

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
ABN AMRO	1.000	okt 2018	1,264	99,841		Barclays/Citi/Goldman Sachs/HSBC/Morgan Stanley		INFRAX CVBA	250	okt 2023	3,75	99,362		BNP Paribas	
Alliant Techsystems	300	okt 2021	5,25	100		BofA/ML/Mitsubishi UFJ/RBC/CM/Suntrust Robinson/Humphrey/UBS/WFC		Intesa Sanpaolo	1.000	okt 2013	4	99,161		IMI / BAML / Barclays / Deutsche Bank / Societe Generale	
BFCM	1.000	okt 2018	2,5	99,627		BNP Paribas/Citi/Goldman Sachs/J.P. Morgan/Morgan Stanley		Land Hessen	500	apr 2018	1	99,892		BLB / LBBW / UniCredit	
Brazil	1.500	jan 2025	4,25	99,521		Banco Bradesco/Deutsche Bank/HSBC		LB Saar	50	okt 2018	1,375	99,6		SaarLB	
Chalco Hong Kong Investment	350	n/a	6,625	100		HSBC/ANZ/Natixis		RBC CM	1.500	okt 2018	1,25	99,937		RBC CM / Barclays / CMZ / ING / Societe Generale	
China Overseas Fin (Cayman) III	500	okt 2018	3,375	99,613		BOC International Holdings/BNP Paribas/Citi/CLSA/HSBC/J.P. Morgan		Romania	500	sep 2020	4,625	102,788		Citi/Deutsche Bank/HSBC/Societe Generale	
China Overseas Fin (Cayman) III	500	okt 2023	5,375	99,595		BOC International Holdings/BNP Paribas/Citi/CLSA/HSBC/J.P. Morgan		SKF	750	okt 2020	2,375	99,548		CITI / Deutsche Bank / HSBC / SEB	
China Overseas Fin (Cayman) III	500	okt 2043	6,375	99,51		BOC International Holdings/BNP Paribas/Citi/CLSA/HSBC/J.P. Morgan		Stadshypotek	1.000	okt 2020	1,625	99,515		Handelsbanken / JP Morgan / Societe Generale / UBS	
China Overseas Land & Investment	500	okt 2023	5,375	99,595		BOCINTL / BNP Paribas / CITI / HSBC / JP Morgan		Tennet	500	nov 2020	2,125	99,512		Barclays / BNP Paribas	
China Properties	100	okt 2018	13,5	100,875		BAML		UBI Banca	750	apr 2017	2,75	99,727		Barclays/Goldman Sachs/HSBC/JP Morgan/Banca IMI	
Crestwood Midstream Partners	400	mar 2022	6,125	100		Citi/BoFAML/Barclays/JPM/MS/RBC/CM/Suntrust Robinson/Wells Fargo		UniCredit Group	1000	okt 2025	5,75	99,910		Commerzbank/Goldman Sachs/Morgan Stanley/RBS/UniCredit	
EBRD	500	nov 2018	1,625	100,828		Deutsche Bank/Standard Chartered									
EIB	3.000	dec 2018	1,625	99,780		BNP Paribas / Goldman Sachs / Morgan Stanley		Sterling							
Evergrande Real Estate	1.000	okt 2018	8,75	100,000		GS / JP Morgan / Deutsche Bank		ADB	250	dec 2016	1	99,851		HSBC/RBC CM	
Federative Republic of Brazil	1.500	--/--/2026	4,25	99,521		Banco Bradesco / Deutsche Bank / HSBC		United Kingdom	4.500	jul 2068	3,5	98,672		Credit Suisse / JP Morgan / Societe Generale / RBS	
Ferrellgas Partners LP	325	jan 2022	6,75	100		BoFA Merrill Lynch/J.P. Morgan/Wells Fargo		Heathrow Funding	750	okt 2046	4,625	99,347		BAML / Barclays / HSBC / NAB / RBC CM	
GLP Capital Godo Kaisha	500	nov 2023	5,375	100		BoFAML/JPM/RBS/CA/Fifth Third Secs/GS/Nomura Secs/UBS/Wells Fargo		Kommunalbanken	50	dec 2017	1,125	98,969		Credit Suisse / Nomura	
GLP Capital Godo Kaisha	550	nov 2018	4,375	100		BoFAML/JPM/RBS/CA/Fifth Third Secs/GS/Nomura Secs/UBS/Wells Fargo									
GLP Capital Godo Kaisha	1.000	nov 2020	4,875	100		BoFAML/JPM/RBS/CA/Fifth Third Secs/GS/Nomura Secs/UBS/Wells Fargo		Swiss Francs							
Haitong INTL Hldg Ltd	900	okt 2018	3,95	99,574		StarChart/Barclays/HSBC/CIBC/Nomura/BoFAML/BNP Paribas/JPM/UBS/GS		Deutsche Bahn	200	jul 2023	1,375	100,233		CMZ / RBS / UBS	
HDFC Bank Ltd-Bahrain	500	nov 2016	3	99,618		BoFA Merrill Lynch/Barclays/J.P. Morgan/Standard Chartered/Barclays		Capital Ticino	100	nov 2022	1,375	101,066		Credit Suisse / BasieKB	
IBRD	3.000	nov 2015	0,375	99,996		Barclays / Daiwa / Deutsche Bank / Morgan Stanley		VTB Bank	300	maj 2018	2,9	100,000		Credit Suisse / CMZ / VTB	
IBRD	3.000	nov 2020	2,125	99,749		Barclays / Daiwa / Deutsche Bank / Morgan Stanley		UniBail	135	jan 2023	2	100,613		BNP Paribas / Deutsche Bank / RBS / UBS	
Kaspi Bank	200	okt 2016	9,875	99,684		JP Morgan / VTB									
KfW	4.000	15/16/2016	0,625	99,689		HSBC / Nomura / RBC CM		Australian Dollars							
MAF Global Securities	500	Perpetual	7,125	100		Goldman Sachs/HSBC/BoFAML/Emirates/J.P. Morgan/Standard Chartered		IFC	125	aug 2023	4,25	96,586		CBA / HSBC	
Network Rail	1.250	dec 2016	0,625	99,627		BAML / Morgan Stanley / RBC CM		KBN	50	apr 2023	4,5	96,302		Citi/Daiwa Securities	
Nonghyup Bank	300	nov 2018	2,625	99,221		Barclays / CITI / ING / Standard Chartered		NIB	100	feb 2024	4,75	99,711		Deutsche Bank/TD Securities	
Penn National Gaming	300	nov 2021	5,875	100		JPM/RBS/CA/GS/Nomura/Suntrust Robinson/Humphrey/UBS/Wells Fargo		RBC Sydney	1.500	okt 2016	FRN	Undisclosed		ANZ / CBA / NAB / RBC CM / WBC	
QNB Finance Ltd	750	okt 2018	2,75	99,459		HSBC/J.P. Morgan/QNB/RBS/Standard CM									
Samarco Mineracao	700	okt 2023	5,75	99,879		BoFA Merrill Lynch/HSBC/Mitsubishi UFJ J Secs		South African Rand							
Sammons Financial Group	200	okt 2043	7	100		JP Morgan/Wells Fargo/Citi/BoFA Merrill Lynch/Guggenheim/Sandler O'Neill		EIB	200	dec 2017	5,75	96,000		JP Morgan	
SK Broadband	300	okt 2018	2,875	99,185		Barclays/Deutsche Bank/HSBC									
William Lyon Homes	100	nov 2020	8,5	106,5		Citi/Credit Suisse/J.P. Morgan		Swedish Krona							
Euros															
Atlanta	750	feb 2021	2,875	99,172		BNPP / Medio / Societe Generale / CITI / Natixis / Credit Suisse / Santander		City of Vasteras	100	aug 2016	FRN	Undisclosed	3mS+14bps	Danske	
Bank Austria	500	okt 2020	1,875	99,727		Danske / JP Morgan / LBBW / Natixis / UniCredit		Hemso Fastigets	200	okt 2018	3,5	99,946		Handelsbanken/SEB	
BAWAG	300	okt 2023	8,125	99,171		CITI / Goldman Sachs / JP Morgan		Hemso Fastigets	800	okt 2018	FRN	100,000		Handelsbanken/SEB	
BayerNLB	200	maj 2021	1,75	100,110		BLB		Huddinge	200	nov 2020	FRN	100,000	3mS+56bps	Swedbank	
BNG	1000	okt 2018	1,25	99,534		Barclays/Deutsche Bank/HSBC/Societe Generale		Huddinge	200	maj 2016	FRN	100,000	3mS+5bps	Swedbank	
BP di Milano	150	jan 2016	4	101,347		Akros / JP Morgan / Societe Generale / UBS		Sagax	300	jun 2018	FRN	99,995	3mS+310bps	Swedbank	
DG Hypo	50	dec 2017	FRN	99,950		DGHypo		Uppsala	50	okt 2018	FRN	100,000	3mS+42bps	Danske Bank	
EAA	1.000	nov 2016	0,5	99,631		HSBC / LBBW / UniCredit		Vasakronan	300	sep 2015	FRN	100,000	3mS+40bps	SEB	
Edenred	250	okt 2020	2,625	99,427		CA-CIB / Societe Generale									
EFSF	6.000	okt 2020	1,75	99,226		BNP Paribas / Credit Suisse / Morgan Stanley		South African Rand							
EIB	250	jan 2019	7,5	102,100		JP Morgan/TD Securities		EIB	250	jan 2019	7,5	102,100		JP Morgan / TD Securities	
Gazprombank	1.000	okt 2018	3,98	100,000		CITI / CA-CIB / Deutsche Bank / Gazprom		EIB	250	okt 2019	6	95,965		RBC CM	
Heidelberg Cement	300	okt 2020	3,25	99,227		Morgan Stanley									
Helaba	100	okt 2023	2,25	100,610		Helaba									
BK	500	okt 2018	2	99,770		Barclays/Credit Suisse/Deutsche Bank/GS/HSBC/Societe Generale									

Bond issue details are online at [ft.com/bondissues](https://www.ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial