

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars															
American Airlines	1.408	jul 2024	4,95	100		Deutsche Bank/Morgan Stanley		DZ BANK	50	dec 2019	3	102.000		DZ Bank	
AngloGold Ashanti	1.250	jul 2020	8,5	100.000		CITI / Deutsche Bank / GS		EFSF	4.000	jul 2018	1,25	99,611		BARC / CITI / CS	
AngloGold Ashanti	1.250	jul 2020	8,5	100.000		CITI / Deutsche Bank / GS		EIB	250	jan 2020	FRN	100.102	3mE+16bps	BNP Paribas / Credit Suisse / LBBW / Nord/LB / RBS / LBE	
Bahrain	1.500	feb 2023	6,125	99,447		BNP Paribas/Citi/JP Morgan/GIB Financial Services		Helaba	100	jul 2025	2,62	100.250		Helaba	
Daimler Finance North America	750	aug 2016	1,45	99,895		BNP Paribas/Citi/Deutsche Bank/HSBC/Mitsubishi UFJ		Louis Dreyfus	400	jul 2018	3,875	99,444		BNP Paribas / ING / Natixis / Societe Generale	
Daimler Finance North America	1.250	aug 2016	2,375	99,752		BNP Paribas/Citi/Deutsche Bank/HSBC/Mitsubishi UFJ		RBC CM	2.000	aug 2020	1,625	99,326		Barclays / BNP Paribas / Deutsche Bank / RBC CM	
DZ BANK	50	dec 2019	3	102.000		DZ Bank		UniCredit Bank Austria	500	jul 2018	1,25	99,390		BAML / CITI / Goldman Sachs / Societe Generale	
EBRD	1.000	nov 2018	1,625	99,578		CITI / Deutsche Bank / HSBC / TD Securities		Uniqua	350	jul 2043	6,875	100.000		BNP Paribas / JP Morgan / RBI	
Federal Home Loan Banks	1.000	aug 2014	0,2	100		Morgan Stanley		Sterling							
Gannett Co	600	jul 2020	5,125	98,566		JPM/Citi/Barclays/Mitsubishi UFJ/Mizuho/Suntrust Robinson		UK	4.000	mar 2044	0,125	100,922		BAML / CITI / Goldman Sachs / Societe Generale	
Gardner Denver	575	aug 2021	6,875	100		Deutsche Bank/UBS/Barclays/Citi/Mizuho/RBC/Macquarie/HSBC		Swiss Francs							
Gibson Brands	225	aug 2018	8,875	100		Jefferies & Co/Wells Fargo		AEVIS Holding	15	jul 2018	3,5	100.000		UBS	
ING US	400	jul 2043	5,7	99,646		Credit Suisse/BofA Merrill Lynch/Morgan Stanley/Deutsche Bank		Korea Gas	500	jul 2018	2,875	99,479		BAML / Credit Suisse / Deutsche Bank / GS / HSBC / KDB	
IOC	500	aug 2023	5,75	100		Deutsche Bank/HSBC/Standard Chartered		Australian Dollars							
Japan Bk for Intl Cooperation	1.000	jul 2023	3,375	99,874		Barclays/Daiwa Securities/Deutsche Bank/Goldman Sachs		BNG	50	maj 2023	4,75	97,566		Deutsche Bank	
Japan Bk for Intl Cooperation	2.500	jul 2018	1,75	99,43		Barclays/Daiwa Securities/Deutsche Bank/Goldman Sachs		NWB	50	apr 2023	4,75	97,285		Deutsche Bank	
Kodiak Oil & Gas Corp	400	feb 2022	5,5	100		CS/BMO Nesbitt Thomson/KeyBank/RBC CM/Scotia Capital/WFC		Singapore Dollars							
KOGAS	500	jul 2018	2,875	99,479		BofA Merrill Lynch/Credit Suisse/Deutsche Bank/Goldman Sachs		Banyan Tree	70	jul 2018	5,75	100.000		HSBC	
KommuneKredit	1.000	jul 2016	0,875	99,885		BNP Paribas / BAML / Deutsche Bank / HSBC		Swedish Krona							
Michaels Stores Inc	800	aug 2018	7,5	100		JPM/GS/Deutsche Bank/WFC/Barclays/MS/BofA ML/Credit Suisse		GECC	500	jul 2019	3,25	100.000		SEB	
MPH Intermediate Hldg Co	2750	aug 2018	8,375	100		Barclays/BofA Merrill Lynch/Goldman Sachs/Credit Suisse/JP Morgan		GECC	500	jul 2019	0,875	99,716		SEB	
RKI Exploration & Production	50	aug 2021	8,5	100,5		Citi/JP Morgan/UBS		Turkish Lira							
Royal Bank of Canada	2.000	jul 2018	2,2	100		RBC CM/Goldman Sachs		EIB	75	jul 2017	7	99,378		RBC CM	
Transelect	300	jul 2023	4,625	99,336		JP Morgan/Scotia Capital		Bond issue details are online at <a href="https://ft.com/bondissues">ft.com/bondissues</a> . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							
Euros															
3CIF	250	jan 2015	FRN	100.000	3mE+6bps	Societe Generale									
ABN Amro	1.000	aug 2016	FRN	100	3mE+58	ABN / BAML / DB / RBS									
Berlin	250	aug 2020	1,5	100,166		BLB / Deka / UniCredit									
Berlin	250	okt 2019	FRN	99,875	3mE+8bps	LBBW / WGZ									
Berlin Hvo	100	maj 2018	1,125	99,088		LBB / LBBW									

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