

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
<b>US Dollars</b>								<b>Euros</b>							
Algeco Scotsman	745	okt 2019	10,75	100,000			Deutsche Bank/RBS/GS/MS/BofA ML/Barc/Citi/UBS/Wells Fargo	Alstom	350	okt 2017	2,25	99,440			Barclays / CMZ / Deutsche Bank / HSBC / UniCredit / CIC
Algeco Scotsman	1.075	okt 2018	8,5	100,000			Deutsche Bank/RBS/GS/MS/BofA ML/Barc/Citi/UBS/Wells Fargo	Berlin	50	sep 2019	0,8	Undiscl			UniCredit
Alta Mesa Holdings	150	okt 2018	9,625	99,000			Wells Fargo/Citi/Mitsubishi	BRE Bank	500	okt 2015	2,75	99,779			BAML / CMZ / UBS
APT Pipelines	750	okt 2022	3,875	99,076			Citi/Morgan Stanley	Dt Hypo	150	apr 2015	0,73	100,000			Dt Hypo
Bank Russkiiy Standart	350	apr 2018	10,75	100,000			Goldman Sachs/UBS/VTB	EAA	500	aug 2016	FRN	101,78	3mE+26bps	Credit Suisse / HSBC / LBBW / UBS / WGZ	
Basic Energy Services	300	okt 2022	7,75	100,000			"BofA Merrill Lynch/Goldman Sachs/Wells Fargo Goldman Sachs & Co"	EIB	250	jan 2018	FRN	99,568	3mE+11bps	Akros / BLB / CMZ / CS / RBC CM / WGZ	
CHC Helicopter Corp	200	okt 2020	9,25	101,000			"Morgan Stanley/HSBC/RBC CM/UBS"	Erste Bank	500	okt 2022	7,125	99,782			BNP Paribas / Credit Suisse / Erste / HSBC
Crown Castle International	1.650	jan 2023	5,25	100,000			BofA ML/MS/JPM/RBS/SunTrust RH/Barc/Citi/CA/DBk/Mitsubishi	Eutelsat	300	okt 2020	3,125	99,148			CA-CIB / Societe Generale
First Gulf Bank PJSC	650	okt 2017	2,862	100,000			Citi/Deutsche Bank/HSBC/StanChartered/National Bank of Abu Dhabi	Helaba	100	okt 2022	2,4	100,000			Helaba
First Quantum Minerals	350	okt 2019	7,25	100,000			Citi/Jefferies & Co Inc/BNP Paribas	Laender 41	2.000	11/10/2019	1,375	99,663			BLB / Deka / Deutsche Bank / JP Morgan / Natixis
GDF Suez	750	okt 2022	2,875	99,799			BofA Merrill Lynch/Citi/JP Morgan/Mitsubishi UF J/RBS	NordLB	200	okt 2017	FRN	99,850			NordLB
GDF Suez	750	okt 2017	1,625	99,352			BofA Merrill Lynch/Citi/JP Morgan/Mitsubishi UF J/RBS	Origin Energy	500	okt 2019	2,875	99,575			Barclays / Deutsche Bank / JP Morgan
GECC	2.000	okt 2015	0,85	99,973			Barclays/Citi/Deutsche Bank/GS/JPM/MS	Poland	1.750	jul 2024	3,375	99,915			CMZ / HSBC / ING / Societe Generale
GECC	2.000	okt 2042	4,125	99,437			Barclays/Citi/Deutsche Bank/GS/JPM/MS	Telefonica	1.200	jan 2020	4,71	100,000			BLB / BNP Paribas / CITI / CMZ / MUSI / Societe Generale
GECC	3.000	okt 2022	2,7	99,765			Barclays/Citi/Deutsche Bank/GS/JPM/MS	Unicredit SpA	350	sep 2015	4,375	101,875			ING / JP Morgan / UBS / UniCredit Group
Getty Images	550	okt 2020	7	100,000			JPM/GS/Barclays/Credit Suisse/RBC CM/HSBC/Nomura	<b>Sterling</b>							
Heineken	500	okt 2015	0,8	99,827			Barclays/Citi/Credit Suisse/JP Morgan/BNP Paribas/Societe Generale	KfW	300	jan 2016	1,75	103,356			Credit Suisse/RBC
Heineken	500	okt 2042	4	98,251			Barclays/Citi/Credit Suisse/JP Morgan/BNP Paribas/Societe Generale	Workspace Group	57,5	okt 2019	6	98,086			Investec Group/Numis
Heineken	1.000	apr 2023	2,75	99,811			Barclays/Citi/Credit Suisse/JP Morgan/BNP Paribas/Societe Generale	EIB	150	jun 2037	3,875	103,977			HSBC
Heineken	1.250	okt 2017	1,4	99,670			Barclays/Citi/Credit Suisse/JP Morgan/BNP Paribas/Societe Generale	<b>Swiss Francs</b>							
Hertz Corp	500	okt 2022	6,25	100,000			Barc/DBk/BofA ML/BMO Capital/BNPP/CA/Natixis/RBS/Wells Fargo	Swiss Life	300	Perpetual	5,5	101,000			Credit Suisse / Deutsche Bank / UBS
Hertz Corp	700	okt 2020	5,875	100,000			Barc/DBk/BofA ML/BMO Capital/BNPP/CA/Natixis/RBS/Wells Fargo	PSHypo	119	feb 2024	1,375	103,332			Credit Suisse / UBS
IRFC	300	okt 2017	3,417	100,000			BofA Merrill Lynch/Barclays/Citi/Deutsche Bank/JP Morgan	PSHypo	178	sep 2029	1,375	100,206			Credit Suisse / UBS
Kommunalbanken AS	250	mar 2017	FRN	100,947			3mL+17bpsCredit Suisse / GS / HSBC	PSHypo	485	jun 2019	0,5	100,192			Credit Suisse / UBS
Kommuninvest I Sverige	50	okt 2015	Index	100,000			Mitsubishi UFJ Sec Intl Plc	UniCredit	185	okt 2017	3,375	100,590			UniCredit Group
LIN Television Corp	290	jan 2021	6,375	100,000			JP Morgan/Deutsche Bank	<b>Yen</b>							
Montpellier Re Holdings Ltd	300	okt 2022	4,7	99,682			Barclays/Credit Suisse	CA-CIB	3.500	okt 2016	1,05	100,000			CA-CIB
Municipality Finance	500	okt 2015	FRN	100,000			3mL+7bpsCITI / Credit Suisse	SBI Holdings	10.000	jan 2013	1,6	100,000			Mizuho
Petco Holdings	550	okt 2017	8,5	99,500			JPM/CS/GS/BofA ML/MS/Wells Fargo	<b>Brazilian Real</b>							
Qatar Islamic Bank SAQ	750	okt 2017	2,5	100,000			Deutsche Bank/HSBC/Standard Chartered/QinvestLLC	ADB	50	sep 2015	5,25	101,450			TD Securities
Quebecor Media	850	jan 2023	5,75	100,000			BofA Merrill Lynch/Citi/National Bank of Canada/TD Securities	IFC	350	dec 2015	5	100,1875			JP Morgan
Sabine Pass Lng	420	nov 2020	6,5	100,000			Credit Suisse/HSBC	<b>Canadian Dollars</b>							
Smiths Group	400	okt 2022	3,625	99,784			Barclays/JP Morgan/Morgan Stanley/Mitsubishi UF J	Rabobank Nederland	125	okt 2016	2,125	101,085			Rabo / TD Securities
SPIAA	500	apr 2023	3,3	99,859			Deutsche Bank/HSBC/RBS	<b>Mexican Peso</b>							
Swift Energy	150	mar 2022	7,875	105,000			JP Morgan/RBC CM/Wells Fargo	Rabobank	650	okt 2027	0,5	46,850			HSBC
Telefonica Chile	500	okt 2022	3,875	99,901			BBVA/Citi/JP Morgan	<b>Swedish Krona</b>							
Tenet Healthcare Corp	300	feb 2020	6,75	100,000			Barclays/BofA Merrill Lynch/Citi/Wells Fargo	Kommuninvest	200	sep 2017		100,015			Nordea
Tenet Healthcare Corp	500	jun 2020	4,75	100,000			Barclays/BofA Merrill Lynch/Citi/Wells Fargo	<b>Turkish Lira</b>							
Turk Eximbank	250	apr 2019	5,875	109,875			Barclays/Citi/ING/Standard Chartered	FIB	250	jan 2018	FRN	99,568	3mL+11bps	Akros / BLB / CMZ / Credit Suisse / RBC CM / WGZ	

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Source: Thomson Financial