

attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the Initial Signatories (as defined in the Motion); and (vi) all parties who have requested notice in these chapter 11 cases, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that the Protocol is approved in all respects; and it is further

ORDERED that the ALI Guidelines Applicable to Court-to-Court Communication in Cross-Border Cases are approved for use in these chapter 11 cases; and it is further

ORDERED that the appointment of Daniel Ehrmann to the Procedures Committee (as defined in the Protocol), or such other person(s) that he may delegate or may otherwise be delegated by the Debtors, is approved.

Dated: New York, New York
June 17, 2009

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE