

ANNEX I

DESIGNATED SECURITIES

ISIN	Maturity date	Coupon	Principal amount outstanding³	Minimum denomination	Issuer Clearing System	Category: Eligible Title, Foreign Law Republic Title, Foreign Law Guaranteed Title
GR0110021236 GR0A10021571	20-Mar-12	4.30 per cent.	€9,765,613,000	€1,000	BOGS	Eligible Title
GR0114022479 GR0A14022815	20-Aug-14	5.50 per cent.	€8,541,180,000	€1,000	BOGS	Eligible Title
GR0114023485 GR0A14023821	20-Aug-15	6.10 per cent.	€4,811,700,000	€1,000	BOGS	Eligible Title
GR0118012609 GR0A18012945	20-Apr-17	5.90 per cent.	€3,646,200,000	€1,000	BOGS	Eligible Title
GR0124018525	18-May-12	5.25 per cent.	€4,665,701,000	€1,000	BOGS	Eligible Title
GR0124021552 GR0A24021898	20-May-13	4.60 per cent.	€4,490,566,000	€1,000	BOGS	Eligible Title
GR0124024580 GR0A24024926	20-May-14	4.50 per cent.	€4,368,653,000	€1,000	BOGS	Eligible Title
GR0124026601	20-Jul-15	3.70 per cent	€6,093,500,000	€1,000	BOGS	Eligible Title

³ Excluding any Designated Securities owned by the Republic, which will be cancelled prior to the Expiration Deadline which, for the avoidance of doubt, are not outstanding for the purposes of the consent solicitation.

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GR0A24026947						
GR0124028623						
GR0A24028968	20-Jul-16	3.60 per cent.	€5,442,407,000	€1,000	BOGS	Eligible Title
GR0124029639						
GR0A24029974	20-Jul-17	4.30 per cent.	€7,562,450,000	€1,000	BOGS	Eligible Title
GR0124030645						
GR0A24030014	20-Jul-18	4.60 per cent.	€5,875,761,000	€1,000	BOGS	Eligible Title
GR0124031650						
GR0A24031020	19-Jul-19	6.00 per cent.	€11,747,550,000	€1,000	BOGS	Eligible Title
GR0124032666						
GR0A24032036	19-Jun-20	6.25 per cent.	€3,633,650,000	€1,000	BOGS	Eligible Title
GR0133003161						
GR0A33003507	20-Mar-24	4.70 per cent.	€9,156,944,000	€1,000	BOGS	Eligible Title
GR0133004177						
GR0A33004513	20-Mar-26	5.30 per cent.	€6,063,294,000	€1,000	BOGS	Eligible Title
GR0138001673	20-Sep-37	4.50 per cent.	€8,867,200,000	€1,000	BOGS	Eligible Title
GR0138002689	20-Sep-40	4.60 per cent.	€7,920,000,000	€1,000	BOGS	Eligible Title
GR0338001531	25-Jul-25	2.90 per cent.	€8,584,903,200	€1,000	BOGS	Eligible Title
GR0338002547	25-Jul-30	2.30 per cent.	€8,244,812,650	€1,000	BOGS	Eligible Title
GR0133002155	22-Oct-22	5.90 per cent.	€7,623,302,000	€1,000	BOGS	Eligible Title

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GR0B33002425 GR0C33002358						
GR0106003792	30-Jun-12	1.00 per cent.	€140,300,477.52	€0.01	BOGS	Eligible Title
GR0110022242	31-Mar-13	4.5066 per cent.	€36,428,572.20	€0.01	BOGS	Eligible Title
GR0110023257	31-Jul-13	4.4268 per cent.	€64,285,716	€0.01	BOGS	Eligible Title
GR0112003653	25-Jul-14	3.985 per cent.	€155,357,145.75	€0.01	BOGS	Eligible Title
GR0112004669	30-Sep-14	4.1125 per cent.	€85,714,287	€0.01	BOGS	Eligible Title
GR0114024491	30-Sep-15	3.7017 per cent.	€171,428,572.80	€0.01	BOGS	Eligible Title
GR0516003606	21-May-16	Floating rate	€170,293,160	€0.01	BOGS	Eligible Title
GR0116002875	13-Sep-16	4.0195 per cent.	€142,857,142.85	€0.01	BOGS	Eligible Title
GR0118014621	01-Mar-17	4.225 per cent.	€342,857,142.84	€0.01	BOGS	Eligible Title
GR0518072922	01-Jul-17	Floating rate	€415,504,968.36	€0.01	BOGS	Eligible Title
GR0518071916	01-Jul-17	Floating rate	€71,586,335.16	€0.01	BOGS	Eligible Title
GR0118013615	09-Oct-17	4.675 per cent.	€214,285,714.26	€0.01	BOGS	Eligible Title
GR0120003141	03-Apr-18	4.59 per cent.	€444,000,000.01	€0.01	BOGS	Eligible Title
GR0122002737	27-Feb-19	5.014 per cent.	€112,000,000	€0.01	BOGS	Eligible Title
GR0122003743	04-Mar-19	5.959 per cent.	€424,999,999.97	€0.01	BOGS	Eligible Title
GR0120002135	17-Sep-19	5.161 per cent.	€350,000,000	€0.01	BOGS	Eligible Title
GR0326042257	22-Dec-12	0 per cent.	€2,026,323,382.93	€0.01	BOGS	Eligible Title
GR0508001121	31-Dec-12	Floating rate	€22,857,143	€0.01	BOGS	Eligible Title

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GR0326043263	22-Dec-13	0 per cent.	€1,853,751,348.67	€0.01	BOGS	Eligible Title
GR0133001140	22-Oct-19	6.50 per cent.	€6,175,017,003.03	€0.01	BOGS	Eligible Title
GR0114020457						
GR0A14020793	20-Aug-12	4.10 per cent.	€4,586,032,000	€1,000	BOGS	Eligible Title
GR0114021463						
GR0A14021809	20-Aug-13	4.00 per cent.	€3,680,249,000	€1,000	BOGS	Eligible Title
GR0124020547	20-Jun-12	5.25 per cent.	€413,711,000	€1,000	BOGS	Eligible Title
GR0124022568	03-Jul-13	3.90 per cent.	€326,029,000	€1,000	BOGS	Eligible Title
GR0124023574	30-Sep-13	4.52 per cent.	€149,360,000	€1,000	BOGS	Eligible Title
GR0124025595	01-Jul-14	4.50 per cent.	€393,967,000	€1,000	BOGS	Eligible Title
GR0124027617	10-Nov-15	3.70 per cent.	€374,967,000	€1,000	BOGS	Eligible Title
GR0128001584	20-May-13	7.50 per cent.	€1,492,693,579.46	€0.01	BOGS	Eligible Title
GR0128002590	11-Jan-14	6.50 per cent.	€2,698,969,588.41	€0.01	BOGS	Eligible Title
GR0326038214	27-Dec-16	zero coupon	€ 334,339,269.47	€1,000	BOGS	Eligible Title
GR0512001356	20-Feb-13	Floating rate	€5,376,722,000	€1,000	BOGS	Eligible Title
GR0514020172	04-Feb-15	Floating rate	€2,020,000,000	€1,000	BOGS	Eligible Title
GR0528002315	04-Apr-17	Floating rate	€4,937,000,000	€1,000	BOGS	Eligible Title
XS0147393861	15-May-12	Floating rate	€450,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title

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XS0372384064	25-Jun-13	4.625 per cent.	U.S.\$1,434,023,000	U.S.\$1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0097596463	21-May-14	Floating rate	€69,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0165956672	08-Apr-16	4.59 per cent.	€400,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0357333029	11-Apr-16	Floating rate	€5,547,200,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0071095045	08-Nov-16	4.50 per cent.	¥40,000,000,000	¥1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0078057725	03-Jul-17	4.50 per cent.	¥30,000,000,000	¥10,000,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0079012166	08-Aug-17	3.80 per cent.	¥50,000,000,000	¥1,000,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0260024277	05-Jul-18	Floating rate	€2,086,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0286916027	22-Feb-19	Floating rate	€280,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0097010440	30-Apr-19	3.00 per cent.	¥25,000,000,000	¥10,000,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0097598329	03-Jun-19	Floating rate	€110,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0224227313	13-Jul-20	Floating rate	€250,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title

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XS0251384904	19-Apr-21	Floating rate	€250,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0255739350	31-May-21	Floating rate	€100,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0256563429	09-Jun-21	Floating rate	€150,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0223870907	07-Jul-24	Floating rate	€250,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0223064139	06-Jul-25	Floating rate	€400,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0260349492	10-Jul-26	Floating rate	€130,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0110307930	14-Apr-28	6.14 per cent.	€200,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0192416617	10-May-34	Floating rate	€1,000,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0191352847	17-Jul-34	5.20 per cent.	€1,000,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0292467775	25-Jul-57	2.085 per cent.	€1,778,352,000	€1,000,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
FR0000489676 (OSE)	13-Sep-12	4.915 per cent.	€190,000,000	€1,000	Euroclear France / Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title

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XS0208636091 (OSE)	21-Dec-12	3.5625 per cent.	€250,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0165688648 (OSE)	02-Apr-13	4.495 per cent.	€412,500,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0142390904 (OSE)	30-Jan-14	5.46 per cent.	€197,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
FR0010027557 (OSE)	29-Oct-15	4.68 per cent.	€200,000,000	€1,000	Euroclear France / Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0193324380 (OSE)	24-May-16	Floating rate	€250,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0215169706 (OSE)	17-Mar-17	4.0280 per cent.	€450,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0160208772 (OSE)	27-Dec-17	5.014 per cent.	€165,000,000	€1,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0280601658 (OSE)	20-Dec-19	4.218 per cent.	€255,000,000	€50,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Guaranteed Title
XS0354223827 (OASA)	26-Mar-13	4.057 per cent.	€240,000,000	€50,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0198741687 (OASA)	12-Aug-14	4.301 per cent.	€160,000,000	€100,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title
XS0308854149 (OASA)	18-Jul-17	5.008 per cent.	€200,940,000	€60,000	Euroclear System / Clearstream, Luxembourg	Foreign Law Republic Title