: not applicable

September 2009 Notes Accrued Interest: not applicable

October 2009 Notes

Total Offers to Sell received (in nominal amount): USD 181,570,000

Final aggregate nominal amount of October 2009 Notes accepted: none

Tender Pro-Rating Factor: not applicable

October 2009 Notes Accrued Interest: not applicable

Any charges, costs and expenses charged by any Qualifying Holder's Intermediary shall be borne by such Qualifying Holder.

Settlement

The Settlement Date for the Tender Offer is expected to be 6 December 2011. All sales pursuant to the Tender Offer will settle through the normal procedures of Euroclear France, Euroclear and Clearstream, Luxembourg. On the Settlement Date, the Offeror shall pay or procure the payment of, to each Qualifying Holder which has validly submitted an Offer to Sell by the Expiration Time, an amount in cash equal to the Tender Consideration in respect of each Note so tendered and delivered by such Qualifying Holder and accepted for purchase by the Offeror.

Contact Information

The Dealer Manager of the Tender Offer is:

SOCIÉTÉ GÉNÉRALE
17, cours Valmy
BP 18236
92987 Paris la Défense Cedex
France
Attn: Liability Management
Tel: +33 1 58 98 45 81
Email: liability.management@sgcib.com

The International Tender Agent for the Tender Offer is:

LUCID ISSUER SERVICES LIMITED
436 Essex Road
London N1 3QP
United Kingdom
Attn: Thomas Choquet/Yves Theis
Tel: +44 20 7704 0880
Email: socgen@lucid-is.com

The French Tender Agent for the Tender Offer is:

SOCIÉTÉ GÉNÉRALE
32, rue du champ de Tir
BP 18236
44312 Nantes Cedex 3
France
Tel: +33 2 51 85 52 45
Fax: +33 2 51 85 57 20
Email: eric.humbert@sgss.socgen.com

The Information Agent for the Tender Offer is:

LUCID ISSUER SERVICES LIMITED
436 Essex Road
London N1 3QP
United Kingdom
Attn: Thomas Choquet/Yves Theis
Tel: +44 20 7704 0880
Email: socgen@lucid-is.com

Offeror contact

SOCIÉTÉ GÉNÉRALE
29, boulevard Haussman
75009 Paris
France

Copies of the Tender Offer Memorandum are available upon request addressed to the Information Agent.

RESTRICTIONS

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this Notice or the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Manager, the Tender Agents and the Information Agent to inform themselves about, and to observe, any such restrictions. Please also see the Tender Offer Memorandum for a fuller description of such restrictions.