

**NOTICE**

in respect of  
**RABOBANK CAPITAL FUNDING TRUST VI (the Issuer)**  
**A\$ 250,000,000 Noncumulative Guaranteed Trust Preferred Securities (the TPS)**

**ISIN: XS0204237654**

9 April 2009

NOTICE IS HEREBY GIVEN of the transfer of the listing and trading of the TPS admitted to listing and trading on the regulated market designated "Luxembourg Stock Exchange" to the Multilateral Trading Facility (MTF) designated as "Euro MTF" in accordance with rule 805 of the Rules and Regulations of the Luxembourg Stock Exchange. The transfer will take effect as from 22 April 2009.

The TPS are currently listed and traded on the regulated market of the Luxembourg Stock Exchange. The Luxembourg law on transparency requirements for issuers of securities requires, briefly stated and inter alia, that the Issuer has to comply with certain disclosure requirements, in particular the publication of annual and semi-annual information regarding the Issuer. Such information is of no relevance to the holders of the TPS: their exposure is on the Rabobank Group. The Offering Memorandum relating to the TPS, issued on 27 October 2004 states under 'General Information' on page 159: "Neither the LLC nor the Trust publish financial statements". Rabobank Group does provide the necessary information, including without limitation annual and semi-annual financial information. The ongoing obligation for the Issuer to publish such information would have imposed an unnecessary administrative and financial burden on the Issuer.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Luxembourg Listing Agent, Deutsche Bank Luxembourg S.A., Trust & Securities Services, 2 Boulevard Konrad Adenauer, L-1115 Luxembourg.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



Cor Broekhuysen  
Regular Trustee



Guillermo Bilbao  
Regular Trustee

## NOTICE

in respect of  
**RABOBANK CAPITAL FUNDING TRUST V (the Issuer)**  
**AS 250,000,000 Noncumulative Guaranteed Trust Preferred Securities (the TPS)**

**ISIN: XS0204236417**


9 April 2009

NOTICE IS HEREBY GIVEN of the transfer of the listing and trading of the TPS admitted to listing and trading on the regulated market designated "Luxembourg Stock Exchange" to the Multilateral Trading Facility (MTF) designated as "Euro MTF" in accordance with rule 805 of the Rules and Regulations of the Luxembourg Stock Exchange. The transfer will take effect as from 22 April 2009.

The TPS are currently listed and traded on the regulated market of the Luxembourg Stock Exchange. The Luxembourg law on transparency requirements for issuers of securities requires, briefly stated and inter alia, that the Issuer has to comply with certain disclosure requirements, in particular the publication of annual and semi-annual information regarding the Issuer. Such information is of no relevance to the holders of the TPS: their exposure is on the Rabobank Group. The Offering Memorandum relating to the TPS, issued on 27 October 2004 states under 'General Information' on page 162: "Neither the LLC nor the Trust publish financial statements". Rabobank Group does provide the necessary information, including without limitation annual and semi-annual financial information. The ongoing obligation for the Issuer to publish such information would have imposed an unnecessary administrative and financial burden on the Issuer.

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Signed on behalf of the Issuer: 



Cor Broekhuysen  
Regular Trustee



Guillermo Bilbao  
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