

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
<b>US Dollars</b>															
Al Hilal Islamic Bank	500	okt 2018	3,267	100		HSBC/Standard Chartered/Citi/NBAD/Al Hilal Islamic Bank		<b>Swiss Francs</b>							
DCT Industrial Trust Inc-Asts	275	okt 2023	4,5	99,038		JP Morgan/Citi/Wells Fargo		EiB	130	aug 2024	1,5	100.037		Barclays / BNP Paribas / Credit Suisse	
First Gen Corp	250	okt 2023	6,5	100.000		Deutsche Bank / HSBC / JP Morgan		Hilti	100	okt 2023	1,875	101.085		Credit Suisse/UBS	
ICBC	500	okt 2023	4,5	99.903		ICBC/ANZ/BAML/CITI/CA-CIB/CS/DeutscheBank/GS/HSBC/RBS/UBS		Hilti	100	30/10/2018	0,875	100.549		Credit Suisse/UBS	
KfW	1.000	okt 2014	FRN	100.000		Barclays/Goldman Sachs		Mobimo Holding	165	okt 2018	1,5	100.271		UBS/ZKB	
Kowepo	500	okt 2018	2,875	99,304		BNP Paribas/Citi/RBS/Standard Chartered CM		OKB	100	jul 2020	1,125	101.699		Credit Suisse/UBS	
NRW Bank	120	okt 2043	Zero	24,996		Nomura		PSHypo	236	sep 2023	1,25	97.987		Credit Suisse/UBS	
NRW Bank	500	dec 2017	1	99,89		UniCredit		PSHypo	270	maj 2020	1,875	106.096		Credit Suisse/UBS	
Origin Energy Finance	800	okt 2018	3,5	99,818		BofA Merrill Lynch/Goldman Sachs/JP Morgan/UBS/ANZ Banking		PSHypo	116	jul 2025	1,75	101.008		Credit Suisse/UBS	
Stackpole International	360	okt 2021	7,75	100		Morgan Stanley/Nomura/RBC CM/UBS		Swiss Re	175	sep 2045	7,5	101.000		Credit Suisse / Deutsche Bank / UBS / ZKB	
Swire Pacific	700	okt 2023	4,5	99,403		HSBC/JP Morgan		Zuger KB	100	okt 2020	1,125	100.785		KBZug	
Turkey	1.250	okt 2018	4,55	100.000		HSBC / QInvest / Standard Chartered									
								<b>Australian Dollars</b>							
								MetLife	375	aug 2018	4,5	99.030		Deutsche Bank / NAB / UBS	
								<b>Chinese Yuan</b>							
A2D Funding	150	okt 2022	4,75	100.000		Canaccord / Lloyds									
Aareal Bank	75	okt 2017	FRN	100.000	6mE+60bps	Aareal									
Aktia Bank	300	okt 2017	1,75	99,557		CMZ / LBBW / Nordea		BP Capital Markets	1.200	okt 2018	3,95	100.000		BoC / HSBC / ICBC / Standard Chartered	
Deutsche Annington	500	okt 2021	3,625	99,843		JP Morgan / Morgan Stanley									
Deutsche Post	500	okt 2023	2,75	99,277		BAML / Deutsche Bank / HSBC / ING / Morgan Stanley / RBS		<b>New Zealand Dollars</b>							
Deutsche Post	500	okt 2018	1,5	99,205		BAML / Deutsche Bank / HSBC / ING / Morgan Stanley / RBS		CBA	100	okt 2018	5,25	99,573		CBA/TD Securities	
Eandis	500	okt 2023	2,875	99,359		Belfius / HSBC									
Egger Holzwerkstoffe GmbH	100	jan 2016	7	99,673		ERSTE / RBI / UniCredit		<b>South African Rand</b>							
EiB	250	jan 2020	FRN	100,481	3mE+10bps	SBVA/Barclays/Credit Suisse/LBBW/Societe Generale/UniCredit		EiB	200	dec 2018	9	105,900		JP Morgan	
Kering	500	okt 2018	1,875	99,703		CA-CIB / Natixis / Societe Generale / MUSI / UniCredit									
L-Bank	250	okt 2018	FRN	100.000	3mE+1bps	L Bank		<b>Swedish Krona</b>							
Lower Saxony	500	okt 2017	FRN	100.000	3mE+2bps	CMZ / Deka / DZ / HSBC / HSH Nord / Nord LB		L Bank	250	okt 2018	FRN	100.000	3mE+1bps	L Bank	
NIBC	500	okt 2018	1,75	99,952		Credit Suisse / LBBW / NIBC / RBS		SBAB	1.900	okt 2018	3	99,044		Swedbank / Handelsbanken	
NRW Bank	500	dec 2017	1	99,890		UniCredit		SBAB	2.900	okt 2018	FRN	99,044	3mS+88bps	Swedbank / Handelsbanken	
Sponda OYJ	150	okt 2018	3,375	99,638		DANSKE / SEB		Swedbank	80						
Suez Environnement	500	okt 2023	2,75	99,012		BNP Paribas / Credit Agricole / HSBC		Oresunds	300	okt 2028	3,3	100.000		Swedbank	
Transurban	500	okt 2020	2,5	99,304		CA-CIB / RBS / UBS									
UniBail	500	okt 2018													

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UniBail	500	okt 2018	1,875	99,712		ABN AMRO/BNP Paribas/HSBC/ING/Lloyds/MS/Natixis/SocGen									
Vienna Insurance	500	okt 2043	5,5	100,000		BNP Paribas / Commerzbank / Erste		EIB	50	apr 2018	5,75	92,025		Nordea/TD Securities	
WGZ Bank	50	okt 2021	2,1	100,000		WGZ		Bond issue details are online at <a href="https://www.ft.com/bondissues">ft.com/bondissues</a> . Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							