

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
<b>US Dollars</b>															
ADT Security Services	750	Jul 2017	99.896	2.25		Citi/GS/JPM/Barc/BofA ML/CS/MS/UBS/Sco.Cap/DBk/Cab.	Citi/GS/JPM/Barc/BofA ML/CS/MS/UBS/Sco.Cap/DBk/Cab.	KfW	1.000	Mar 2019	1.875	102.328		CA-CIB / DZ / RBS	
ADT Security Services	750	Jul 2042	98.925	4.88		Citi/GS/JPM/Barc/BofA ML/CS/MS/UBS/Sco.Cap/DBk/Cab.		LB Saar	50	Jul 2016	FRN	99.840	6mE+56bps	LB Saar	
ADT Security Services	1000	Jul 2022	99.764	3.50		Citi/GS/JPM/Barc/BofA ML/CS/MS/UBS/Sco.Cap/DBk/Cab.		NECKARPR I GmbH	400	Jul 2022	2.298	100.000		L-Bank	
AIG	750	Jun 2022	101.942	4.88		Citi/Goldman Sachs		Nordea	1.250	Oct 2017	2.25	99.516		CITI / CS / GS / Natixis / Nordea	
Bahrain	1500	Jul 2022	99.867	6.13		Credit Suisse/JPMorgan/Standard Chartered CM/Gulf International		Nordea	1.000	Jul 2022	3.25	99.195		CITI / CS / GS / Natixis / Nordea	
Banco Davivienda	500	Jul 2022	99.441	5.88		Credit Suisse/JPMorgan		NRW	250	May 2019	1.75	100.114		Deutsche Bank / DZ / Unicredit	
CADES	3000	Jul 2015	99.833	1.63		BofA Merrill Lynch/Citi/HSBC/Barclays Capital		NRW.Bank	250	Dec 2016	FRN	100.000	6mE	LBBW	
Ceridian Corp	720	Jul 2019	100.000	8.88		Deutsche Bank/Credit Suisse/BofA Merrill Lynch		Sparebanken 1 Boligkredit	250	Nov 2016	2.375	103.885		Barclays/BNP Paribas	
Consolidated Container Co	250	Jul 2020	100.000	10.13		Citi/BofA Merrill Lynch/RBC CM/Credit Suisse									
Doric Alpha	154	May 2019	100.000	6.50		Goldman Sachs									
Doric Alpha	434	Nov 2022	100.000	5.13		Goldman Sachs									
Experian Finance	600	Jun 2017	99.551	2.38		BofA Merrill Lynch/Mitsubishi/RBS/Societe Generale									
Fannie Mae	250	Jan 2019	100.000	1.55		Citi									
Government of Bermuda	475	Jan 2023	100.000	4.14		HSBC Bank									
KfW Bankengruppe	1000	Jul 2016	99.639	0.75		Goldman Sachs/JPMorgan									
Korea Development Bank	500	Aug 2017	104.422	3.50		Barclays/Citi/KDB/Standard Chartered/UBS									
LVMH	850	Jun 2017	99.713	1.63		Barclays/Citi/Credit Suisse/RBS/Natixis									
MAF Global Securities Limited	500	Jul 2019	100.000	5.25		Barc/JPM/NBAD/Standard Chartered/UBS									
Metropolitan Life Global Fund	1000	Jun 2015	99.921	1.70		Deutsche Bank/HSBC/UBS									
Navios Maritime Holdings	88	Nov 2017	100.000	8.88		Morgan Stanley/JPMorgan									
OAQ Russian Agricultural Bank	350	Dec 2017	100.000	5.30		Citi/JPMorgan/VTB									
Oesterreichische KB	1500	Jul 2015	99.861	1.13		BNP Paribas/Deutsche Bank/Goldman Sachs/JPMorgan									
QVC Inc	500	Jul 2022	100.000	5.13		Barclays/BofA Merrill Lynch/RBS									
SM Energy	400	Jan 2023	100.000	6.50		Wells Fargo/BofA Merrill Lynch/JPMorgan									
Sonic Automotive Inc	200	Jul 2022	99.11	7.00		BofA Merrill Lynch/JPMorgan/Wells Fargo									
VEB Finance Ltd	1000	Jul 2022	100.000	6.03		Credit Agricole/Deutsche Bank/HSBC/JPMorgan									
Zheleznyaya Doroga Gruzii	500	Jul 2022	99.998	7.75		BofA Merrill Lynch/goldman Sachs/JPMorgan									
<b>Euros</b>															
Andritz	350	Jul 2019	3.875	99.849		Erste / UniCredit									
ASB	500	Jul 2017	1.875	99.622		Barclays / CBA / UBS									
Austria	3.000	Jun 2019	1.95	99.551		Barclays Capital/ CMZ / GS / ERSTE / Societe Generale									
Austria	2.000	Jun 2044	3.15	98.853		Barclays Capital/ CMZ / GS / ERSTE / Societe Generale									
BPCE	600	Feb 2023	4.25	98.873		Natixis									
CADES	610	Jul 2024	1.5	101.971		Barclays Capital / Natixis									
Carlsberg	500	Jul 2019	2.625	99.377		CITI / MUSI / Nordea / RBS									
Deutsche Pfandbriefbank	60	Jul 2014	FRN	100.000	3mE+40bps	Depra									
DPB	500	Jul 2014	1.625	99.658		Barclays Capital / CMZ / Deutsche Bank / LBBW									
EAA	200	Oct 2013	FRN	100.000	6mE-29bps	WestLB									
EAA	2.000	Dec 2012	0.24	100.000		WestLB									
EAA	200	Sep 2013	FRN	100.000	6mE-35bps	WestLB									
EAA	400	Jun 2014	FRN	100.000	6mE-11bps	WestLB									
EAA	200	Aug 2013	FRN	100.000	6mE-41bps	WestLB									
EAA	400	May 2014	FRN	100.000	6mE-12bps	WestLB									
EAA	300	Mar 2014	FRN	100.000	6mE-12bps	WestLB									
EAA	200	Mar 2014	FRN	100.000	6mE-47bps	WestLB									
EAA	300	Mar 2014	FRN	100.000	6mE-13bps	WestLB									
EAA	200	Mar 2014	FRN	100.000	6mE-54bps	WestLB									
EAA	300	Jun 2013	FRN	100.000	6mE-14bps	WestLB									
EAA	300	Jun 2013	FRN	100.000	6mE-15bps	WestLB									
EAA	300	Dec 2014	FRN	100.000	3mE+22.5bps	WestLB									
EAA	500	Sep 2014	FRN	100.000	3mE+20bps	WestLB									
EAA	500	Jun 2014	FRN	100.000	3mE+17bps	WestLB									
EAA	500	Mar 2015	FRN	100.000	3mE+26bps	WestLB									
EAA	300	May 2013	FRN	100.000	6mE-61bps	WestLB									
EAA	300	Dec 2013	FRN	100.000	6mE-17bps	WestLB									
EAA	400	Apr 2013	FRN	100.000	6mE-63bps	WestLB									
EAA	200	Nov 2013	FRN	100.000	6mE-23bps	WestLB									
EIB	1.000	Sep 2021	2.75	101.846		BAML / Deutsche Bank / HSBC / Nomura									
European Union	2.300	Apr 2028	2.875	99.982		Barclays / CS / DZ / MS / Soc Gen									
Finland	1.500	Jul 2042	2.625	99.528		Barclays Capital / BNP Paribas / CITI									
FMS-WM	5.000	Jul 2014	FRN	100.000	3mE-15bps	Depra									