

**NOTICE TO THE NOTEHOLDERS OF**

**EUROPEAN INVESTMENT BANK**

(the "Issuer")

**EUR 50,000,000 Fixed to Periodic Capped and Floored Floating Rate Bonds due 2010**

**ISIN: XS0201125142 (Issue No. 1612/50)**

**EUR 100,000,000 Multi-Callable Step-Up Fixed Rate Bonds  
due 8th November, 2012**

**ISIN: XS0204451651 (Issue No. 1614/02)**

**EUR 200,000,000 Callable Fixed to CMS Linked Bonds  
due 20th May, 2020**

**ISIN: XS0219070652 (Issue No. 1629/36 and 1629/51)**

**EUR 200,000,000 Callable Fixed to CMS Linked Bonds  
due 10th June, 2020**

**ISIN: XS0220777915 (Issue No. 1629/50 and 1629/65 and 0888/0300)**

**EUR 100,000,000 Fixed to CMS Linked Bonds  
due 15th July, 2020**

**ISIN: XS0222759689 (Issue No. 1629/64)**

**EUR 100,000,000 Callable Fixed to CMS Linked Bonds  
due 3rd August, 2020**

**ISIN: XS0224943091 (Issue No. 0913/01)**

(the "Bonds")

NOTICE IS HEREBY GIVEN that, in accordance with the provisions of the Calculation Agency Agreement relating to the Notes dated 19 August 2004, the appointment of Lehman Brothers International (Europe) as calculation agent has been terminated. **Société Générale** has been appointed to act as calculation agent in respect of the Bonds effective 23 December 2008

**EUROPEAN INVESTMENT BANK**

*By: Citibank, N.A., as Principal Paying Agent*

Dated: 6<sup>th</sup> April 2009