

SOCIÉTÉ GÉNÉRALE

(incorporated in the Republic of France as a *société anonyme*)

€1,000,000,000

UNDATED DEEPLY SUBORDINATED FIXED TO FLOATING RATE NOTES

Issue Price: 100%

ISIN CODE : XS0365303329

In accordance with the Terms and Conditions of the Notes, notice is hereby given to the Noteholders that, pursuant to condition "Early redemption Amount" Redemption Amount applicable upon Early Redemption of each Note has been fixed at :

EUR 50 000.- per denomination of EUR 50 000.-

Outstanding nominal amount = EUR 0.-

Payment of principal will be made on May 22nd, 2013 in accordance with the Terms and Conditions of the Prospectus.

**THE PRINCIPAL PAYING AGENT
SOCIETE GENERALE BANK & TRUST
11-13, AVENUE EMILE REUTER
L-2420 LUXEMBOURG**