

Corp **DES**

STRUCTURED NOTE DESCRIPTION Page 1/ 7

BA-CA FINANCE BACA Var 10/49 N O T P R I C E D

ISSUER INFORMATION		IDENTIFIERS	1) Additional Sec Info 2) Floating Rates 3) FRN Coupon Formula 4) Call Schedule 5) ALLQ 6) Corporate Actions 7) Cds Spreads/RED Info 8) Ratings 9) Custom Notes 10) Identifiers 11) Fees/Restrictions 12) Sec. Specific News 13) Involved Parties 14) Pricing Sources 15) Related Securities 65) Old DES 66) Send as Attachment
Name	BA-CA FINANCE CAYMAN LTD	Common	
Type	Special Purpose Entity	ISIN	
Market of Issue	Euro Non-Dollar	BB Number	
SECURITY INFORMATION		RATINGS	
Country	KY	Currency	
Collateral Type	Jr Subordinated	Moody's	
Calc Typ(473)PERPETUAL FLOATER	S&P	
Maturity	PERPETUAL	Fitch	
Series		Composite	
PERP/CALL	10/28/11@ 100.00	ISSUE SIZE	
Coupon	3.588 Variable S/A	Amt Issued/Outstanding	
10YEAR EUSA10+10	ISMA-30/360	EUR 250,000.00 (M)/	
Announcement Dt	10/14/04	EUR 250,000.00 (M)	
Int. Accrual Dt	10/28/04	Min Piece/Increment	
1st Settle Date	10/28/04	1,000.00/ 1,000.00	
1st Coupon Date	4/28/05	Par Amount	
Iss Pr	100.0000	1,000.00	
NO PROSPECTUS		BOOK RUNNER/EXCHANGE	
		JOINT LEADS	
		Multiple	

CPN=6% TO 10/05; THEN 10YR €CMS+10BP. MAX CPN=8%. NON-CUM PREF SEC.