

NEW INTERNATIONAL BOND ISSUES

| Borrower | Amount m. | Maturity | Coupon % | Price | Launch spread bp | Moody's/S&P Ratings | Book-runner | Borrower | Amount m. | Maturity | Coupon % | Price | Launch spread bp | Moody's/S&P Ratings | Book-runner |
|------------------------------|--------------|----------|-------------|---------|---------------------|---|-------------|---------------------------------|--------------|----------|-------------|---------|---------------------|--|------------------------|
| US Dollars | | | | | | | | | | | | | | | |
| American Honda Finance | 750 | feb 2018 | 1,6 | 99,943 | | Citi/JP Morgan/RBS | | LBBW | 100 | feb 2018 | 1,4 | 100.000 | | LBBW | |
| Banco de Bogota | 500 | feb 2023 | 5,375 | 100 | | Citi/HSBC/JP Morgan | | Lower Saxony | 150 | feb 2023 | 1,375 | 99.804 | | LBB / WGZ | |
| DPH Holdings Corp | 800 | feb 2023 | 5 | 100 | | JPM/BofA ML/Deutsche Bank/Barclays/Citi/GS | | Lower Saxony | 50 | feb 2023 | FRN | 100.000 | | LBB | |
| DuPont | 750 | feb 2043 | 4,15 | 99,881 | | CS/GS/MS/BofA Merrill Lynch/JPM | | Mercedes-Benz | 150 | aug 2015 | FRN | 99.875 | 3mE+65bps | BNP Paribas | |
| DuPont | 1250 | feb 2023 | 2,8 | 99,965 | | CS/GS/MS/BofA Merrill Lynch/JPM | | National Grid North America Inc | 500 | feb 2018 | 1,75 | 99.796 | | Deutsche Bank / ING / Societe Generale | |
| FairPoint Communications Inc | 300 | aug 2019 | 8,75 | 100 | | Morgan Stanley/Credit Suisse/Jefferies | | SpareBank 1 SMN | 500 | feb 2018 | 2,125 | 99.916 | | CITI / DZ / LBBW / UniCredit | |
| Electronics International | 500 | feb 2020 | 4,625 | 100 | | JPM/BofA ML/Citi/BNPP/Deutsche Bk/HSBC/RBS/Scotia Capital | | State of Thuringia | 350 | aug 2020 | 1,625 | 100.032 | | Deka / DZ / HSH Nord / UniCredit / WGZ | |
| Electronics International | 500 | feb 2023 | 5 | 100 | | JPM/BofA ML/Citi/BNPP/Deutsche Bk/HSBC/RBS/Scotia Capital | | Vinci | 300 | feb 2015 | FRN | 100.000 | 3mE+40bps | Societe Generale | |
| Hungarian Government | 1250 | feb 2018 | 4,125 | 99,58 | | BNP Paribas/Citi/Deutsche Bank/Goldman Sachs | | Sterling | | | | | | | |
| Hungarian Government | 2000 | feb 2023 | 5,375 | 99,564 | | BNP Paribas/Citi/Deutsche Bank/Goldman Sachs | | BayernLB | 200 | feb 2015 | FRN | 100.000 | 3mL+20bps | RBS | |
| IFC | 1.000 | maj 2016 | 0,5 | 99,801 | | CITI / JPM / Morgan Stanley | | Ikano Bank | 100 | feb 2017 | FRN | 100.000 | 3mStib+170bps | SEB | |
| Kellogg Co | 400 | mar 2023 | 2,75 | 99,39 | | Deutsche Bank/Morgan Stanley/Wells Fargo | | KfW | 200 | mar 2015 | FRN | 100.206 | | 3mLCredit Suisse | |
| Kommunalbanken | 600 | feb 2018 | FRN | 99,000 | 3mL+20bps | CITI / GS / Morgan Stanley | | Network Rail | 600 | feb 2016 | FRN | 100.000 | | 3mL+3bps | Deutsche Bank / RBC CM |
| Munfin | 200 | jan 2015 | FRN | 100,048 | 3mL+6bps | JP Morgan/Nomura | | Rentenbank | 200 | dec 2017 | 1 | 99.591 | | HSBC / RBC CM | |
| NII International Telecom | 750 | aug 2019 | 11,375 | 100 | | JP Morgan/Credit Suisse/Goldman Sachs/Morgan Stanley | | Stadshypotek | 250 | feb 2016 | FRN | 100.000 | 3mL+23bps | HSBC / RBS | |
| NLMK | 800 | feb 2018 | 4,45 | 100 | | Deutsche Bank/JP Morgan/Societe Generale | | Swiss Francs | | | | | | | |
| PolyOne Corp | 600 | mar 2023 | 5,25 | 100 | | BofA Merrill Lynch/Wells Fargo | | KfW | 500 | feb 2022 | 5,5 | 107.391 | | ANZ / JP Morgan | |
| Romania | 1.500 | aug 2023 | 4,375 | 98,963 | | Barclays / BNP Paribas / CITI / HSBC | | Rabobank | 106,5 | feb 2017 | 3,7 | 100.000 | | SMBC Nikko | |
| Speedy Group Holdings Corp | 125 | nov 2017 | 12 | 100 | | Jefferies | | Australian Dollars | | | | | | | |
| TCS Finance LTD | 75 | jun 2018 | 14 | 107 | | Goldman Sachs/JP Morgan | | | | | | | | | |
| Triumph Group Inc | 375 | apr 2021 | 4,875 | 100 | | RBC CM/JP Morgan/UBS | | | | | | | | | |
| Vodafone Group | 900 | feb 2018 | 1,5 | 99,888 | | Barclays/HSBC/JP/M/MS/Mitsubishi UFJ Securities | | | | | | | | | |
| Vodafone Group | 1400 | feb 2018 | 1,5 | 99,54 | | Barclays/HSBC/JP/M/MS/Mitsubishi UFJ Securities | | | | | | | | | |
| Vodafone Group | 1400 | feb 2043 | 4,375 | 98,716 | | Barclays/HSBC/JP/M/MS/Mitsubishi UFJ Securities | | | | | | | | | |
| Vodafone Group | 1600 | feb 2023 | 2,95 | 99,537 | | Barclays/HSBC/JP/M/MS/Mitsubishi UFJ Securities | | | | | | | | | |
| Vodafone Group | 700 | feb 2016 | FRN | 100.000 | 3m+0.385bps | Barclays/HSBC/JP/M/MS/Mitsubishi UFJ Securities | | | | | | | | | |
| Euros | | | | | | | | | | | | | | | |
| Berlin | 250 | maj 2018 | FRN | Undiscl | 3mE+10bp | WGZ | | Canadian Dollars | | | | | | | |
| BPE | 100 | jul 2015 | 4 | 100,349 | | Bpop / CA-CIB | | CHT CMB | 3.000 | dec 2022 | 2,4 | 98.866 | | BMO / CIBC / RBC CM / TD Securities | |
| Bremer LB | 50 | feb 2016 | FRN | 99,935 | 3mE+3Bbps | Bremer LB | | CHT CMB | 2.000 | mar 2018 | FRN | 100.090 | 3m CDOR +3.801 | BMO / CIBC / RBC CM / TD Securities | |
| Deutsche Hypo | 250 | aug 2014 | FRN | 99,970 | 3mE+1.98bp | DHYP | | Mexican Peso | | | | | | | |
| EFSS | 1.000 | apr 2037 | 3,375 | 107,097 | | CMZ / Societe Generale / UniCredit | | Rabobank | 596 | feb 2017 | 3,8 | 100.000 | | Nomura | |
| FMS-WM | 500 | maj 2015 | 0,375 | 99,895 | | CMZ / HSBC / Natixis | | Norwegian Krone | | | | | | | |
| Hessen | 50 | feb 2018 | 1,03 | 100,000 | | DZ Bank | | | | | | | | | |
| Italcementi | 350 | feb 2018 | 6,125 | 99,477 | | IMI / BNP Paribas / CA-CIB / Natixis / UniCredit | | | | | | | | | |

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial