

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
Australian Dollars							
KfW	300	jan 2016	6	106.994		ANZ / JP Morgan / UBS	
Orix	130	jul 2015	4,28			Daiwa Securities	
Rabobank	100	jul 2015	4,5	100.925		RBC CM	
Rentenbank	200	mar 2022	5,5	106,736		CITI/HSBC/Deutsche Bank	
Brazilian Real							
IBRD	100	jan 2015	10	111.725		JP Morgan	
Euros							
America Movil	1.000	jul 2021	3	99.977		Deutsche Bank / HSBC	
Banca IMI	30.6	jul 2015	Zero			Banca IMI	
Banca IMI	17.65	jul 2017	FRN			Banca IMI	
Banca IMI	131.914	jul 2016	4,5			Banca IMI	
Banca IMI	15.78	jul 2014	3,6			Banca IMI	
Banca IMI	184.668	jul 2016	4,5			Banca IMI	
Bayerische Landesbank	500	jul 2022	2	99.222		BLB / CA-CIB / Credit Suisse / RBS	
BayernLB	200	jul 2019	1,75	100.260		BLB	
BFCM	140	jun 2015	FRN		3mE+95bps	Societe Generale	
Danske	1.000	jul 2015	2,5	99.749		BAML / Barclays Capital / BNP Paribas/ DANSKE / HSBC	
Deutsche Pfandbriefbank	100	jul 2014	FRN	99.798	3mE+30bps	Depfa	
Deutsche Pfandbriefbank	50	jan 2014	FRN	100.000	3mE+15bps	Depfa	
DSTA	6.000	jan 2018	1,25	99.710		ING / Natixis / SCH	
EFSS	1.000	apr 2037	3,375	98.414		Deutsche Bank/Goldman Sachs/JP Morgan	
ING Bank	1.500	jul 2015	2,125	99.925		BNP Paribas / CMZ / Deutsche Bank / ING	
Intesa	1.000	jul 2015	4,875	99.676		IMI / BNP Paribas / CITI / Credit Suisse	
L-Bank	250	nov 2016	FRN	100.000	3mE+7.5bps	L-Bank	
Ned Gasunie	500	jul 2022	2,625	99.480		ABN AMRO / BNP Paribas / RBS	
NordLB	200	oct 2018	1,5	99.750		NordLB	
Nykredit	250	jun 2017	3,25	101.247		BLB / BNP Paribas / DZ / JP Morgan / LBBW / Nykredit	
OSEO SA	250	jul 2017	2	101.636		Natixis / Nomura / Societe Generale	
Rabobank	400	jul 2015	5,05	100.000		JP Morgan	
RBI	750	jul 2017	2,75	99.389		DZ / HSBC / RBI / UBS	
Regio PACA	119,5	jul 2024	3,6	100.000		CA-CIB / HSBC	
SNAM	1.000	jul 2016	4,375	99.827		IMI / BNP Paribas / JP Morgan / UniCredit Group	
Soc Gen	1.000	jul 2015	2,375	99.926		Societe Generale	

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Soc Gen	750	jul 2022	4,25	99.274		Societe Generale	
Svenska	1.500	jul 2015	1,5	99.919		BNP Paribas/Deutsche Bank/Goldman Sachs	
Swiss Re	500	sep 2042	6,75			BAML / Barclays Capital / CITI / HSBC / JP Morgan	
Westpac	1.000	jul 2019	2,125	99.775		BNP Paribas HSBC / UBS	
Indonesian Rupiah							
Deutsche Bank	100.000	jul 2017	6,2	100.000		Deutsche Bank	
Japanese Yen							
Lloyds TSB	11.400	jul 2017	1,55	99.990		SMBC Nikko	
SBI Holdings	10.000	jul 2013	1,66	100.000		Mizuho	
Barclays	10.500	jul 2017	0,66	100.000		Barclays Capital	
BNP Paribas	3.500	jul 2017	1,45	100.000		BNP Paribas	
Shinhan Bank	3.600	jul 2015	1,42	100.000		JP Morgan / MUMSS / MIZ / RBS	
Shinhan Bank	31.400	jul 2014	1,32	100.000		JP Morgan / MUMSS / MIZ / RBS	
Norwegian Krone							
RCI Banque	500	jul 2015	5,5	99.637		Danske/HSBC	
Sterling							
BNG	100	nov 2017	3,25			RBC CM	
L-Bank	450	jul 2014	FRN	100.000	3mL+25bps	Barclays Capital / RBC / RBS	
Severn Trent	75	jul 2022	1,3	100.000		Barclays Capital/Investec	
Westfield	450	jul 2022	4,25	99.411		BNP Paribas / Deutsche Bank / HSBC / RBS	
Swiss Francs							
Credit Agricole SFH	200	jul 2018	1,375	100.733		CA-CIB / Deutsche Bank / UBS	
Gazprombank	400	aug 2015	3,375	100.000		BNP Paribas / Credit Suisse / UBS / Gazprom	
KB Lucerne	150	jul 2013	1,625	102.000		Luzerner KB	
US Dollars							
Deutsche Pfandbriefbank	50	jan 2013	FRN	99.97	13mL+50bps	Depfa	
MunHyp	500	jul 2015	1,125	99.690		Goldman Sachs/Nomura	
ANZ Banking Group	50	jul 2042	Zero	100		Morgan Stanley	
Emirates Islamic Bank PJSC	500	jan 2018	4,15	100		Credit Agricole/Dubai/Emirates/HSBC/Standard Chartered	
KTZh	800	jul 2042	6,95	100		Barclays/HSBC/Kazkommertsbank	
Standard Chartered	1.250	jul 2022	4,00	99.924		Goldman Sachs/JP Morgan/Societe Generale/Standard Chartered	

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial