NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner
US Dollars							
China Resources Land	700	feb 2024	6	100.000			HSBC / ABC / BAML / DBS / UBS
China Resources Land	400	feb 2019	4,375	99.773			HSBC / ABC / BAML / DBS / UBS
EAA	1.750	feb 2017	1	99.862			Barclays / BAML / CITI / DAIWA / Goldman Sachs
IRFC	500	feb 2019	3,917	100			"ANZ/Barclays/Deutsche Bank/RBS
Jackson National Life Global	300	feb 2017	1,25	99,979			JP Morgan
KfW Bankengruppe	4.000	sep 2017	0,75	99,837			"Deutsche Bank/Nomura/TD Securities
Modular Space Corp	375	jan 2019	10,25	100			"BofA Merrill Lynch/ JP Morgan/Wells Fargo
New World Development	750	feb 2021	5,25	100			"HSBC/JP Morgan/UBS
NWB	150	feb 2018	FRN	100.044			HSBC/RBS
NWD	750	feb 2021	5,25	99,705			"HSBC/JP Morgan/UBS/CLSA"
RSHB Capital	500	jul 2018	5,1	101,575			"JP Morgan/RBS/VTB"
Russian Agricultural Bank	500	jul 2018	5,1	101.575			JP Morgan / RBS / VTB
Sberbank	1.000	feb 2024	5,5	100.000			BofA Merrill Lynch / Credit Suisse / Deutsche Bank / Sberbank
Sun Hung Kai Properties	400	feb 2024	3,375	99,173			HSBC
Euros							
BNP Paribas	1.000	feb 2019	1	99.487			BNP Paribas / Credit Suisse / ING / Natixis / RBI / UniCredit
Casino	900	mar 2024	3,24	100.000			BNP Paribas / CITI / CA-CIB / HSBC / ING / MUSI / Natixis
Credito Emiliano	750	feb 2019	1,875				Barclays / BNP Paribas / CS / HSBC / Societe Generale
DKB	500	feb 2021	1,375	99.307			BLB / CMZ / HSBC / UNI / WGZ
EIB	250	jan 2018	FRN	100.026	3mE+2bps		BAML / DZ / SG / UniCredit
EIB	500	nov 2019	1,375	101.237			CA-CIB / CITI / Morgan Stanley / RBC CM
Hamburg	500	feb 2024	1,875	99.136			HSBC / HSH Nord / LBBW / UniCredit / WGZ
ING Bank	1.500	feb 2026	3,625	99.745			BNP Paribas / Credit Suisse / Goldman Sachs / ING
KBC	750	feb 2019	1	99,391			Deutsche Bank / DZ / ING / KBC / Unicredit
KfW	200	sep 2016	3,75	106.808			HSBC
Netherlands	3.700	jan 2047	2,75	99.640			HSBC / ING / Rabobank
Rentenbank	250	jan 2021	FRN	99.868	3mE+7bps		DZ / Nomura / UniCredit
Sterling							
BremerLB	50	feb 2021	FRN				
EIB	250	jan 2018	FRN	100.026	3mE+2bps		BAML / DZ / SG / UniCredit
Hamburg	500	feb 2024	1,875	99.136			HSBC / HSH Nord / LBBW / UniCredit / WGZ
Helaba	100	feb 2022	1,375	99.700			Helaba
Helaba	1.000	feb 2019	1	99.893			Barclays / BNP Paribas / CMZ / DZ / Helaba
NRW	500	jan 2018	1,5	102.903			UniCredit
Rhineland-Palatinate	200	feb 2024	FRN	Undisclosed			LBBW
Swedbank	750	feb 2024	2,375	99.814			BAML/Credit Suisse/Deutsche Bank/JPM/Swedbank

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S6P Ratings	Book-runner
Swiss Francs							
Givaudan	150	mar 2024	1,75	101.156			Credit Suisse / Deutsche Bank / ZKB
Givaudan	100	sep 2020	1	100.536			Credit Suisse / Deutsche Bank / ZKB
Goldman Sachs	175	sep 2019	1,25	99.976			Credit Suisse / Goldman Sachs
PSHypo	238	jan 2023	1,5	102.519			Credit Suisse/UBS
PSHypo	100	mar 2044	2,12	102.513			Credit Suisse/UBS
Australian Dollars							
AFDB	250	feb 2019	3,75	98,955			Deutsche Bank / RBC / SCH / TD Securities
Canadian Dollars							
CHT CMB	2.000	feb 2024	6	100.000			HSBC / ABC / BAML / DBS / UBS
CHT CMB	2.000	feb 2024	4,375	99,773			HSBC / ABC / BAML / DBS / UBS
South African Rand							
EIB	250	mar 2021	9	99.862			Barclays / BAML / CITI / DAIWA / Goldman Sachs
Swedish Krona							
AfDB	1.000	feb 2019	FRN	100.000	3mS		Nordea
PBB	500	feb 2018	2,1	Undisclosed			Swedbank
Lansforsakringar Bank	50	jan 2019	2,75	Undisclosed			Danske Bank
Nordea	600	feb 2019	FRN	Undisclosed	3mS+31bps		Danske Bank
SCBC	300	nov 2023	3,2	Undisclosed			Danske Bank
SPP Livforsakring	700	Perpetual	FRN	100.000	3mS+235bps		Nordea / Swedbank
City of Vasteras	200	feb 2018	FRN	Undisclosed	3mS+5bps		Danske
Nykredit Realkredit	5.500	apr 2015	3	102.128			Danske / Nyk / Nordea
Turkish Lira							
EIB	50	sep 2018	5,25	85.627			Citi / Danske

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial