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CASINO GUICHARD-PERRACHON SA
WKN: 853152 | ISIN: FR0000125585 | Ticker-Symbol: CAJ

Tradegate 11.01.24 08:16 Uhr
0,593 Euro +0,019 +3,31 %

Realtime	Geld	Brief	Zeit
LS	0,576	0,579	13:06
bid	0,576	0,578	13:03

Branche
Handel/E-Commerce
Aktienmarkt
Sonstige

5-Jahres-Chart

5-Tage-Chart

Globenewswire (Europe) | 12.01.2024 | 07:36 | Mi Leser: | Artikel bewerten: ☆☆☆☆☆ (0)

Groupe Casino: Classes vote results

Very strong support from Casino Group's shareholders and creditors meeting as classes of parties affected by the draft accelerated safeguard plans

Paris, 12 January 2024

Aurélia Perdereau, Hélène Bourbouloux and Frédéric Abitbol, in their capacity as judicial administrators of Casino, have transmitted to Casino Group the results of the vote of all classes of affected parties on the draft accelerated safeguard plans of Casino and certain of its subsidiaries[1], details of which are set out in the Appendix to this press release.

The results of the votes of the creditors grouped into classes of parties affected at Casino level are as follows:

- RCF and TLB creditors not benefiting from the elevation mechanism (class n°1) voted in favor of the plan with 100% of the votes cast ;
- RCF creditors benefiting from the elevation mechanism (class n°2) voted in favor of the plan by 100% of the votes cast ;
- EMTN, high yield and treasury bonds creditors (class n°3) voted in favor of the plan by 66.55% of the votes cast ;
- The creditors under the guarantee granted by Casino to the beneficial owners of the Quatrim high yield bond issue (class no. 4) voted in favor of the plan by 95.84% of the votes cast ;
- Casino's sole creditor in class 5 (SPA, in respect of a guarantee granted in the favor) abstained from voting on Casino's proposed accelerated safeguard plan ;
- Creditors holding perpetual subordinated notes (class no. 6) voted in favor of the plan by 75.62% of the votes cast ; and
- Casino shareholders (class no. 7) voted in favor of the plan by 98.87% of the votes cast.

Out of the 17 classes of affected parties of the relevant Casino subsidiaries, 16 classes approved the draft accelerated safeguard plans by the required majority (more than 2/3). Given Yellow Holding, the sole creditor in class no. 2 of Casino Participations France under a guarantee granted in the favor, voted against the adoption of Casino Participations France's draft accelerated safeguard plan.

Appendix

Result of the vote of the classes of affected parties on the draft accelerated safeguard plans

1. *Casino, Guichard-Perrachon*

Class no. 1 (TLB and RCF creditors not benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
3,311,378,854.57 euros	3,145,458,877.50 euros	94.99%	3,145,458,877.50 euros	100%	0.00 euros	0%

Class no. 2 (RCF creditors benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
891,303,615.26 euros	891,303,615.26 euros	100%	891,303,615.26 euros	100%	0.00 euros	0%

Class no. 3 (creditors holding EMTN and high-yield bonds and Treasury bond)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
2,470,422,936.59 euros	1,805,710,594.08 euros	73.09%	1,237,797,168.58 euros	68.55%	567,827,918.98 euros	31.45%

Class no. 4 (creditors in respect of the guarantee granted by Casino to the beneficial owners of the Quatrim high-yield bond issue)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
574,425,354.17 euros	523,490,600.00 euros	91.13%	501,730,400.00 euros	95.84%	21,760,100.00 euros	4.16%

Class no. 5 (unsecured creditor - GPA)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
1.00 euro	0.00 euro	0%	0.00 euro	0%	0.00 euro	0%

Class no. 6 (creditors holding perpetual subordinated notes)

[Result of votes cast]

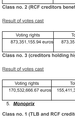
Voting rights	Total votes cast		IN FAVOR		AGAINST	
1,364,663,350.00 euros	774,535,162.12 euros	55.94%	585,761,073.12 euros	75.62%	188,837,407.77 euros	24.38%

Class no. 7 (existing shareholders)

[Result of votes cast]

Number of shares comprising the share capital as of 20 December 2023: 108,426,230

Anzeige



Solar, Wind, Nuklear! Nein, Kohlekatien feiern ihr Börsencomeback

Ganz Deutschland redet von Investments in Wind und Solar, während die heimische Stromproduktion in großen Teilen auf Kohleenergie setzt. Noch nie waren Aktien im Bereich der fossilen Brennstoffe so günstig wie jetzt, während der Nachfrage nach Braunkohle so hoch ist. Hier, sagt Ich einigen der aussichtsreichsten Werte in diesem Bereich zu wittern. **Mehr »**

Vote valablement exprimées				
IN FAVOR	%	AGAINST	%	
116,366,767 actions	98.87%	1,328,240 actions	1.13%	

2. *Casino Finance*

Class no. 1 (TLB and RCF creditors not benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
2,092,111,342.05 euros	1,956,695,537.83 euros	93.53%	1,956,695,537.83 euros	100%	0.00 euros	0%

Class no. 2 (RCF creditors benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
891,303,615.26 euros	891,303,615.26 euros	100%	891,303,615.26 euros	100%	0.00 euros	0%

Class no. 3 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
398,963,253.93 euros	363,598,863.50 euros	91.13%	348,473,490.21 euros	95.84%	15,113,365.34 euros	4.16%

3. *Casino Participations France*

Class no. 1 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
574,425,354.17 euros	523,490,600.00 euros	91.13%	501,730,400.00 euros	95.84%	21,760,150.00 euros	4.16%

Class no. 2 (unsecured creditor - Green Yellow Holding)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
1.00 euro	1.00 euro	100%	0.00 euro	0%	1.00 euro	100%

Class no. 3 (holders of rights under the subordination agreement)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
4,156,003,552.03 euros	3,992,691,097.72 euros	96.07%	3,992,691,097.72 euros	100%	0.00 euros	0%

4. *Distribution Casino France*

Class no. 1 (TLB and RCF creditors not benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
1,859,879,093.84 euros	1,732,760,724.16 euros	93.13%	1,732,760,724.16 euros	100%	0.00 euros	0%

Class no. 2 (RCF creditors benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
873,351,155.94 euros	873,351,155.94 euros	100%	873,351,155.94 euros	100%	0.00 euros	0%

Class no. 3 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
170,532,999.67 euros	155,471,200.14 euros	91.13%	148,951,349.32 euros	95.84%	6,460,049.82 euros	4.16%

5. *Monoprix*

Class no. 1 (TLB and RCF creditors not benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
340,303,708.61 euros	331,877,547.06 euros	97.52%	331,877,547.06 euros	100%	0.00 euros	0%

Class no. 2 (RCF creditors benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
711,271,972.46 euros	711,271,972.46 euros	100%	711,271,972.46 euros	100%	0.00 euros	0%

Class no. 3 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
213,165,633.33 euros	194,264,249.63 euros	91.13%	186,169,196.65 euros	95.84%	8,075,052.98 euros	4.16 %

6. *Quatrim*

Class no. 1 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
574,425,354.17 euros	523,490,600.00 euros	91.13%	502,769,616.61 euros	96.04%	20,720,983.39 euros	3.96%

Class no. 2 (holders of rights under the subordination agreement)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
4,156,003,552.03 euros	3,992,691,097.72 euros	96.07%	3,992,691,097.72 euros	100%	0.00 euros	0%

7. *Ségisor*

Class no. 1 (TLB and RCF creditors not benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
362,807,235.21 euros	360,410,376.27 euros	98.48%	360,410,376.27 euros	100%	0.00 euros	0%

Class no. 2 (RCF creditors benefiting from the elevation mechanism)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
41,819,360.47 euros	41,819,360.47 euros	100%	41,819,360.47 euros	100%	0.00 euros	0%

Class no. 3 (creditors holding high-yield bonds issued by Quatrim)

[Result of votes cast]

Voting rights	Total votes cast		IN FAVOR		AGAINST	
49,032,723.57 euros	44,684,952.87 euros	91.13%	42,827,514.98 euros	95.84%	1,857,437.89 euros	4.16%

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[1] Casino Finance, Distribution Casino France, Casino Participations France, Quatrim, Ségisor, and Monoprix SAS

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Zeit Aktuelle Nachrichten
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