



Notice

to the holders of:

Certificates sold under Reg S: ISIN XS0097773427; common code: 009777342

Certificates sold under Rule 144A: CUSIP number: 26156GAA9

Certificates sold neither under Rule 144A nor Reg S: CUSIP number: 26156GAB7 (together the "Trust II Debt Securities")

issued by Dresdner Funding Trust II representing Dated Silent Partnership Interests in Dresdner Capital LLC II (a wholly-owned subsidiary of Commerzbank Aktiengesellschaft acting through its New York Branch).

Notice is hereby given to the holders of the Trust II Debt Securities issued by Dresdner Funding Trust II that on 30 June 2009 all outstanding Trust II Debt Securities will be redeemed.

Frankfurt am Main, 29 May 2009