

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars															
BG Energy	500	nov 2072	6,5	100.000		Barclays / BNP Paribas / Deutsche Bank / RBS		SPI Electricity & Gas	30	jun 2022	5,75	98.487		Citi/HSBC	
BRF Brasil Foods	250	jun 2022	5,875	102.839		BB Securities/HSBC/Itau/Santander		Telenor	500	jan 2018	1,75	99.101		BARC / CITI / HSBC / JP Morgan	
Baghlan Group FZCO	150	jun 2015	14,75	98.046		BNP Paribas		Telenor	500	jun 2022	2,75	99.547		BARC / CITI / HSBC / JP Morgan	
British Telecommunications	750	jun 2015	2	99.986		Citi/HSBC/Lloyds TSB/Mitsunishi UFJ/Mizuho		Zurich Insurance	500	jun 2022	3,375	99.234		BAML / Barclays Capital / CMZ / GS	
CBA	40	jun 2015	0,79	100		Mitsubishi UFJ									
CubeSmart	250	jul 2022	4,8	99.855		BofA Merrill Lynch/Wells Fargo		Sterling							
HLP Finance	500	jun 2022	4,75	98.546		BofA Merrill Lynch/Goldman Sachs/HSBC/Morgan Stanley		BG Energy Capital	600	nov 2072	6,5	100.000		Barclays Capital / BNP Paribas / Deutsche Bank / RBS	
IDB	800	jun 2017	1,357	100		BNP Paribas/CIMB/HSBC/NCB Capital/Standard Chartered		Time Warner	650	jul 2042	5,25	98.956		Barclays / Deutsche Bank / RBS	
IOI Investment	600	jun 2022	4,375	99.288		Citigroup/Morgan Stanley/HSBC/Mitsubishi UFJ Secs		Bayern	250	dec 2017	FRN	100.000	3mL+85bps	BLB	
KEB	700	jun 2017	3,125	99.455		BAML / CITI / HSBC / ING / Morgan Stanley		Bayern	150	dec 2017	FRN	100.000	3mL+72bps	BLB	
Korea Exchange Bank	700	jun 2017	3,125	99.455		BofA Merrill Lynch/Citi/HSBC/ING/KEB/Morgan Stanley		Swiss Francs							
National Bank of Canada	1.000	jun 2015	1,5	99.758		Citi/JP Morgan/National Bank of Canada/Wells Fargo		ABN Covered	150	jul 2023	1,5	100.268		Credit Suisse	
PEMEX	1.750	jun 2044	5,5	99.552		Barclays/JP Morgan/Santander		ANZ National	200	okt 2015	FRN	100.000	3mL+75bps	UBS	
Republic of Turkey	1.000	jan 2041	6	96.631		Goldman Sachs/Deutsche Bank/Morgan Stanley		CO OP	250	jul 2019	1,25	100.351		Credit Suisse	
Rosselkhozbank	500	dec 2017	5,298	100.000		Citi/JP Morgan/VTB Capital		EIB	110	aug 2024	1,5	101.264		Credit Suisse/UBS	
Sappi Paper Holding	300	jul 2017	8,375	100.000		JP Morgan/Citi/RBS		Glencore	425	dec 2018	2,625	100.110		Credit Suisse/UBS	
Sappi Paper Holding	400	jul 2017	7,75	100.000		JP Morgan/Citi/RBS		Leaseplan	150	jul 2016	2,25	100.242		RBS/Deutsche Bank	
								Sika	150	jul 2018	1	100.442		UBS	
								Sika	150	jul 2022	1,75	100.928		UBS	
Euros															
AFD	150	mar 2017	2,25	102.406		BNP Paribas/Natixis		Japanese Yen							
Banque PSA	600	sep 2015	4,875	99.933		IMI / BNP Paribas / HSBC / MUSI / UniCredit Group		Lloyds TSB	14.700	jun 2015	1,01	100.000		MUSI	
Berlin	500	jun 2019	1,625	99.522		CMZ / LBB / LBBW / UniCredit Group / WGZ		Australian Dollars							
BG Energy Capital	500	nov 2072	6,5	Undisclosed		Barclays Capital / BNP Paribas / Deutsche Bank / RBS		NAB	100	jun 2016	4,625	101.191		TD Securities	
BNG	250	maj 2023	3,875	111.815		BNP Paribas/JP Morgan		NIB	50	apr 2022	5	105.836		Deutsche Bank / NAB / RBC CM	
BNP Paribas	1.250	nov 2017	2,875	99.699		BNP Paribas		VWFS Australia	150	jun 2017	5	99.216		ANZ/HSBC	
Borealis	125	jul 2019	4	99.910		Erste / UniCredit Group		Total Capital	125	jun 2017	4,125	99.609		Deutsche Bank/TD Securities	
Bremer LB	50	jun 2019	2	98.330		Brem LB		Hyundai	175	jun 2015	5,375	101.216		ANZ	
Bremer LB	50	jun 2018	1,875	99.350		Brem LB		National Wealth	120	aug 2015	FRN	100.554	3m+200bps	NAB	
Daimler AG	750	jun 2018	2,125	99.511		CA-CIB / LBBW / Santander / UniCredit Group		Brazilian Real							
Deutsche Post	750	jun 2017	1,875	99.467		BAML / CMZ / Deutsche Bank / HSBC / Morgan Stanley		KDB	40						