

cusip	id_isin	Short Name	CRNCY	Coupon	Maturity	Series	CALLABLE	NXT_CALL_DT	FIRST_CALL_DT	ISSUANCE	sub	AMT_ISSUED	AMT_OUTSTANDING
EF070441 Corp	IT00003866412	UNICREDIT SPA	EUR	2,7	30/06/2015	CMS	Y	30/06/2012	30/06/2010	AMM Y 30/6/11	LOWER_TIER2	400000000	320000000
EG273486 Corp	IT00004012552	UNICREDIT SPA	EUR	3,2	30/03/2016	Y	Y	03/10/2011	30/03/2011	AM Y 30/3/12	TIER2	170000000	170000000
EG273494 Corp	IT00004012586	UNICREDIT SPA	EUR	4	30/03/2016	1	Y	30/03/2012	30/03/2011	AM Y 30/3/12	TIER2	230000000	230000000
EF684493 Corp	XS0267703352	UCGIM-CALL09/11	EUR	1,794	20/09/2016	EMTN	Y	20/09/2011	20/09/2011	CALL	LOWER_TIER2	1000000000	1000000000
EF684481 Corp	XS0267704087	UCGIM-CALL09/11	EUR	4,125	20/09/2016	EMTN	Y	20/09/2011	20/09/2011	CALL	LOWER_TIER2	500000000	500000000
EG020821 Corp	IT00004117567	UNICREDIT BANCA	EUR	1,891	30/09/2016	Y		03/10/2011	30/09/2011		LOWER_TIER2	150000000	150000000
ED643559 Corp	XS0203450555	UNICREDITO ITALI	EUR	2,059	21/10/2016	EMTN	Y	21/10/2011	21/10/2011	CALL	LOWER_TIER2	650000000	0,45/ 1,05% 650000000
EF783308 Corp	US90466GAA04	UNICREDITO LUXEM	USD	0,58605	13/01/2017	144A	Y	13/01/2012	13/01/2012	NEW 13/12/11	LOWER_TIER2	600000000	600000000
EF783344 Corp	US90466MAA71	UNICREDITO LUXEM	USD	0,58605	13/01/2017	REGS	Y	13/01/2012	13/01/2012	NEW 13/12/11	LOWER_TIER2	600000000	600000000
EF783336 Corp	US90466MAB54	UNICREDITO LUXEM	USD	5,584	13/01/2017	REGS	Y	13/01/2012	13/01/2012	NEW 13/12/11	LOWER_TIER2	600000000	600000000
EF783304 Corp	US90466GAB86	UNICREDITO LUXEM	USD	5,584	13/01/2017	144A	Y	13/01/2012	13/01/2012	NEW 13/12/11	LOWER_TIER2	600000000	600000000
EG320308 Corp	IT00004217219	UNICREDIT BANCA	EUR	0,63056	30/03/2017	Y	Y	30/03/2012	30/03/2012		LOWER_TIER2	130000000	130000000
EG984811 Corp	IT00004218332	UNICREDIT	EUR	1,821	30/03/2017	2	Y	30/03/2012	30/03/2012		LOWER_TIER2	10000000	10000000
EH130167 Corp	IT00004300379	UNICREDIT	EUR	2,738	14/12/2017	Y	Y	14/12/2012	14/12/2012		LOWER_TIER2	24000000	24000000
EH053734 Corp	IT00004295728	UNICREDIT SPA	EUR	1,528	28/12/2017	Y	Y	28/12/2012	28/12/2012	MIA	LOWER_TIER2	1111572000	1111572000
EH291711 Corp	IT00004345242	UNICREDIT SPA	EUR	2,281	31/03/2018	Y	Y	31/03/2013	31/03/2013	MIA	LOWER_TIER2	1340575000	1340575000
EG918779 Corp	XS0326211801	UNICREDITO ITALI	GBP	6,375	16/10/2018	EMTN	Y	16/10/2013	16/10/2013		LOWER_TIER2	350000000	350000000
ED601554 Corp	XS0200676160	UNICREDIT SPA	EUR	4,5	22/09/2019	EMTN	Y	22/09/2014	22/09/2014		LOWER_TIER2	500000000	500000000
EF124189 Corp	XS0231436238	UNICREDITO ITALI	EUR	4,028		Y	Y	27/10/2015	27/10/2015		TIER 1	750000000	750000000
EF124201 Corp	XS0231436667	UNICREDITO ITALI	GBP	5,396		Y	Y	27/10/2015	27/10/2015		TIER 1	300000000	300000000
EH429018 Corp	XS0372556299	UNICREDIT INTL	GBP	8,5925		Y	Y	27/06/2018	27/06/2018		TIER 1	350000000	350000000
EI061700 Corp	XS04709377243	UNICREDIT INTL	EUR	8,125		Y	Y	10/12/2019	10/12/2019		TIER 1	750000000	750000000
EI324595 Corp	XS0527624059	UNICREDIT SPA	EUR	9,375		Y	Y	21/07/2020	21/07/2020		TIER 1	500000000	500000000