

Motors Liquidation Company

Frequently Asked Questions for European Bondholders

Do Euro bonds have an indenture trustee? Must Euro bondholders file a claim?

Euro bonds do not have an indenture trustee. Euro bonds have a fiscal agent. Deutsche Bank is the fiscal agent for the following Euro bond indentures: those certain 7.25% Notes due July 3, 2013 and those certain 8.375% Notes due July 5, 2033. MLC has scheduled claims for Deutsche Bank in respect of these bond indentures in the approximate amount of \$3.8 billion dollars. We do not know whether Deutsche Bank intends to file a proof of claim on the behalf of these bond indentures. If Deutsche Bank does not file a proof of claim, its scheduled claim will become an allowed unsecured claim in MLC's chapter 11 case. You are permitted to file a proof of claim to preserve your legal rights under these bond indentures, but you are not required to do so. However, filed claims of individual bondholders may be considered duplicates of the scheduled Deutsche Bank claims and objected to or disallowed on those grounds. If you have any additional questions regarding your bonds you may wish to consult your legal counsel or contact Deutsche Bank directly.

When is the Bar Date?

The Bar Date is November 30. This is the date by which all claims must be filed.

Where can I get a claim form?

Go to www.motorsliquidation.com. See the page Claims Information. Click the link to download a blank claim form.

What should I put in item number 3: last four digits by which creditor identifies debtor?

This is any number by which you, the creditor, identify Motors Liquidation Company, the debtor. It is not necessary to populate this item.

Do I need to file a separate proof of claim form for each bond I own, or can I submit one form for all claims?

You may submit one form for all claims you have against the debtor. Or, you may submit multiple forms. The choice is yours.

Must the claim be submitted in dollars or can it be submitted in euro?

Forms submitted in Euro will be accepted. Conversions to dollars will be handled through the bankruptcy process.

What is the address to which the claim form should be mailed?

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
P.O. Box 9386
Dublin, OH 43017-4286

What is the physical address if sent by courier?

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
5151 Blazer Parkway
Suite A
Dublin, OH 43017