

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
Euros															
Bavaria	50	jul 2022	1,75	Undiscl	Undiscl			WGZ	KEXIM	500	jul 2015	5	99.869	Undiscl	ANZ / RBS / UBS
Czech Railways	300	jul 2019	4,12599.821			Undiscl		Kommuninvest Rentenbank	23,2 150	jul 2017 mar 2022	3,35 5,5	100 108,252	Undiscl	MIZ ASW+73	BNPP / CITI / NAB
Barclays Capital / CITI / ING															
IBB	80	apr 2021	FRN	100,28	Undiscl	6mE+17bps		IBB							
KfW	3.000	jul 2016	0,5	99.661	Undiscl		BNP Paribas / CMZ / Goldman Sachs	Kommuninvest	291,5	jul 2017	4,9	100	Undiscl		MIZ
NordLB	500	dec 2019	1,5	99.636	Undiscl		Credit Suisse/ING/Natixis/Nord/LB/UniCredit								
NRW.Bank	1.250	jan 2016	0,625	99.984	Undiscl		UniCredit Group								
NRW	500	jan 2020			Undiscl		Nord/LB		1.750	jul 2015	3,25	100.000	Undiscl		Barclays/HSBC
NWB	250	mar 2027	3,25	100.243	Undiscl		CITI/RBC CM								
WGZ Bank	100	okt 2014	FRN	99.750	Undiscl		WGZ	Kommuninvest NWB	34,3 100	jul 2017 jul 2017	3,24 4,25	100 101.120	Undiscl	Undiscl	MIZ NWB
Sterling															
BNG	250	dec 2018		99.634	Undiscl		RBC/RBS								
EIB	1000	jan 2016		98,764	Undiscl	3mL+45	CS / DB / HSBC		250	apr 2017	3,5	103.310	Undiscl		ANZ
FMS Wertmanagement	500	dec 2015	1	99.670	Undiscl		Deutsche Bank / HSBC / RBS	Rabobank							
ICAP	125	jul 2018	5,5	100.000	Undiscl		Lloyds/RBS								
NWB	200	jan 2016	FRN	100.000	Undiscl	3mL+55bps	Daiwa/Deutsche Bank	KfW EIB	1,000 500	jun 2016 apr 2019	7 7,5	102.000 101.742	Undiscl		TD Securities Deutsche Bank/SEB
Rabobank	250	sep 2015	4	107.631	Undiscl		RBC CM								
VW Morrison	400	jul 2026	3,5	99.310	Undiscl		BNP Paribas / Lloyds / Santander								
Swedish Krona															
								EIB	600	apr 2019	3	101.742	Undiscl		Deutsche Bank/SEB
Australian Dollars															
FMS Wertmanagement	250	jul 2015	3,5	99.535	Undiscl		ANZ / DB / UBS								
IFC	800	jul 2017	3,25	98.885	Undiscl		Deutsche Bank / TD Securities / WBC		75	jul 2014	6,75	102.137	Undiscl		Deutsche Bank/ JP Morgan
Turkish Lira															
								EIB							

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial