

Company

ODYSEY

Odyssey Europe Holdco S.a r.l.

Domicile: Luxembourg
Type: Sarl
Category: Debt

Securities:

Odyssey Europe Holdco S.a r.l.
 EUR200,000,000 Senior Secured PIK Toggle Notes due
 2025

Company Address:

15, Boulevard F.W. Raiffeisen L-2411
 Luxembourg
 Luxembourg

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Odyssey Europe Holdco S.a r.l.

Changes to the terms and conditions

Provider: Walkers Capital Markets Ltd

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Odyssey Europe Holdco S.à r.l. (the "Issuer")

EUR200,000,000 Senior Secured PIK Toggle Notes due 2025 (previously EUR200,000,000 8% senior secured notes due 2023) (the "Notes")

The Issuer wishes to announce the following changes to the terms and conditions of the Notes:

- The maturity date of the Notes has been extended from 15 May 2023 to 31 December 2025.
- Interest rate on the Notes increased from 8% to 9% per annum, plus
- 1% per annum (with such amount payable in cash or payment in kind (in the Issuer's sole discretion)) payable from the first full Interest Period beginning on the day after the Interest Payment Date occurring in November 2024; plus
- an additional 1% per annum (with such amount payable in cash or payment in kind (in the Issuer's sole discretion)) for the Interest Period beginning on the day after the Interest Payment Date occurring in May 2025 and thereafter.

[LAUNCH OF CONSENT SOLICITATION](#)

08-04-2022 12:37

[Update to Noteholders](#)

09-03-2022 08:25