



## PETRÓLEOS MEXICANOS

### Offer to Exchange Securities

**which have been registered under the Securities Act of 1933, as amended,  
and which are jointly and severally guaranteed by  
Pemex Exploración y Producción, Pemex Transformación Industrial and Pemex Logística  
(and their respective successors and assignees)  
for any and all of its corresponding outstanding securities**

CUSIP Nos. of Old Securities	ISIN Nos. of Old Securities	Old Securities of Petróleos Mexicanos	Corresponding New Securities of Petróleos Mexicanos, which have been registered under the Securities Act
71654QDN9 (Rule 144A)  P78625ED1 (Reg. S)	US71654QDN97 (Rule 144A)  USP78625ED13 (Reg. S)	U.S. \$2,000,000,000 of 10.000% Notes due 2033	Up to U.S. \$2,000,000,000 of 10.000% Notes due 2033

Petróleos Mexicanos (the “Issuer”), a productive state-owned company of the Federal Government of the United Mexican States and Pemex Exploración y Producción, Pemex Transformación Industrial and Pemex Logística and their respective successors and assignees (collectively, the “Guarantors”) are offering, upon the terms and conditions set forth in the prospectus dated September 29, 2023 (the “Exchange Offer”), to exchange registered 10.000% Notes due 2033 (the “New Securities”) for any and all of the Issuer’s outstanding 10.000% Notes due 2033 (the “Old Securities”).

The Exchange Offer commenced on September 29, 2023 and will expire at 5:00 p.m., New York City time, on October 30, 2023 (the “Expiration Date”), unless extended. If the Exchange Offer is extended, we will publish a notice in Luxembourg, and we will notify the Luxembourg Stock Exchange of the new Expiration Date.

The terms of the New Securities to be issued are identical to the Old Securities, except for the transfer restrictions and registration rights relating to the Old Securities.

We will apply, through Banque Internationale à Luxembourg S.A. (the “Luxembourg Listing Agent”), to have the New Securities listed on the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market. All of the Old Securities are currently listed on the Luxembourg Stock Exchange and are admitted to trading on the Euro MTF market.

You should consider the risk factors set forth in the prospectus before participating in the Exchange Offer.

Deutsche Bank Trust Company Americas is the exchange agent for the Exchange Offer (in such capacity, the “Exchange Agent”). You should address questions and requests for additional copies of the prospectus to the Exchange Agent as follows:

**Deutsche Bank Trust Company Americas**

c/o DB Services Americas, Inc.

Attn: Reorg Department

5022 Gate Parkway, Suite 200

Jacksonville, Florida 32256

United States of America

Phone: (877) 843-9767

Email: [DB.Reorg@db.com](mailto:DB.Reorg@db.com)

You may also obtain additional copies of the prospectus and related documents from our Luxembourg Listing Agent at the following address:

**Banque Internationale à Luxembourg S.A.**

69 route d’Esch

L - 2953 Luxembourg

Grand Duchy of Luxembourg

**September 29, 2023**