

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
Dollar															
ABN AMRO	250	2.5	99,648	13-11-2017	Undisclosed	MS+105	ABN / DB / Nomura	Sterling							
ADB	2.000	1.75	99,456	11-09-2018	Undisclosed	MS+3	DB / GS / MS / Nomura	ABN AMRO	250	2.25	99,704	11-09-2017	Undisclosed	G+132	GS / HSBC
Avic International	300	4.75	99,732	12-09-2018	Undisclosed	T+300	BOCINTL / RBS / CS / HSBC / CCB / ICBC	America Movil	550	6.375	99,437	06-09-1973	Undisclosed	MS+410	DB / BARC / BNPP
Avic International	200	6	100	12-09-2023	Undisclosed	T+305.5	BOCINTL / RBS / CS / HSBC / CCB / ICBC	BAT	650	4	98,096	04-09-2026	Undisclosed	G+120	BNPP / JPM / Lloyds / SG
Nestlé	500	2.25	99,411	12-03-2019	Undisclosed	MS+35	BARC / DB / GS / MUSI	Enel	400	7.75	98,698	10-09-1975	Undisclosed	0.08BARC / BNPP / DB / HSBC / JPM / RBS / Santander / UB	
Euro															
AIB Mortgage Bank	500	3.125	99,704	10-09-2018	Undisclosed	MS+180	BNPP / DB / JPM / RBS	Network Rail	400	3	99,292	07-09-2023	Undisclosed	G+55	BARC / HSBC / RBC
America Movil	550	6.375	98,98	06-09-1973	Undisclosed	MS+430	DB / BARC / BNPP	SEK	250	0.875	15-12-2015	Undisclosed	G+40	CITI / CS / SCOTIA	
America Movil	900	5.125	99,463	06-09-1973	Undisclosed	MS+385	DB / BARC / BNPP	Statoil	350	4.25	99,805	10-04-1941	Undisclosed	G+70	BARC / BNPP / DB / RBS
BayernLB	200	0.45	100	06-03-2015	Undisclosed			Swiss Franc							
Berlin	500	1.875	99,34	10-09-2021	Undisclosed	MS+2	CMZ / DZ / HSBC / LBB	BLB	250	1.75	100,249	30-09-2024	Undisclosed	MS+5	
Berlin	75	1.625		14-08-2020			Helaba	KB Thurgau	176	1.25	99,788	10-05-2021	Undisclosed	MS-3	UBS / ZKB
BPCE SFH	1.000	2.125	99,794	17-09-2020	Undisclosed	MS+25	CA-CIB / DZ / Natixis / Nomura / Santander / UBS	KGD	130	2	100,585	30-09-2020	Undisclosed	MS+78	CS / UBS
BPE	750	3	99,776	11-09-2017	Undisclosed	MS+240	BBVA / BAML / Popular / CS / Natixis	PSHypo	186	0.5	97,766	17-06-2019	Undisclosed	MS-6	CS / UBS
CM-CIC	1.000	2.5	99,346	11-09-2023	Undisclosed	MS+36	BARC / DB / Natixis / Nomura	PSHypo	166	1.75	99,672	15-07-2025	Undisclosed	MS flat	CS / UBS
Continental AG	750	3.125	99,228	09-09-2020	Undisclosed	MS+145.8	BAML / CA-CIB / CMZ / DZ / Medio / RBS	Tradition	120	3.5	100	26-09-2016	Undisclosed	MS+311.3	CS / ZKB
Deutsche Bahn	500	2.5	99,624	12-09-2023	Undisclosed	MS+32	IMI / BLB / MIZ / SG	Zurich Insurance Co	400	1.125	99,827	18-09-2019	Undisclosed		CS / RBS / UBS
DG Hypo	50	100	10-12-2017	Undisclosed	3mE+7			Zurich Insurance Co	100	1.875	99,955	18-09-2023	Undisclosed		CS / RBS / UBS
EDP	750	4.875	99,276	14-09-2020	Undisclosed	MS+309.5BES / BPI / CITI / ING / MBCP / RBS / Santander / SG		Australian Dollars							
EIB	1.000	2	97,133	14-04-2023	Undisclosed	MS+18	DZ / HSBC / JPM / Nomura	ANZ	75	4.75	98,888	06-08-2019	Undisclosed	ASW+95	ANZ / HSBC
EIB	250	1.375	98,565	15-11-2019	Undisclosed	MS-3	BAML / CA-CIB / DZ / LBBW / SEB / UNI	BNP Paribas	200	5.25	99,049	19-09-2019	Undisclosed	MS+135	BNPP / CBA
ENI	900	3.75	99,487	12-09-2025	Undisclosed	MS+130	IMI / CA-CIB / DB / GS / ING	Brazilian Real							
FCE Bank	500	1.625	99,898	09-09-2016	Undisclosed	MS+78	CA-CIB / CS / Lloyds / RBS	HSBC	1.500	3.375	99,878	10-01-2024	Undisclosed	MS+195	HSBC
FINNFUND	50	100	10-09-2018	Undisclosed	6mE+55			KBN	325	3.5	97,226	30-05-2018	Undisclosed	ACGB+88	ANZ / HSBC / JPM
Helaba	100	2.25	100,25	12-09-2022	Undisclosed			KEXIM	100	5.375	99,281	12-09-2019	Undisclosed	ASW+140	ANZ / HSBC
Helaba	100	1.25	100,31	12-09-2022	Undisclosed			KfW	50	6	92,275	15-03-2016	0.19%		JPM
KBC IFIMA	750	2.125	99,728	10-09-2018	Undisclosed	MS+78	GS / KBC / Natixis / UBS	Manitoba	100	5.25	100	13-09-2023	Undisclosed	A+119.5	