

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Agile Property Holdings	500	feb 2019	8,375	99,499			Agricultural Bank of China/HSBC/ICBC/JPM/Standard Chartered	L-Bank	400	apr 2020	FRN	99,822	3mE+9bps	UniCredit	
B Communications	800	feb 2021	7,37	100,000			JP Morgan / CITI / HSBC	Madrid	1.600	maj 2014	4,125	99,720		BBVA/Saba/CA-CIB/GS/HSBC/Santander/Societe Generale	
BNG	1.500	feb 2017	0,875	99,667			"Bofa Merrill Lynch/Deutsche Bank/RBS/TD Securities"	Nordea Bank	1.250	feb 2021	2	99,587		Barclays / Credit Suisse / Nordea / Societe Generale	
British Telecommunications	500	feb 2017	1,25	99,935			"BNP Paribas/Barclays/Citi/Lloyds/Societe Generale"	NordLB	500	feb 2019	1,125	99,412		CMZ / DZ / Nord/LB / Societe Generale / UniCredit	
British Telecommunications	800	feb 2019	2,35	99,902			"BNP Paribas/Barclays/Citi/Lloyds/Societe Generale"	NRW	100	okt 2025	2	99,967		Deka / DZ / LBBW	
Dubai Investments Park Development	300	--/2019	4,291	100,000	100,000		Al Hilal / CITI / DIB / Emirates	NRW	250	jan 2019	1,25	101,052		CMZ / Deutsche Bank / DZ / Nordea	
EAA	350	jun 2016	FRN	100,144	3mL+14bps	Barclays		PBB	150	feb 2017	FRN	100,000		Deutsche Bank/JP Morgan	
EBRD	250	nov 2018	1,625	100,391			Morgan Stanley/ RBC CM / SCB	Portugal	3.000	feb 2024	5,65	104,128		Barclays / BES / CITI / CA-CIB / RBS / Societe Generale	
EIB	232	feb 2044	Zero	99,468			JP Morgan	Prologis	700	feb 2014	3,375	98,919		BAML / RBS / JP Morgan	
EXIM Sukuk Malaysia Bhd	300	feb 2019	2,874	100			"BNP Paribas/CIMB/HSBC/Maybank"	Propertize BV	600	feb 2019	1	99,637		ABN / GS / ING / RBS	
Fresenius US Finance II	300	feb 2021	4,25	100			"JP Morgan/BofA Merrill Lynch/DnB/Scotia Capital"	RBI	500	feb 2025	4,5	99,912		BAML / BNP Paribas / CITI / RBI	
Griffon Corp	600	mar 2022	5,25	100			Deutsche Bank	Rhineland-Palatinate	250	sep 2022	1,75	100,114		BLB / CMZ / LBBW / Natixis	
IADB	2.000	feb 2024	3	99,504			Barclays / GS / HSBC	RWE	300	jan 2024	3	102,157		BAML / BLB / Lloyds	
INEOS Group	590	feb 2019	5,875	100			Citi/JP Morgan/Barclays/BofA Merrill Lynch/Goldman Sachs/UBS	SEB	1.000	feb 2021	2	99,542		Barclays/BNP Paribas / Deutsche Bank / SEB	
KBN	500	feb 2018	FRN	100,121	3mL+15bps		CITI / Credit Agricole / Deutsche Bank	Teliasonera	500	feb 2019	1,375	99,483		BNP Paribas / CITI / DANSKE / SEB	
Kipco	500	feb 2019	4,8	100,000			BNP Paribas / HSBC / JP Morgan	UBI Banca	1.000	feb 2019	2,875	99,876		BNP Paribas / CITI / HSBC / Natixis / Nomura / UBS	
Landwirtschaftliche Rentenbank	1.000	apr 2019	1,75	99,624			"Citi/Daiwa/Goldman Sachs/TD Securities"								
Nostrum	400	feb 2019	6,375	100,000			CITI / Halyk / ING / SBER / VTB	<b>Sterling</b>							
Puma Energy	750	feb 2021	6,75	100,000			GS / Societe Generale / ING / Natixis / StanBk / Rand	Macquarie	250	dec 2020	3,5	99,636		Lloyds / MQB / NAB / RBS	
Rentenbank	1.000	apr 2019	1,75	99,624			CITI / Daiwa / GS / TD Securities								
Republic of Turkey	1.500	feb 2045	6,625	99,026			"BofA Merrill Lynch/BNP Paribas/Goldman Sachs"	<b>Swiss Francs</b>							
Slovenia	1.500	feb 2019	4,125	99,331			"Barclays/Goldman Sachs/JP Morgan"	African Bank	165	aug 2018	5	99,948		Credit Suisse / UBS	
Slovenia	2.000	feb 2024	5,25	98,247			"Barclays/Goldman Sachs/JP Morgan"	ANZ New Zealand	300	mar 2020	1	Undisclosed		UBS / Credit Suisse	
Stena International	350	mar 2024	5,75	100			"Citi/JP Morgan"	KB Thurgau	150	aug 2023	1,375	100,668		KBThurg	
Vander Intermediate Hldg II Co250	52	feb 2019	9,75	99			Mitsubishi UFJ Sec Intl Plc	Svenska Handelsbanken	350	dec 2018	0,625	100,544		Credit Suisse / UBS	
Westpac Banking Corp	500	feb 2019	1,85	100			BofA Merrill Lynch/Goldman Sachs/Morgan Stanley/Barclays								
World Bank	5.000	maj 2016	0,5	99,951			"BofA Merrill Lynch/Credit Suisse/HSBC/TD Securities"	<b>Australian Dollars</b>							
								BNG	150	feb 2018	3,75	99,688		Deutsche Bank/RBC CM	
								Goldman Sachs	700	aug 2019	5	99,725		CBA / Goldman Sachs / NAB / RBC CM	
								Goldman Sachs	250	aug 2019	FRN	100,000	BBSW+13bps	CBA / Goldman Sachs / NAB / RBC CM	
								IADB	175	aug 2024	4,75	98,599		CBA / Deutsche Bank / TD Securities	
<b>Euro</b>															
Achmea	750	feb 2021	2,75	99,799			ABN / CITI / Deutsche Bank / Natixis / Societe Generale								
Barclays	1.250	feb 2021	2,125	99,826			Barclays								
BBVA	1.500	Perpetual	7	100,000			Barclays / BBVA / CITI / Morgan Stanley								
Berlin	250	jun 2023	1,875	99,920			Barclays / CMZ / DZ / JP Morgan / Nord/LB / UniCredit	<b>South African Rand</b>							
Bpifrance	400	jul 2017	2	104,330			BNP Paribas / Natixis / Societe Generale	EIB	250	apr 2016	5	96,399		Nordea	
Bremer LB	50	feb 2019	1,26	99,975			Brem LB	EIB	300	okt 2019	6	90,588		RBC CM	
Bremen	500	feb 2019	FRN	99,900	3mE+12bps		Deka / HSBC / Nord/LB / UniCredit / WGZ								
CADES	5.000	maj 2019	1,125	99,394			BNP Paribas / CA-CIB / Natixis / RBS	<b>Swedish Krona</b>							
CE Energy	500	feb 2021	FRN	100,000			JP Morgan / CITI / Societe Generale / RBS / UniCredit	Helsingborgs stad	300	feb 2017	FRN	Undisclosed	3mSt+8bps	Danske	
EFES	4.000	feb 2024	2,125	99,777			Barclays/BNP Paribas / JP Morgan	Vasakronan	500	feb 2017	1,965	Undisclosed		Danske	
F. van Lanschot	200	jun 2018	3,125	102,783			BNP Paribas / Credit Suisse / Rabo								
FADE	1.500	sep 2017	1,75	99,762			BBVA / CA-CIB / CaixaBI / Deutsche Bank	<b>Turkish Lira</b>							
FCE Bank	650	apr 2019	1,875	99,681			IMI / BNP Paribas / CMZ / HSBC	IBRD	100	maj 2016	10	99,665		RBC CM	
FMS	300	nov 2016	0,375	99,948			LBBW / MS								
Goldman Sachs	1.000	okt 2021	2,5	99,088			Goldman Sachs								
JP Morgan	1.000	feb 2026	3	99,831			JP Morgan								
JP Morgan	1.000	feb 2017	FRN	99,85	3mE+45bps		JP Morgan								
Kommunalkredit Austria	500	feb 2021	1,625	99,281			HSBC / LBBW / Natixis / RBI / UniCredit								
Bond issue details are online at <a href="https://ft.com/bondissues">ft.com/bondissues</a> . Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated															
Source: Thomson Financial															

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