

| <i>Società</i> | <i>Prezzo Azione</i> | <i>N.azioni</i> | <i>Capitalizz.</i> | <i>PFN</i> | <i>EV</i> | <i>SALES</i> | <i>EBITDA</i> | <i>EBIT</i> | <i>NET INCOME</i> | <i>Equity</i> | <i>ROE</i> | <i>ROI</i> |
|----------------|----------------------|-----------------|--------------------|------------|-----------|--------------|---------------|-------------|-------------------|---------------|------------|------------|
| Danone | 42,95 | 646,91 | 27.784,78 | 6.976,00 | 34.761 | 15.220 | 2.712 | 2.187 | 1.313 | 13.309 | 9,87% | 10,78% |
| Nestlè | 53,45 | 3.472 | 185.578 | 15.592 | 201.170 | 107.618 | 18.339 | 14.970 | 10.428 | 48.915 | 21,32% | 23,21% |
| Parmalat | 1,85 | 1.715 | 3.178 | -1.385 | 1.793 | 3.992 | 368 | 251 | 190 | 3.232 | 5,88% | 13,56% |

| MULTIPLI | | | | | |
|-----------------|-------------|-------------------|----------------|-----------------------|------------|
| Società | EV/S | EV/ EBITDA | EV/EBIT | EV/ NET INCOME | P/E |
| Danone | 2,28 | 12,82 | 15,89 | 26,47 | 21,161 |
| Nestlè | 1,87 | 10,97 | 13,44 | 19,29 | 17,796 |
| Parmalat | 0,45 | 4,88 | 7,16 | 9,43 | 16,715 |