



# Main Features of issued Capital Instruments

September 30, 2014

*Passion to Perform*



**Issued Common Equity Tier 1 Capital Instruments  
as of September 30, 2014**

	Deutsche Bank AG
Unique identifier	DE0005140008
Governing law(s) of the instrument	Germany
Transitional CRR rules	Core Tier 1
Post-transitional CRR rules	Eligible
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Registered Share
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) *)	66.352 EURm
Nominal amount of instrument in currency of issuance	66.352 EURm
Nominal amount of instrument in currency used for the reporting obligations	66.352 EURm
Issue price	
Redemption price	
Accounting classification	Shareholders' equity
Original date of issuance	
Perpetual or dated	perpetual
Original maturity date	
Issuer call option	No
Optional call date	
Subsequent call dates, if applicable	
Fixed or floating dividend/coupon	
Coupon rate and any related index	
Existence of a dividend stopper	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	
Fully discretionary, partially discretionary or mandatory (in terms of amount)	
Existence of step up or other incentive to redeem	No
Noncumulative or cumulative	Noncumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into	
Write-down features	No
If write-down, write-down trigger(s)	
If write-down, full or partial	
If write-down, permanent or temporary	
If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
Non-compliant transitioned features	
If yes, specify non-compliant features	

\*) Amount before regulatory adjustments (adjustments re/consolidation scope, prudential filter-corrections and deduction items)



Issued Additional Tier 1 Capital Instruments  
as of September 30, 2014

Issuer	Deutsche Bank Capital Trust I	Deutsche Bank Capital Trust II *)	Deutsche Bank Capital Funding Trust I	Deutsche Bank Capital Trust IV	Deutsche Bank Capital Trust V	Deutsche Bank Capital Funding Trust V	Deutsche Bank Capital Funding Trust VI	Deutsche Bank Capital Funding Trust VII *)	Deutsche Bank Capital Funding Trust VIII	Deutsche Bank Contingent Capital Trust II	Deutsche Bank Capital Funding Trust IX	Deutsche Bank Contingent Capital Trust III	Deutsche Bank Contingent Capital Trust V	Deutsche Bank Contingent Capital Trust IV	Deutsche Bank Capital Funding Trust XI	Deutsche Postbank AG
Unique identifier	XS0095376439	XS0099999999	USU2492SAA43 /	XS0099377060	XS0105748387	DE000A0AA0X5	DE000A0DTY34	US25153RAA05	US25153U2042	US25153X2080	US25153Y2063	US25154A1088	US25150L1089	DE000A0TU305	DE000A1ALVC5	1471002
Governing law(s) of the instrument	United States	United States	United States	United States	United States	Germany	Germany	United States	United States	United States	United States	United States	United States	Germany	Germany	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Silent Participation
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	62 EURm	144 EURm	362 EURm	70 EURm	81 EURm	300 EURm	897 EURm	633 EURm	475 EURm	633 EURm	910 EURm	1563 EURm	1096 EURm	1000 EURm	1299 EURm	10 EURm
Nominal amount of instrument in currency of issuance	318 USDm	20000 JPYm	650 USDm	162 USDm	225 USDm	300 EURm	900 EURm	800 USDm	600 USDm	800 USDm	1150 USDm	1975 USDm	1385 USDm	1000 EURm	1300 EURm	10 EURm
Nominal amount of instrument in currency used for the reporting obligations	252 EURm	144 EURm	515 EURm	128 EURm	178 EURm	300 EURm	900 EURm	633 EURm	475 EURm	633 EURm	910 EURm	1563 EURm	1096 EURm	1000 EURm	1300 EURm	10 EURm
Issue price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance
Original date of issuance	30.03.1999	30.04.1999	18.05.1999	30.06.1999	22.12.1999	02.12.2003	28.01.2005	19.01.2006	18.10.2006	23.05.2007	20.07.2007	20.02.2008	09.05.2008	15.05.2008	04.09.2009	01.02.1999
Original maturity date	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated	Perpetual or dated
Original maturity date	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016	31.12.2016
Issuer call option	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Optional call date	30.03.2009	27.04.2029	30.06.2009	30.06.2011	30.06.2010	02.12.2009	28.01.2010	19.01.2016	18.10.2011	23.05.2017	20.08.2012	20.02.2018	30.06.2018	15.05.2018	31.03.2015	31.12.2003
Subsequent call dates, if applicable	Callable every 5 years after first call date	Callable every 6 months after first call date	Callable every 3 months after first call date	Callable every 5 years after first call date	Callable every 5 years after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every 3 months after first call date	Callable every year after first call date
Fixed or floating dividend/coupon	Floating	Fixed to floating	Fixed to floating	Floating	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5Y USD Swap Rate + 2.7%	5.2% (fix)	3M-Libor + 2.97 %	5Y USD Swap Rate + 2.8%	5Y USD Swap Rate + 2.8%	6.15 % (fix)	4x (CMS 10y - CMS 2y); Min: 3.5%; Max: 10.0%	5.628% (fix)	6.375 % (fix)	6.55 % (fix)	6.625 % (fix)	7.6 % (fix)	8.05% (fix)	8.0% (fix)	9.5% (fix)	8.15% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																
If convertible, fully or partially																
If convertible, conversion rate																
If convertible, mandatory or optional conversion																
If convertible, specify instrument type convertible into																
If convertible, specify issuer of instrument it converts into																
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	Yes
If write-down, write-down trigger(s)																Annual Net Loss
If write-down, full or partial																partial
If write-down, permanent or temporary																temporary
If temporary write-down, description of write-up mechanism																only if and to the extent such replenishment would not cause or increase an annual net loss
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																
Non-compliant transitioned features																
If yes, specify non-compliant features																

\*) Eligible as Additional Tier 1 capital under transitional CRR rules until Optional call date (latest: end of transitional period)



Issued Additional Tier 1 Capital Instruments  
as of September 30, 2014

Issuer	Deutsche Postbank AG	Deutsche Postbank Funding Trust I	Deutsche Postbank Funding Trust II	Deutsche Postbank Funding Trust III	Deutsche Postbank Funding Trust IV *)	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG
Unique identifier	1471003	DE000A0DEN75	DE000A0DHUM0	DE000A0D24Z1	XS0307741917	DE000DB7XHP3	XS1071551474	XS1071551391
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Ineligible	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Silent Participation	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Non-cumulative Trust preferred securities	Undated Non-cumulative Fixed to Reset Rate Additional Tier 1 notes	Undated Non-cumulative Fixed to Reset Rate Additional Tier 1 notes	Undated Non-cumulative Fixed to Reset Rate Additional Tier 1 notes
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	9 EURm	300 EURm	499 EURm	300 EURm	500 EURm	1750 EURm	917 EURm	801 EURm
Nominal amount of instrument in currency of issuance	10 EURm	300 EURm	500 EURm	300 EURm	500 EURm	1750 EURm	1250 USDm	650 GBPm
Nominal amount of instrument in currency used for the reporting obligations	10 EURm	300 EURm	500 EURm	300 EURm	500 EURm	1750 EURm	917 EURm	801 EURm
Issue price	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Equity	Equity	Equity
Original date of issuance	05.02.1999	02.12.2004	23.12.2004	07.06.2005	29.06.2007	27.05.2014	27.05.2014	27.05.2014
Perpetual or dated	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual
Original maturity date	31.12.2018							
Issuer call option	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Optional call date	01.02.2004	02.12.2010	23.12.2009	07.06.2011	29.06.2017	30.04.2022	30.04.2020	30.04.2026
Subsequent call dates, if applicable	Callable every year after first call date	Callable every 6 months after first call date	Callable every year after first call date	Callable every year after first call date	Callable every 3 months after first call date	Callable every 5 years after first call date	Callable every 5 years after first call date	Callable every 5 years after first call date
Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
Coupon rate and any related index	8.15% (fix)	EUR CMS 10y + 0.025%; Max: 8%	4 x (EUR CMS 10y - EUR CMS 2y); Min: 3.75%; Max: 10%	EUR CMS 10y + 0.125%; Max: 8%	5.983% (fix)	6% (fix)	6.25% (fix)	7.125% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No	Yes	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)								
If convertible, fully or partially								
If convertible, conversion rate								
If convertible, mandatory or optional conversion								
If convertible, specify instrument type convertible into								
If convertible, specify issuer of instrument it converts into								
Write-down features	Yes	No	No	No	No	Yes	Yes	Yes
If write-down, write-down trigger(s)	Annual Net Loss					CET1 ratio < 5.125%	CET1 ratio < 5.125%	CET1 ratio < 5.125%
If write-down, full or partial	partial					Full	Full	Full
If write-down, permanent or temporary	temporary					Temporary	Temporary	Temporary
If temporary write-down, description of write-up mechanism	only if and to the extent such replenishment would not cause or increase an annual net loss					only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)								
Non-compliant transitioned features								
If yes, specify non-compliant features								

\*) Eligible as Additional Tier 1 capital under transitional CRR rules until Optional call date (latest: end of transitional period)



Issued Tier 2 Capital Instruments  
as of September 30, 2014

Issuer	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG
Unique identifier	ssd 1498	ssd 1503	ssd 1504	ssd 1526	ssd 1527	ssd 1530	ssd 1531	ssd 1567	ssd 1568	ssd 1569	DE0003933685	ssd 1577	ssd 1578	ssd 1579	DE0003933693	XS0210953039
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	England
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	11 EURm	6 EURm	6 EURm	3 EURm	10 EURm	10 EURm	10 EURm	0 EURm	5 EURm	5 EURm	158 EURm	10 EURm	10 EURm	0 EURm	3 EURm	22 EURm
Nominal amount of instrument in currency of issuance	20 EURm	10 EURm	10 EURm	5 EURm	15 EURm	15 EURm	15 EURm	1 EURm	5 EURm	5 EURm	500 EURm	10 EURm	10 EURm	0 EURm	150 EURm	50 EURm
Nominal amount of instrument in currency used for the reporting obligations	20 EURm	10 EURm	10 EURm	5 EURm	15 EURm	15 EURm	15 EURm	1 EURm	5 EURm	5 EURm	429 EURm	10 EURm	10 EURm	0 EURm	140 EURm	22 EURm
Issue price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance	Original date of issuance
Original date of issuance	05.07.2002	16.08.2002	02.09.2002	23.01.2003	23.01.2003	24.01.2003	24.01.2003	15.07.2004	15.07.2004	15.07.2004	20.09.2004	01.10.2004	01.10.2004	01.10.2004	10.11.2004	23.02.2005
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	05.07.2017	16.08.2017	04.09.2017	23.01.2018	23.01.2018	24.01.2018	24.01.2018	15.07.2019	15.07.2019	15.07.2019	20.09.2016	01.10.2024	01.10.2024	01.10.2024	10.11.2014	23.02.2035
Issuer call option	No	No	No	No	No	No	No	No	No	No	Yes	No	No	No	No	Yes
Optional call date											20.09.2011					23.02.2010
Subsequent call dates, if applicable											Callable every 3 months after first call date					Callable every year after first call date
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.82% (fix)	5.40% (fix)	5.41% (fix)	5.50% (fix)	5.50% (fix)	5.50% (fix)	5.50% (fix)	5.00% (fix)	5.00% (fix)	5.00% (fix)	3M Euribor + 0.8%	5.10% (fix)	5.10% (fix)	5.10% (fix)	4.155% (fix)	3.0% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	Yes	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																
If convertible, fully or partially																
If convertible, conversion rate																
If convertible, mandatory or optional conversion																
If convertible, specify instrument type convertible into																
If convertible, specify issuer of instrument it converts into																
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)																
If write-down, full or partial																
If write-down, permanent or temporary																
If temporary write-down, description of write-up mechanism																
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																
Non-compliant transitioned features																
If yes, specify non-compliant features																

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

Issuer	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank AG	Deutsche Bank Capital Finance Trust I	Deutsche Bank Financial Inc.	Deutsche Bank S.p.A. , Mailand	Deutsche Bank Morgan Grenfell Group PLC	Bankers Trust Corporation - New York	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Unique identifier	CA251541AA62	DE000DB7UN74	DE000DB5DCW6	DE000DB5DD52	US251525AM33	DE000DB7XLU5	DE000A0E5JD4	US2515E0AA75	IT0004331929	GB0006031974	US066365BX42	XS0081864489	3606334028	3606336020	3606336039	3606333021
Governing law(s) of the instrument	Canada	Germany	Germany	Germany	United States	Germany	Germany	United States	Italy	United States	United States	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Tier 2	Tier 2	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Cumulative Trust preferred securities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	54 EURm	40 EURm	1150 EURm	85 EURm	1179 EURm	26 EURm	289 EURm	51 EURm	230 EURm	0 EURm	0 EURm	12 EURm	14 EURm	6 EURm	3 EURm	6 EURm
Nominal amount of instrument in currency of issuance	300 CADm	50 EURm	1150 EURm	85 EURm	1500 USDm	27 EURm	300 EURm	800 USDm	500 EURm	6 USDm	150 USDm	13 EURm	25 EURm	10 EURm	5 EURm	10 EURm
Nominal amount of instrument in currency used for the reporting obligations	142 EURm	50 EURm	1150 EURm	85 EURm	1187 EURm	26 EURm	300 EURm	610 EURm	370 EURm	4 EURm	111 EURm	13 EURm	25 EURm	10 EURm	5 EURm	10 EURm
Issue price	100	100	100	100	100	99	100	99	100	100	100	98	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification	Original date of issuance	15.10.2008	24.06.2010	02.11.2010	24.05.2013	07.08.2014	27.06.2005	21.02.2003	02.04.2008	26.08.1986	15.11.1995	12.11.1997	24.09.2002	27.09.2002	27.09.2002	04.10.2002
Original date of issuance	20.07.2006	15.10.2008	24.06.2010	02.11.2010	24.05.2013	07.08.2014	27.06.2005	21.02.2003	02.04.2008	26.08.1986	15.11.1995	12.11.1997	24.09.2002	27.09.2002	27.09.2002	04.10.2002
Perpetual or dated	22.08.2016	15.10.2018	24.06.2020	02.11.2020	24.05.2028	07.08.2024	27.06.2035	02.03.2015	02.04.2018	Yes	15.11.2015	12.11.2027	25.09.2017	27.09.2017	27.09.2017	04.10.2017
Original maturity date	22.08.2016	15.10.2018	24.06.2020	02.11.2020	24.05.2028	07.08.2024	27.06.2035	02.03.2015	02.04.2018	Yes	15.11.2015	12.11.2027	25.09.2017	27.09.2017	27.09.2017	04.10.2017
Issuer call option	Yes	No	No	Yes	Yes	No	Yes	No	Yes	No	No	No	No	No	No	No
Optional call date	22.08.2011			02.11.2015	24.05.2023		27.06.2015		02.04.2013	26.08.1991						
Callable every 3 months after first call date	Callable every 3 months after first call date			Callable every 5 years after first call date	Callable every 6 months after first call date				Callable every year after first call date	Callable every year after first call date	Callable every year after first call date					
Subsequent call dates, if applicable																
Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	3M CAD offer rate + 0.70%	6.5% (fix)	5.0% (fix)	4.0% (fix)	4.296% (fix)	2.50% (fix)	7.0% (fix)	5.38% (fix)	3M Euribor	6M Libor + 0.25%	7.5% (fix)	6.5% (fix)	5.83% (fix)	5.78% (fix)	5.78% (fix)	5.77% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	Yes	No	No	Yes	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																
If convertible, fully or partially																
If convertible, conversion rate																
If convertible, mandatory or optional conversion																
If convertible, specify instrument type convertible into																
If convertible, specify issuer of instrument it converts into																
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)																
If write-down, full or partial																
If write-down, permanent or temporary																
If temporary write-down, description of write-up mechanism																
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																
Non-compliant transitioned features																
If yes, specify non-compliant features																

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Unique identifier	3606367023	3606368020	3606370024	3606376022	3606379021	3606379030	3606379048	3606379056	3606382030	3606380020	3606380038	3606388020	3606393024	3606395027	3606401060	3606404026	
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	23 EURm	23 EURm	5 EURm	1 EURm	3 EURm	3 EURm	3 EURm	7 EURm	3 EURm	3 EURm	3 EURm	4 EURm	5 EURm	7 EURm	2 EURm	0 EURm	
Nominal amount of instrument in currency of issuance	25 EURm	25 EURm	5 EURm	1 EURm	5 EURm	5 EURm	5 EURm	10 EURm	5 EURm	5 EURm	5 EURm	5 EURm	5 EURm	10 EURm	3 EURm	0 EURm	
Nominal amount of instrument in currency used for the reporting obligations	25 EURm	25 EURm	5 EURm	1 EURm	5 EURm	5 EURm	5 EURm	10 EURm	5 EURm	5 EURm	5 EURm	5 EURm	5 EURm	10 EURm	2 EURm	0 EURm	
Issue price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
Liability – amortised cost																	
Accounting classification																	
Original date of issuance	01.04.2003	01.04.2003	04.04.2003	15.05.2003	28.05.2003	28.05.2003	28.05.2003	28.05.2003	28.05.2003	30.05.2003	30.05.2003	30.06.2003	18.07.2003	21.07.2003	29.07.2003	05.08.2003	
Perpetual or dated																	
Original maturity date	03.04.2023	03.04.2023	04.04.2023	15.05.2018	28.05.2018	28.05.2018	28.05.2018	28.05.2018	28.05.2018	30.05.2018	30.05.2018	29.06.2018	18.07.2023	23.07.2018	28.07.2023	05.08.2015	
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
Coupon rate and any related index	5.88% (fix)	5.88% (fix)	5.85% (fix)	5.46% (fix)	5.24% (fix)	5.24% (fix)	5.24% (fix)	5.24% (fix)	5.34% (fix)	5.19% (fix)	5.19% (fix)	5.39% (fix)	5.90% (fix)	5.55% (fix)	5.80% (fix)	5.50% (fix)	
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
If write-down, write-down trigger(s)																	
If write-down, full or partial																	
If write-down, permanent or temporary																	
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



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	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3606404050	3606404069	3606405022	3606407041	3606409036	3606409044	3606410026	3606420021	3606412029	3606439032	3606439040	3606437145	3606437161	3606437170	3606437072	3606441029	3606441029
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	1 EURm	0 EURm	7 EURm	0 EURm	1 EURm	7 EURm	4 EURm	2 EURm	18 EURm	9 EURm	9 EURm	1 EURm	1 EURm	6 EURm	0 EURm	5 EURm	5 EURm
Nominal amount of instrument in currency of issuance	5 EURm	1 EURm	10 EURm	2 EURm	1 EURm	10 EURm	5 EURm	2 EURm	20 EURm	10 EURm	10 EURm	2 EURm	1 EURm	7 EURm	1 EURm	5 EURm	5 EURm
Nominal amount of instrument in currency used for the reporting obligations	5 EURm	1 EURm	10 EURm	2 EURm	1 EURm	10 EURm	5 EURm	2 EURm	19 EURm	10 EURm	10 EURm	2 EURm	1 EURm	7 EURm	0 EURm	5 EURm	5 EURm
Issue price	100	100	100	100	100	100	100	100	95	100	100	100	100	100	100	100	99
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification																	
Original date of issuance	05.08.2003	05.08.2003	06.08.2003	20.08.2003	20.08.2003	20.08.2003	20.08.2003	21.08.2003	21.10.2003	27.10.2003	30.07.2004	30.07.2004	02.08.2004	02.08.2004	02.08.2004	02.08.2004	04.08.2004
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	05.08.2015	05.08.2015	06.08.2018	20.08.2015	20.08.2018	20.08.2018	20.08.2018	21.08.2018	22.10.2018	27.10.2023	30.07.2019	30.07.2019	02.08.2019	02.08.2019	02.08.2019	02.08.2019	05.08.2019
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.50% (fix)	5.50% (fix)	5.64% (fix)	5.39% (fix)	5.71% (fix)	5.71% (fix)	5.69% (fix)	5.83% (fix)	5.60% (fix)	5.46% (fix)	5.46% (fix)	5.45% (fix)	5.45% (fix)	5.45% (fix)	5.45% (fix)	5.36% (fix)	5.36% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)																	
If write-down, full or partial																	
If write-down, permanent or temporary																	
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).





Issued Tier 2 Capital Instruments  
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	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3606444028	3606442025	3606443021	3606446020	3606446039	3606446047	3860021010	3860022016	3860022024	3606447027	3606449020	3860023012	3860024019	3860024027	3860027018	3860027026	
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Subordinated Liabilities	Subordinated Liabilities	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	5 EURm	5 EURm	9 EURm	7 EURm	11 EURm	1 EURm	1 EURm	1 EURm	1 EURm	18 EURm	7 EURm	1 EURm	1 EURm	1 EURm	1 EURm	1 EURm	1 EURm
Nominal amount of instrument in currency of issuance	10 EURm	5 EURm	10 EURm	8 EURm	12 EURm	1 EURm	10 EURm	5 EURm	5 EURm	20 EURm	20 EURm	5 EURm	10 EURm	10 EURm	10 EURm	10 EURm	5 EURm
Nominal amount of instrument in currency used for the reporting obligations	10 EURm	5 EURm	10 EURm	8 EURm	12 EURm	1 EURm	10 EURm	5 EURm	5 EURm	19 EURm	20 EURm	5 EURm	10 EURm	10 EURm	10 EURm	10 EURm	5 EURm
Issue price	100	100	100	99	99	99	100	99	99	95	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost																	
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	05.08.2004	05.08.2004	10.08.2004	19.08.2004	19.08.2004	19.08.2004	19.08.2004	14.09.2004	15.09.2004	15.09.2004	21.09.2004	23.09.2004	24.09.2004	28.09.2004	28.09.2004	28.09.2004	28.09.2004
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	04.08.2017	05.08.2019	09.08.2019	19.08.2024	19.08.2024	19.08.2024	19.08.2024	30.06.2015	30.06.2015	30.06.2015	20.09.2024	23.09.2016	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.21% (fix)	5.38% (fix)	5.38% (fix)	5.45% (fix)	5.45% (fix)	5.45% (fix)	5.45% (fix)	5.65% (fix)	5.55% (fix)	5.55% (fix)	5.15% (fix)	5.01% (fix)	5.38% (fix)	5.31% (fix)	5.31% (fix)	5.32% (fix)	5.32% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	No	No	No	No	No	No	No	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)								Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit			Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit
If write-down, full or partial								partial	partial	partial			partial	partial	partial	partial	partial
If write-down, permanent or temporary								temporary	temporary	temporary			temporary	temporary	temporary	temporary	temporary
								only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss			only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss
If temporary write-down, description of write-up mechanism								replenishment before profit distribution	replenishment before profit distribution	replenishment before profit distribution			replenishment before profit distribution	replenishment before profit distribution	replenishment before profit distribution	replenishment before profit distribution	replenishment before profit distribution
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Unique identifier	DE0001397032	3860024043	3860025015	3860025023	3860025040	3860025058	3860025066	3860026011	3860026020	3860028022	3860028030	3606451024	3606452047	3606452055	3606454023	3606453027	
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	8 EURm	1 EURm	2 EURm	0 EURm	1 EURm	1 EURm	0 EURm	1 EURm	1 EURm	2 EURm	1 EURm	9 EURm	0 EURm	0 EURm	0 EURm	0 EURm	5 EURm
Nominal amount of instrument in currency of issuance	60 EURm	5 EURm	15 EURm	1 EURm	9 EURm	5 EURm	2 EURm	10 EURm	5 EURm	15 EURm	10 EURm	10 EURm	1 EURm	5 EURm	1 EURm	5 EURm	
Nominal amount of instrument in currency used for the reporting obligations	60 EURm	5 EURm	15 EURm	1 EURm	9 EURm	5 EURm	2 EURm	10 EURm	5 EURm	15 EURm	10 EURm	10 EURm	0 EURm	5 EURm	1 EURm	5 EURm	
Issue price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	99	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost																	
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	28.09.2004	28.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	29.09.2004	30.09.2004	01.10.2004	01.10.2004	06.10.2004	06.10.2004	
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.06.2015	30.09.2019	01.10.2014	01.10.2014	06.10.2014	04.10.2019	
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.125% (fix)	5.31% (fix)	5.354% (fix)	5.354% (fix)	5.354% (fix)	5.354% (fix)	5.354% (fix)	5.353% (fix)	5.353% (fix)	5.32% (fix)	5.32% (fix)	5.14% (fix)	4.75% (fix)	4.75% (fix)	4.67% (fix)	5.20% (fix)	
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	No
If write-down, write-down trigger(s)	Annual Net Loss	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit	Balance Sheet Deficit						
If write-down, full or partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial						
If write-down, permanent or temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary						
If temporary write-down, description of replenishment before profit distribution		only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss						
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3606455020	3606456034	3606456042	DE0001397040	3606457022	3860029029	3860029037	3860029061	3860029070	3860029088	3860029100	3860029118	3860030027	3860031023	3860031031	3860031040	3860031040
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	2 EURm	0 EURm	0 EURm	0 EURm	4 EURm	5 EURm	2 EURm	0 EURm	2 EURm	2 EURm	1 EURm	0 EURm	9 EURm	2 EURm	3 EURm	3 EURm	3 EURm
Nominal amount of instrument in currency of issuance	2 EURm	10 EURm	3 EURm	18 EURm	10 EURm	15 EURm	5 EURm	1 EURm	5 EURm	5 EURm	2 EURm	1 EURm	10 EURm	5 EURm	10 EURm	10 EURm	10 EURm
Nominal amount of instrument in currency used for the reporting obligations	2 EURm	10 EURm	3 EURm	17 EURm	10 EURm	15 EURm	5 EURm	1 EURm	5 EURm	5 EURm	2 EURm	1 EURm	10 EURm	5 EURm	10 EURm	10 EURm	10 EURm
Issue price	100	100	100	98	100	100	100	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost																	
Accounting classification																	
Original date of issuance	07.10.2004	11.10.2004	11.10.2004	13.10.2004	13.10.2004	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005	21.11.2005
Perpetual or dated																	
Original maturity date	07.10.2024	10.10.2014	10.10.2014	13.10.2014	13.10.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2021	30.06.2016	30.06.2016	30.06.2016	30.06.2016
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.40% (fix)	4.783% (fix)	4.783% (fix)	4.5% (fix)	4.92% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.725% (fix)	4.49% (fix)	4.49% (fix)	4.49% (fix)	4.49% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	No	No	No	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Balance Sheet						Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet
Deficit						Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit
partial						partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial
If write-down, write-down trigger(s)																	
If write-down, full or partial																	
If write-down, permanent or temporary						temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary
only if and to the extent such replenishment would not cause or increase an annual net loss						only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3860032020	3860032038	3860033034	3860034022	3860035010	3860035029	3860036017	3860036025	3860036033	3860037021	3860037030	3860038028	3860039024	3860040022	3860040030	3860040049	3860040058
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	3 EURm	3 EURm	2 EURm	3 EURm	3 EURm	3 EURm	0 EURm	1 EURm	3 EURm	3 EURm	3 EURm	2 EURm	3 EURm	0 EURm	0 EURm	0 EURm	0 EURm
Nominal amount of instrument in currency of issuance	10 EURm	10 EURm	5 EURm	10 EURm	10 EURm	10 EURm	1 EURm	2 EURm	10 EURm	10 EURm	10 EURm	7 EURm	10 EURm	1 EURm	0 EURm	0 EURm	0 EURm
Nominal amount of instrument in currency used for the reporting obligations	10 EURm	10 EURm	5 EURm	10 EURm	10 EURm	10 EURm	1 EURm	2 EURm	10 EURm	10 EURm	10 EURm	7 EURm	10 EURm	1 EURm	0 EURm	0 EURm	0 EURm
Issue price	99	99	100	100	99	99	100	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification	21.11.2005	21.11.2005	21.11.2005	23.11.2005	23.11.2005	23.11.2005	23.11.2005	25.11.2005	25.11.2005	25.11.2005	28.11.2005	28.11.2005	29.11.2005	30.11.2005	02.12.2005	02.12.2005	02.12.2005
Original date of issuance	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Perpetual or dated	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016	30.06.2016
Original maturity date	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Issuer call option																	
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.41% (fix)	4.41% (fix)	4.45% (fix)	4.42% (fix)	4.40% (fix)	4.40% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.43% (fix)	4.43% (fix)	4.40% (fix)	4.40% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)	4.50% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet
Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit
If write-down, write-down trigger(s)	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial
If write-down, full or partial																	
If write-down, permanent or temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary
only if and to the extent such replenishment would not cause or increase an annual net loss																	
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Unique identifier	3860041029	XS0243058996	XS0244360391	DE000AJKD32	3860042025	3860042033	3606458029	3606458037	3860043021	3860043030	3860044028	3860044036	3860044044	3860044052	3860044060	3860044079	
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Profit Participation Rights	Subordinated Liabilities	Subordinated Liabilities	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Subordinated Liabilities	Subordinated Liabilities	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	13 EURm	142 EURm	20 EURm	164 EURm	0 EURm	10 EURm	5 EURm	9 EURm	4 EURm	7 EURm	1 EURm	2 EURm	0 EURm	2 EURm	2 EURm	2 EURm	2 EURm
Nominal amount of instrument in currency of issuance	14 EURm	21000 JPYm	3000 JPYm	500 EURm	1 EURm	20 EURm	5 EURm	10 EURm	5 EURm	10 EURm	1 EURm	3 EURm	1 EURm	3 EURm	3 EURm	3 EURm	3 EURm
Nominal amount of instrument in currency used for the reporting obligations	14 EURm	152 EURm	22 EURm	499 EURm	0 EURm	20 EURm	5 EURm	10 EURm	5 EURm	10 EURm	1 EURm	2 EURm	0 EURm	3 EURm	3 EURm	3 EURm	3 EURm
Issue price	100	100	100	100	100	100	98	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost																	
Accounting classification																	
Original date of issuance	30.12.2005	07.02.2006	22.02.2006	31.03.2006	06.06.2006	06.06.2006	05.09.2006	05.09.2006	22.01.2007	22.01.2007	23.01.2007	23.01.2007	23.01.2007	23.01.2007	23.01.2007	23.01.2007	23.01.2007
Perpetual or dated																	
Original maturity date	30.06.2021	07.02.2036	22.02.2036	30.06.2016	30.06.2017	30.06.2017	05.09.2022	05.09.2022	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018
Issuer call option	No	Yes	Yes	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date		07.02.2018	22.02.2018														
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.53% (fix)	2.76% (fix)	2.84% (fix)	4.723% (fix)	5.12% (fix)	5.12% (fix)	4.63% (fix)	4.63% (fix)	5.23% (fix)	5.23% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	Yes	No	No	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Balance Sheet																	
If write-down, write-down trigger(s)	Deficit			Deficit	Deficit	Deficit			Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Annual Net Loss
If write-down, full or partial	partial			partial	partial	partial			partial	partial	partial	partial	partial	partial	partial	partial	partial
If write-down, permanent or temporary	temporary			temporary	temporary	temporary			temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary
only if and to the extent such replenishment would not cause or increase an annual net loss				only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss			only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	only if and to the extent such replenishment would not cause or increase an annual net loss	replenishment before profit distribution
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3860044087	3860044095	3860044109	3860044125	3860044141	3860045024	3860045032	3860046020	3860047027	3860048023	3860049020	3860049038	3860050028	3860051024	3860052020	3860053019	
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights	Profit Participation Rights
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	2 EURm	1 EURm	0 EURm	2 EURm	3 EURm	16 EURm	3 EURm	9 EURm	4 EURm	4 EURm	7 EURm	1 EURm	7 EURm	9 EURm	14 EURm	4 EURm	
Nominal amount of instrument in currency of issuance	3 EURm	2 EURm	0 EURm	3 EURm	4 EURm	17 EURm	3 EURm	10 EURm	4 EURm	5 EURm	10 EURm	1 EURm	10 EURm	10 EURm	20 EURm	5 EURm	
Nominal amount of instrument in currency used for the reporting obligations	3 EURm	2 EURm	0 EURm	2 EURm	4 EURm	17 EURm	3 EURm	10 EURm	4 EURm	5 EURm	10 EURm	1 EURm	10 EURm	10 EURm	20 EURm	5 EURm	
Issue price	100	100	100	100	100	100	100	99	100	100	100	100	100	100	100	99	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost																	
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	23.01.2007	23.01.2007	23.01.2007	23.01.2007	23.01.2007	05.03.2007	05.03.2007	15.03.2007	15.03.2007	28.03.2007	13.04.2007	13.04.2007	17.04.2007	03.05.2007	15.05.2007	01.06.2007	
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2027	30.06.2027	30.06.2020	30.06.2020	30.06.2018	30.06.2018	30.06.2018	30.06.2018	30.06.2023	30.06.2018	30.06.2018	
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.18% (fix)	5.25% (fix)	5.25% (fix)	5.10% (fix)	5.10% (fix)	5.135% (fix)	5.335% (fix)	5.335% (fix)	5.39% (fix)	5.50% (fix)	5.25% (fix)	5.535% (fix)	
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet	Balance Sheet
Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit	Deficit
If write-down, full or partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial	partial
If write-down, permanent or temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary	temporary
only if and to the extent such replenishment would not cause or increase an annual net loss																	
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG
Issuer	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG	AG
Unique identifier	3606476027	3606476035	3606476043	3606477023	3606481020	3606489013	3606489021	3606489030	3606489048	3606489056	3606489064	3606489072	XS0362369737	DE0001397271	3606492022	3606498012	3606498012
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	6 EURm	1 EURm	13 EURm	3 EURm	6 EURm	10 EURm	10 EURm	8 EURm	5 EURm	4 EURm	3 EURm	1 EURm	40 EURm	7 EURm	7 EURm	9 EURm	9 EURm
Nominal amount of instrument in currency of issuance	9 EURm	1 EURm	20 EURm	5 EURm	10 EURm	15 EURm	15 EURm	12 EURm	7 EURm	6 EURm	4 EURm	1 EURm	60 EURm	10 EURm	10 EURm	12 EURm	12 EURm
Nominal amount of instrument in currency used for the reporting obligations	9 EURm	1 EURm	20 EURm	5 EURm	10 EURm	15 EURm	15 EURm	12 EURm	7 EURm	6 EURm	4 EURm	1 EURm	60 EURm	10 EURm	10 EURm	12 EURm	12 EURm
Issue price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification																	
Original date of issuance	15.02.2008	15.02.2008	15.02.2008	19.02.2008	28.02.2008	06.05.2008	06.05.2008	06.05.2008	06.05.2008	06.05.2008	06.05.2008	06.05.2008	06.05.2008	07.05.2008	09.05.2008	23.05.2008	29.08.2008
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	15.02.2018	15.02.2018	15.02.2018	19.02.2018	28.02.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	07.05.2018	09.05.2018	23.05.2018	03.09.2018
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date																	
Subsequent call dates, if applicable																	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.80% (fix)	5.80% (fix)	5.80% (fix)	5.77% (fix)	5.86% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.43% (fix)	6.441% (fix)	6.375% (fix)	6.45% (fix)	6.633% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)																	
If convertible, fully or partially																	
If convertible, conversion rate																	
If convertible, mandatory or optional conversion																	
If convertible, specify instrument type convertible into																	
If convertible, specify issuer of instrument it converts into																	
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)																	
If write-down, full or partial																	
If write-down, permanent or temporary																	
If temporary write-down, description of write-up mechanism																	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)																	
Non-compliant transitioned features																	
If yes, specify non-compliant features																	

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).



Issued Tier 2 Capital Instruments  
as of September 30, 2014

	Deutsche Postbank AG	Deutsche Postbank AG	Deutsche Postbank AG	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse
Issuer	AG	AG	AG	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse	BHW Bausparkasse
Unique identifier	3606499019	3606499027	3606508018	DE0002456589	DE0005515787	XF0000S03017	XF0000S03022	DE000A0AHRL4	XF0000S04002	DE000A0AP628	XF0000S04011	XF0000S04012
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities	Subordinated Liabilities
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	5 EURm	11 EURm	0 EURm	9 EURm	19 EURm	7 EURm	5 EURm	24 EURm	2 EURm	9 EURm	9 EURm	9 EURm
Nominal amount of instrument in currency of issuance	7 EURm	15 EURm	8 EURm	10 EURm	20 EURm	8 EURm	6 EURm	28 EURm	5 EURm	10 EURm	10 EURm	10 EURm
Nominal amount of instrument in currency used for the reporting obligations	7 EURm	15 EURm	7 EURm	9 EURm	19 EURm	7 EURm	6 EURm	28 EURm	5 EURm	9 EURm	10 EURm	10 EURm
Issue price	100	100	96	94	95	100	100	99	100	94	100	100
Redemption price	100	100	100	100	100	100	100	100	100	100	100	100
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Accounting classification												
Original date of issuance	02.09.2008	02.09.2008	11.12.2008	20.02.2003	16.04.2003	28.08.2003	17.09.2003	15.01.2004	20.01.2004	30.01.2004	01.04.2004	01.04.2004
Perpetual or dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated
Original maturity date	03.09.2018	03.09.2018	13.10.2014	20.02.2023	14.04.2023	28.08.2023	17.09.2018	15.01.2019	20.01.2017	30.01.2024	01.04.2019	01.04.2019
Issuer call option	No	No	No	No	No	No	No	No	No	No	No	No
Optional call date												
Subsequent call dates, if applicable												
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.63% (fix)	6.63% (fix)	4.50% (fix)	5.45% (fix)	5.60% (fix)	6.13% (fix)	6.08% (fix)	4.27% (fix)	5.69% (fix)	5.64% (fix)	5.83% (fix)	5.83% (fix)
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)												
If convertible, fully or partially												
If convertible, conversion rate												
If convertible, mandatory or optional conversion												
If convertible, specify instrument type convertible into												
If convertible, specify issuer of instrument it converts into												
Write-down features	No	No	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)												
If write-down, full or partial												
If write-down, permanent or temporary												
If temporary write-down, description of write-up mechanism												
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)												
Non-compliant transitioned features												
If yes, specify non-compliant features												

\*) CRR-specific reductions to be applied to the whole or parts of the portfolio are considered pro rata (in the absence of official regulatory specifications).