



ATHEXGROUP
Athens Exchange Group

Press Release

December 4, 2017

Corporate Actions Committee – Athens Stock Exchange (ATHEX)

Following the announcement of the results of the Hellenic Republic's Exchange Offer on November 30th, 2017, the Athens Stock Exchange, during today's session of its Corporate Actions Committee:

- **approved** the listing of the following new Bonds of the Hellenic Republic, issue date 05.12.2017 and nominal value of €1.00 each:
 - **4,355,990,324** bonds, 5 years duration, fixed interest rate of 3.50%, ISIN GR0114030555
 - **5,962,747,327** bonds, 10 years duration, fixed interest rate of 3.75%, ISIN GR0124034688
 - **6,091,218,404** bonds, 15 years duration, fixed interest rate of 3.90%, ISIN GR0128015725
 - **4,805,399,486** bonds, 19 years duration, fixed interest rate of 4.00%, ISIN GR0133011248
 - **4,603,713,186** bonds, 24 years duration, fixed interest rate of 4.20%, ISIN GR0138015814
- **was informed** of the cancellation and deletion of the following number of bonds for each of the Bonds of the Hellenic Republic listed on the Athens Stock Exchange, in the context of the completion of the Exchange Offer, according to the following table:



TABLE 1

No.	ISIN Code	Maturity Date	Bond Nominal Value	Bond Issue Date	New Bond Value (as of 05/12/2017)	New Number of Bonds (as of 05/12/2017)
1	GR0128010676	24/02/2023	1.00	09/03/2012	550,418,123.00 €	550,418,123
2	GR0128011682	24/02/2024	1.00	09/03/2012	445,007,576.00 €	445,007,576
3	GR0128012698	24/02/2025	1.00	09/03/2012	423,674,226.00 €	423,674,226
4	GR0128013704	24/02/2026	1.00	09/03/2012	212,292,153.00 €	212,292,153
5	GR0128014710	24/02/2027	1.00	09/03/2012	160,621,352.00 €	160,621,352
6	GR0133006198	24/02/2028	1.00	09/03/2012	183,244,055.00 €	183,244,055
7	GR0133007204	24/02/2029	1.00	09/03/2012	164,802,894.00 €	164,802,894
8	GR0133008210	24/02/2030	1.00	09/03/2012	165,460,943.00 €	165,460,943
9	GR0133009226	24/02/2031	1.00	09/03/2012	129,007,241.00 €	129,007,241
10	GR0133010232	24/02/2032	1.00	09/03/2012	126,192,683.00 €	126,192,683
11	GR0138005716	24/02/2033	1.00	09/03/2012	146,905,168.00 €	146,905,168
12	GR0138006722	24/02/2034	1.00	09/03/2012	154,475,606.00 €	154,475,606
13	GR0138007738	24/02/2035	1.00	09/03/2012	144,429,441.00 €	144,429,441
14	GR0138008744	24/02/2036	1.00	09/03/2012	166,211,676.00 €	166,211,676
15	GR0138009759	24/02/2037	1.00	09/03/2012	145,461,669.00 €	145,461,669
16	GR0138010765	24/02/2038	1.00	09/03/2012	146,941,087.00 €	146,941,087
17	GR0138011771	24/02/2039	1.00	09/03/2012	135,115,612.00 €	135,115,612
18	GR0138012787	24/02/2040	1.00	09/03/2012	141,909,637.00 €	141,909,637
19	GR0138013793	24/02/2041	1.00	09/03/2012	136,788,720.00 €	136,788,720
20	GR0138014809	24/02/2042	1.00	09/03/2012	163,643,410.00 €	163,643,410

All the aforementioned changes will be effective as of **Tuesday, December 5th, 2017.**



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About Athens Exchange Group

The **Athens Stock Exchange** since its establishment in 1876, consistently participate in the financial and business developments in the country.

Athens Exchange Group (ATHEX Group), provides support to the Greek Capital Market. ATHEX Group operates the organized Equities and Derivatives markets, the alternative market and performs clearing and settlement of trades.

The Athens Stock Exchange, through its markets, offers solutions and financing tools to businesses, expands investor choice by providing a safe, stable and easy environment in full alignment with international practices and the European regulatory framework. It has held the ISO 22301:2012 international standard for Business Continuity, for all its companies, including all its operations as well as the products & services it provides.

In a period that the role of stock markets in exploring alternative ways of financing business, at a European level, is significantly enhanced, the Athens Exchange Group has taken a series of initiatives to highlight the attractiveness of the Greek Capital Market and the Greek companies to the international investment community and expand the variety of investment opportunities.

Its shares are traded on the Main Market of the Athens Stock Exchange (Symbol: EXAE).

The profiles of the ATHEX Group and its markets can be downloaded from the [link](#). More information can be found in the website www.athexgroup.gr.
