

NOTICE TO THE NOTEHOLDERS OF

EUROPEAN INVESTMENT BANK
(the "Issuer")

EUR 50,000,000 Fixed to Periodic Capped and Floored Floating Rate Bonds due 2010

ISIN: XS0201125142 (Issue No. 1612/50)

EUR 100,000,000 Multi-Callable Step-Up Fixed Rate Bonds
due 8th November, 2012

ISIN: XS0204451651 (Issue No. 1614/02)

EUR 200,000,000 Callable Fixed to CMS Linked Bonds
due 20th May, 2020

ISIN: XS0219070652 (Issue No. 1629/36 and 1629/51)

EUR 200,000,000 Callable Fixed to CMS Linked Bonds
due 10th June, 2020

ISIN: XS0220777915 (Issue No. 1629/50 and 1629/65 and 0888/0300)

EUR 100,000,000 Fixed to CMS Linked Bonds
due 15th July, 2020

ISIN: XS0222759689 (Issue No. 1629/64)

EUR 100,000,000 Callable Fixed to CMS Linked Bonds
due 3rd August, 2020

ISIN: XS0224943091 (Issue No. 0913/01)

(the "Bonds")

NOTICE IS HEREBY GIVEN that, in accordance with the provisions of the Calculation Agency Agreement relating to the Notes dated 19 August 2004, the appointment of Lehman Brothers International (Europe) as calculation agent has been terminated. **Société Générale** has been appointed to act as calculation agent in respect of the Bonds effective 23 December 2008

EUROPEAN INVESTMENT BANK

By: Citibank, N.A., as Principal Paying Agent

Dated: 6th April 2009