

CAIXA GERAL FINANCE LIMITED

P.O. Box 309GT, George Town

Grand Cayman, Cayman Islands

Notification

To: Noteholders of Caixa Geral Finance Limited, issue of EUR 250,000,000 Perpetual Non-cumulative Guaranteed Preference Shares with ISIN: XS0195376925

Subject: Exercise of Call Option

Dear Sirs,

Caixa Geral Finance Limited guaranteed by Caixa Geral Depósitos, S.A. acting through its France Branch, as the issuer of the above mentioned notes, hereby declares that it will redeem all of the outstanding amount of those notes at their Optional Redemption Amount on the 28th March 2019, as per the terms and conditions of the Offering Circular dated 25 June 2004. Interest will cease to accrue from this date.

Caixa Geral Finance Limited

Dated: 22 February 2019



