

NEW INTERNATIONAL BOND ISSUES

| Borrower | Amount m. | Maturity | Coupon % | Price | Launch spread bp | Moody's/S&P Ratings | Book-runner |
|------------------------------|--------------|-----------|-------------|---------|---------------------|--|-------------|
| US Dollars | | | | | | | |
| Aberdeen Asset Mgmt | 500 | Perpetual | 7 | 100 | | BAML | |
| AfDB | 250 | mar 2018 | 0,875 | 99,347 | | BNP Paribas/Deutsche Bank | |
| Bank of Tokyo-Mitsubishi UFJ | 500 | feb 2016 | 1 | 99,935 | | Morgan Stanley/Mitsubishi UFJ/JP Morgan | |
| Bank of Tokyo-Mitsubishi UFJ | 500 | feb 2023 | 3,2 | 99,796 | | Morgan Stanley/Mitsubishi UFJ/JP Morgan | |
| Bank of Tokyo-Mitsubishi UFJ | 500 | feb 2018 | 1,65 | 99,852 | | Morgan Stanley/Mitsubishi UFJ/JP Morgan | |
| BTMU | 500 | feb 2023 | 3,2 | 99,796 | | Morgan Stanley / MUS / JP Morgan | |
| BTMU | 500 | feb 2016 | 1 | 99,935 | | Morgan Stanley / MUS / JP Morgan | |
| BTMU | 500 | feb 2016 | FRN | 100 | 3mL+45bps | Morgan Stanley / MUS / JP Morgan | |
| BTMU | 750 | feb 2018 | 1,65 | 99,852 | | Morgan Stanley / MUS / JP Morgan | |
| Digicel Ltd | 1.000 | apr 2021 | 6 | 100 | | Citi/JPM/CS/Barclays/Deutsche Bk/Davy Corp | |
| EIB | 5.000 | apr 2016 | 0,625 | 99,904 | | Barclays/Deutsche Bank/Goldman Sachs | |
| Kexim | 500 | feb 2018 | 1,75 | 99,672 | | BAML / SEB | |
| KfW Bankengruppe | 5.000 | apr 2016 | 0,5 | 99,679 | | BofA Merrill Lynch/Deutsche Bank/RBC CM | |
| Kingdom of Spain | 2.000 | mar 2018 | 4 | 99,683 | | Barclays/Citi/Santander/Societe Generale | |
| Mitsubishi Lease & Finance | 500 | feb 2018 | 2 | 99,594 | | Morgan Stanley / CITI / JP Morgan | |
| NTT | 500 | feb 2020 | 2,15 | 99,916 | | BofA Merrill Lynch/JP Morgan/Morgan Stanley | |
| NTT | 200 | feb 2020 | 2,15 | 99,916 | | BAML / JP Morgan / Morgan Stanley | |
| Privatbank | 175 | feb 2018 | 10,875 | 100 | | Credit Suisse / JP Morgan / UBS | |
| Spain | 2.000 | mar 2018 | 4 | 99,683 | | Barclays / CITI / Santander / Societe Generale | |
| Sweden | 3.000 | feb 2018 | 1 | 99,786 | | Barclays/Citi/Credit Suisse/Goldman Sachs | |
| Euros | | | | | | | |
| AFD | 1.250 | feb 2018 | 1,25 | 99,711 | | CA-CIB / DB / HSBC / Natixis | |
| Atlas Copco AB | 500 | feb 2023 | 2,5 | 99,372 | | BNP Paribas / CITI / SEB | |
| Belgium | 5.000 | jun 2018 | 1,25 | 99,762 | | CA-CIB / HSBC / ING / KBC | |
| BNP Paribas | 1.250 | sep 2023 | 2,875 | 99,016 | | BNP Paribas | |
| Commerzbank | 500 | feb 2018 | 1,5 | 99,776 | | Barclays / CMZ / CA-CIB / UniCredit | |
| Corio | 500 | feb 2021 | 3,25 | 99,945 | | BAML / Deutsche Bank / RBS | |
| Danske Bank | 1.000 | feb 2020 | 1,65 | 98,392 | | Barclays/Credit Agricole/Danske/SCH/UniCredit | |
| Dt Prandbriefbank | 100 | feb 2016 | FRN | 100,000 | 3mE+20bps | SDZ / UniCredit | |
| EIB | 250 | mar 2040 | 2,75 | 97,868 | | RBC CM | |
| Forderbank Bayern | 50 | maj 2018 | 1,5 | 101,600 | | Deutsche Bank | |
| Iberdrola | 525 | Perpetual | 5,875 | 99,472 | | BAML / Barclays / JP Morgan / Morgan Stanley / RBS | |
| ICO | 50 | okt 2015 | 3,186 | Undiscl | | Credit Agricole | |
| ING Bank | 1.750 | feb 2018 | 1,875 | 99,608 | | Deutsche Bank / ING / Societe Generale / UBS | |
| KfW | 5.000 | apr 2016 | 0,5 | 99,679 | | BAML / Deutsche Bank / RBC CM | |
| Rhineland-Palatinate | 375 | jan 2020 | 1,25 | 98,743 | | DZ / LBBW / HSH Nord / JPM / WIGZ | |
| RLB-NOE | 500 | mar 2016 | 1,25 | 99,676 | | BLB / DZ / RLBNOe / Nyk / UniCredit | |
| SEB | 1.000 | feb 2020 | 1,5 | 99,402 | | Barclays / BLB / CA-CIB / RBS / SEB | |
| Slovak Republic | 1.750 | feb 2023 | 3 | 98,898 | | Deutsche Bank / ING / Societe Generale / Sporit | |
| Societe Generale SFH | 1.000 | mar 2020 | 1,75 | 99,641 | | CS/CA-CIB/IMI/Santander/Societe Generale/UniCredit | |
| ThyssenKrupp | 1.250 | aug 2018 | 4 | 99,681 | | BLB / CITI / HSBC / UniCredit | |
| Unibail | 750 | feb 2013 | 2,375 | 99,569 | | BNP Paribas/CM-CIC/HSBC/RBS/SocGen/Svenska | |

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|----------------------------|--------------|----------|-------------|---------|---------------------|--|-------------|
| Sterling | | | | | | | |
| Asian Development Bank | 100 | dec 2015 | 1 | 101,270 | | Deutsche Bank/RBC CM | |
| EIB | 200 | maj 2018 | FRN | 100,000 | 3mL+25bps | Barclays / Deutsche Bank / HSBC / Lloyds / RBS | |
| Arqiva Financing No 1 | 350 | jun 2035 | 4,04 | 100,000 | | Barclays / MUSI / HSBC / Lloyds / RBS | |
| Arqiva Financing No 1 | 400 | dec 2032 | 4,88 | 100,000 | | Barclays / MUSI / HSBC / Lloyds / RBS | |
| Network Rail | 135 | nov 2047 | 1,125 | 124,953 | | BAML / Deutsche Bank / HSBC | |
| Network Rail | 195 | nov 2027 | 1,375 | 127,482 | | BAML / Deutsche Bank / HSBC | |
| Network Rail | 420 | nov 2027 | 1,75 | 128,513 | | BAML / Deutsche Bank / HSBC | |
| Swiss Francs | | | | | | | |
| Sberbank | 50 | feb 2017 | 2,065 | 100,000 | | Credit Suisse / UBS / SBER | |
| Ticino | 200 | mar 2038 | 1,875 | 99,402 | | Barclays / BLB / CA-CIB / RBS / SEB | |
| BNG | 125 | apr 2023 | 1,125 | 100,182 | | Credit Suisse | |
| CRH | 200 | mar 2023 | 1,375 | 100,287 | | UBS | |
| Australian Dollars | | | | | | | |
| IADB | 150 | sep 2017 | 3,5 | 99,727 | | TD Securities | |
| Rentenbank | 175 | jan 2023 | 4,25 | Undiscl | | Deutsche Bank/TD Securities | |
| Brazilian Real | | | | | | | |
| KfW | 125 | mar 2013 | 6 | 99,975 | | JP Morgan | |
| New Zealand Dollars | | | | | | | |
| BNG | 100 | mar 2018 | 4,125 | 99,650 | | Rabo/TD Securities | |
| IFC | 650 | feb 2018 | 3,875 | 99,950 | | ANZ / BNZ / TD Securities | |
| South African Rand | | | | | | | |
| EIB | 150 | dec 2018 | 9 | 114,25 | | JP Morgan | |
| KfW | 300 | okt 2017 | 5 | 99,315 | | RBC CM | |
| Swedish Krona | | | | | | | |
| Volvo Treasury | 1.000 | feb 2018 | FRN | 100,000 | 3mStib+100bps | Handelsbanken / Swedbank | |
| Volvo Treasury | 1.050 | feb 2018 | FRN | 100,000 | 3mStib+150bps | Handelsbanken / Swedbank | |
| Volvo Treasury | 550 | feb 2018 | 3,375 | 99,796 | | Handelsbanken / Swedbank | |
| Volvo Treasury | 500 | feb 2016 | 2,5 | 99,758 | | Handelsbanken / Swedbank | |
| Sparbanken Oresund | 100 | feb 2015 | FRN | 100,000 | 3mStib+110bps | Danske | |
| City of Vasteras | 300 | feb 2018 | FRN | 100,000 | 3mS+33,8bp | SEB | |
| Turkish Lira | | | | | | | |
| KfW | 50 | jan 2017 | 5 | 99,734 | | RBC CM | |
| Rentenbank | 125 | feb 2018 | 5,625 | 101,229 | | HSBC | |

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial